

NAGARJUNA AGRICHEM LIMITED

Regd. Office: Plot No. 12-A, 'C' Block, Lakshmi Towers, Nagarjuna Hills, Punjagutta, Hyderabad 500 082

Unaudited Financial Results for the period ended 30th September, 2011

S No	Particulars	(Rs. in Lakhs)				
		Quarter ended		Half year ended		Year ended
		30.09.2011 (Unaudited)	30.09.2010 (Unaudited)	30.09.2011 (Unaudited)	30.09.2010 (Unaudited)	31.03.2011 (Audited)
1	Net Sales / Income from Operations					
	Total	21933	18727	36586	32908	57008
2	Expenditure					
	Total	21933	18727	36586	32908	57008
	a) Increase(-)/decrease(+) in stock in trade and work in progress	988	1483	676	884	2531
	b) Consumption of raw materials	12861	10279	22748	20094	33172
	c) Purchase of traded goods	1596	1315	2383	1807	3717
	d) Employees Cost	1206	1017	2268	1986	4007
	e) Depreciation	674	551	1341	1089	2305
	f) Other Expenditure	2626	1957	4794	3893	8309
	g) Total	19951	16602	34210	29753	54041
3	Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	1982	2125	2376	3155	2967
4	Other Income	43	76	172	386	527
5	Profit before Interest and Exceptional Items (3+4)	2025	2201	2548	3541	3494
6	Interest	723	650	1460	1264	2546
7	Profit after Interest but before Exceptional Items (5-6)	1302	1551	1088	2277	948
8	Exceptional items	-	-	-	-	303
9	Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	1302	1551	1088	2277	645
10	Tax expense	565	285	496	517	337
11	Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	737	1266	592	1760	308
12	Extraordinary Items	-	-	-	-	-
13	Net Profit(+)/ Loss(-) for the period (11-12)	737	1266	592	1760	308
14	Paid-up equity share capital (Face Value of the Share - Rs.10 each)	1490	1490	1490	1490	1490
15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	18775
16	Earnings Per Share (EPS) - in Rs.					
	a) Basic and diluted EPS before Extraordinary items for the period and for the previous year (not annualized)	4.95	8.50	3.97	11.81	2.07
	b) Basic and diluted EPS after Extraordinary items for the period and for the previous year (not annualized)	4.95	8.50	3.97	11.81	2.07
17	Public Shareholding					
	- No. of Shares	3233971	3233971	3233971	3233971	3233971
	- Percentage of Shareholding	21.71%	21.71%	21.71%	21.71%	21.71%
18	Promoters and promoter group Shareholding					
	a) Pledged/ Encumbered					
	- Number of Shares	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-
	b) Non-encumbered					
	- Number of Shares	11664186	11664186	11664186	11664186	11664186
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	78.29%	78.29%	78.29%	78.29%	78.29%

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for NAGARJUNA AGRICHEM LIMITED

V. Vijay Shankar
V. VIJAY SHANKAR
Managing Director

Notes :

- The above unaudited Financial Results were reviewed by the Audit Committee of the Board and approved by the Board of Directors at their respective meetings held on 29th October, 2011.
- The Statutory Auditors have carried out the Limited Review as required under clause 41 of the Listing Agreement.
- The Company's Business is seasonal in nature and the performance can be impacted by weather conditions.
- The Company's main business segment is Agro Chemicals. Wind energy business does not fall under reportable business segment as per Accounting Standard - 17. Hence there is no separate reportable business segment as per "Segment Reporting - Accounting Standard - 17". Secondary Segmental reporting is based on the geographical location of customers. The management views India and Outside India markets as distinct geographical segments.

Particulars	Quarter ended		Half year ended		Year ended
	30.09.2011	30.09.2010	30.09.2011	30.09.2010	31.03.2011
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Segment Revenue					
(a) India	17193	15716	25514	26045	41475
(b) Outside India	4740	3011	11072	6863	15533
	21933	18727	36586	32908	57008

- Tax Expense includes current tax and deferred tax.
- The company, as approved by the Board, has invested Rs.2.36 Crs out of Rs.3.50 Crs towards 26% Investment in Equity Shares of M/s USP Organics Ltd.
- Number of Investor Complaints received and attended to during the quarter ended 30th September 2011: (i) Pending at the beginning of the quarter - Nil. (ii) Received during the quarter - Nil (iii) Resolved during the quarter - Nil (iv) Remaining unresolved at the end of the quarter - Nil.

8. Statement of Assets & Liabilities:

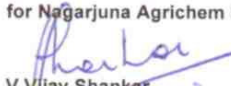
(Rs. in Lakhs)

Particulars	Half year ended	
	30.09.2011	30.09.2010
	(Unaudited)	(Unaudited)
Shareholders' Funds:		
(a) Share Capital	1490	1490
(b) Reserves and Surplus	19367	20489
Loan Funds	20043	22748
Deferred Tax Liabilities (Net)	2748	2387
TOTAL	43648	47114
Fixed Assets	20684	23040
Investments	241	5
Current Assets, Loans and Advances:		
(a) Inventories	12440	15123
(b) Sundry Debtors	23980	21440
(c) Cash and Bank balances	1276	2003
(d) Other Current assets	9	9
(e) Loans and Advances	3336	2390
	41041	40965
Less: Current Liabilities and Provisions:		
(a) Liabilities	18209	16724
(b) Provisions	109	172
	18318	16896
Net Current Assets	22723	24069
Miscellaneous Expenditure (not written off or adjusted)	-	-
Profit and Loss account	-	-
TOTAL	43648	47114

- Comparative figures have been re-grouped and recast wherever considered necessary.

Place : Hyderabad
Date : 29th October, 2011

for Nagarjuna Agrichem Limited


V.V. Jay Shankar
Managing Director