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To,

25th August 2011

The Bombay Stock Exchange
Listing Department,
Dalal Street, Fort,
Mumbai 4000 01.

Dear Sir,

Kind Attn: Mr. Jayesh Ashtekar, Manager
Sub: Allotment of 44,10,000 Warrants

The Board of Directors of the Company at their meeting held on 25th August 2011 at 9.00 a.m have allotted 44,10,000 (Fourty Four Lacs Ten Thousand) Warrants as per SEBI (ICDR) Regulations 2009 to the following investors. The certified true copy of the resolution passed by the Board of Directors of the Company for allotment of these warrants is enclosed herewith for your records.

The company has already received the necessary payment of 25% i.e. 3.75 per warrant aggregating to Rs.1,65,37,500/- (Rupees One Crore Sixty Five Lacs Thirty Seven Thousand Five Hundred Ony).

Sr. No	Name of the Investors	No. of Warrants Allotted
1	SAM Financial Services Pvt Ltd	14,00,000
2	Ajay Sarupria	6,40,000
3.	Jasmine Sarupria	3,00,000
4	Raj Kumar Jain	2,00,000
5	Nayan Shah	1,00,000
6.	Sandeep Daga	2,00,000
7.	Rajasekharan Menon	1,25,000
8	Anuradha R. Menon	1,25,000
9	Pruthu Patel	3,00,000
10	Corporate Strategies Pvt Ltd	1,00,000
11	Vijay Misquitta	3,00,000
12	Seeta Harshad Dholakia	1,00,000
13	Shailesh Hingarh	1,20,000
14	Ramachandran Unnikrishnan	2,00,000
15	Jyoti Ramachandran	1,00,000
16	Raunak Ramachandran	1,00,000
	Total	44,10,000

BOMBAY STOCK EXCHANGE LTD.
WARD SECTION
25 AUG 2011
CONTENTS NOT VERIFIED
SIGN.....

In view of the above you are requested to kindly let us know whether you require any certificates any documents or any other formalities which are required to be complied by the company.

Thanking you,

Yours faithfully,
For **Intellvisions Software Ltd**

Director

Certified True Copy of the Resolution passed by the Board of Directors of Intellvisions Software Limited at their meeting held on 25th August 2011 at 9.00 a.m at the Registered Office of the Company i.e. 24, Mahal Industrial Estate, 303, Steel House, Off Mahakali Caves Road, Andheri East, Mumbai 400 093.

“RESOLVED THAT 44,10,000 (Fourty Four Lacs Ten Thousand) Convertible Warrants of Rs. 15/- per warrant to be fully convertible at the end of 18 months from the date of allotment in the ratio of one convertible warrant to be converted into one fully paid up Equity Share of Rs. 10/- (Rupees Ten each) be and the same are hereby allotted to the following investors, in respect of whom Rs. 3.75 (Rupees Three and Seventy Five paise Only) per warrant being the 25% and value of each warrant on 44,10,000 (Fourty Four Lacs Ten Thousand) warrants aggregating to Rupees 1,65,37,500/- (Rupees One Crore Sixty Five Lacs Thirty Seven Thousand Five Hunderd Only) have been fully received by the company and that these warrants have been allotted as per the SEBI (ICDR) Regulations 2009 and Shri Sudharsanan Nair the Managing Director of the Company be and is hereby authorized to execute and sign the necessary papers and documents as may be required in this respect.

Sr. No	Name	No. of convertible Warrants
1	SAM Financial Services Pvt Ltd	14,00,000
2	Ajay Sarupria	6,40,000
3.	Jasmine Sarupria	3,00,000
4	Raj Kumar Jain	2,00,000
5	.Nayan Shah	1,00,000
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14	Ramachandran Unnikrishnan	2,00,000
15	Jyoti Ramachandran	1,00,000
16	Raunak Ramachandran	1,00,000
	Total	44,10,000

Certified True Copy
For Intellvisions Software Limited

Director

Intellvisions Software Limited

303, Steel House, 24, Mahal Industrial Estate, Off Mahakali Caves Road, Andheri (East), Mumbai - 400 093. INDIA.
Tel.: (+91-22) 4087 5452. Fax: (+91-22) 2687 3915. E-mail: sales@intellvisions.com Website: www.intellvisions.com