

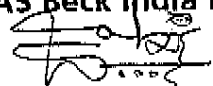
ELANTAS Beck India Ltd						
Registered Office : BECK HOUSE, Damle Path, Off Law College Road, Pune 411004						
Unaudited Financial Results (provisional) for the quarter ended September 30, 2011.						
						(Rs in Lacs)
Sr no	Particulars	Three months ended		Nine months ended		Year ended on
		Sept 30, 2011 (Unaudited)	Sept 30, 2010 (Unaudited)	Sept 30, 2011 (Unaudited)	Sept 30, 2010 (Unaudited)	Dec 31, 2010 (Audited)
1.	a. Net sales / Income from operations	6,712.47	6,509.69	19,844.16	18,759.66	25,135.24
	b. Other Operating Income	72.30	34.28	169.19	126.94	177.97
	Total Income from Operations	6,784.77	6,543.97	20,013.35	18,886.60	25,313.21
2.	Expenditure					
	a. (Increase) / decrease in stock-in-trade and work in progress	(90.78)	(230.17)	(256.95)	(70.71)	(212.71)
	b. Consumption of raw materials	4,698.03	4,163.60	13,427.67	11,035.84	15,198.17
	c. Purchase of traded goods	5.95	12.68	62.39	118.70	171.46
	d. Employees cost	391.87	342.99	1,137.61	1,252.14	1,560.98
	e. Depreciation / Amortisation	126.28	120.72	370.01	350.02	476.21
	f. Other expenditure	1,003.75	954.65	2,949.04	2,724.10	3,835.25
	g. Total	6,135.10	5,364.47	17,689.77	15,410.09	21,029.36
3.	Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	649.67	1,179.50	2,323.58	3,476.51	4,283.85
4.	Other Income	139.05	74.94	463.06	296.25	452.71
5.	Profit before Interest & Exceptional Items (3+4)	788.72	1,254.44	2,786.64	3,772.76	4,736.56
6.	Interest	0.72	0.33	4.24	2.58	3.27
7.	Profit after interest but before Exceptional Items (5-6)	788.00	1,254.11	2,782.40	3,770.18	4,733.29
8.	Exceptional Items	-	-	-	-	-
9.	Profit (+) / Loss (-) from Ordinary Activities before tax (7+8)	788.00	1,254.11	2,782.40	3,770.18	4,733.29
10.	Tax expense (Includes current, deferred, fringe benefit taxes & excess provision for previous years)	218.47	474.51	870.07	1,243.08	1,493.91
11.	Profit (+) / Loss (-) from Ordinary Activities after tax (9-10)	569.53	779.60	1,912.33	2,527.10	3,239.38
12.	Extra ordinary Items (net of tax expense)	-	-	-	-	-
13.	Net Profit (+) / Loss (-) for the period (11-12)	569.53	779.60	1,912.33	2,527.10	3,239.38
14.	Paid-up equity share capital (face value of the share Rs. 10)	792.77	792.77	792.77	792.77	792.77
15.	Reserves excluding revaluation reserve	-	-	-	-	15,678.50
16.	Earnings Per Share (EPS)					
	a) Basic and diluted EPS before Extraordinary Items for the period, for the year to date and for the previous year (not to be annualized)	7.18	9.83	24.12	31.88	40.86
	b) Basic and diluted EPS after Extraordinary Items for the period, for the year to date and for the previous year (not to be annualized)	7.18	9.83	24.12	31.88	40.86
17.	Public Shareholding					
	No of shares	907,366	907,366	907,366	907,366	907,366
	Percentage of shareholding	11.45	11.45	11.45	11.45	11.45
18.	Promoters and promoter group shareholding					
	a) Pledged/ Encumbered					
	Number of shares	-	-	-	-	-
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
	Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-	-
	b) Non encumbered shares					
	Number of shares	7,020,316	7,020,316	7,020,316	7,020,316	7,020,316
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
	Percentage of shares (as a % of the total share capital of the Company)	88.55	88.55	88.55	88.55	88.55

ELANTAS Beck India Limited

Segment-wise Revenue, Results and Capital Employed

Sr no	Particulars	Three months ended		Nine months ended		Year ended
		Sept 30, 2011 (Unaudited)	Sept 30, 2010 (Unaudited)	Sept 30, 2011 (Unaudited)	Sept 30, 2010 (Unaudited)	Dec 31, 2010 (Audited)
1	Segment Revenue (Includes Other Income allocable to segments.)					
a.	Electrical Insulations	5,504.20	5,197.06	16,101.69	14,979.05	20,144.67
b.	Electronic & Engineering Materials	1,316.98	1,360.72	3,983.10	3,967.55	5,306.64
		6,821.18	6,557.78	20,084.79	18,946.60	25,451.31
	Less: Inter segment revenue	-	-	-	-	-
	Net Sales / Income from operations	6,821.18	6,557.78	20,084.79	18,946.60	25,451.31
2	Segment Results: Profit / (Loss)					
a.	Electrical Insulations	629.21	1,015.54	2,125.59	3,022.64	3,796.59
b.	Electronic & Engineering Materials	83.47	201.66	356.68	596.65	750.28
	Total	712.68	1,217.20	2,482.27	3,619.29	4,546.87
	Less: Interest	0.72	0.33	4.24	2.58	3.27
	Add : Other unallocable income net of unallocable expenditure	76.04	37.24	304.37	153.47	189.69
	Profit before Tax	788.00	1,254.11	2,782.40	3,770.18	4,733.29
3	Capital Employed					
a.	Electrical Insulations	7,028.92	6,414.98	7,028.92	6,414.98	6,751.17
b.	Electronic & Engineering Materials	2,215.24	2,342.90	2,215.24	2,342.90	2,350.80
c.	Others	9,140.81	7,417.11	9,140.81	7,417.11	7,369.30

For ELANTAS Beck India Ltd.


COMPANY SECRETARY

▪ **Notes:**

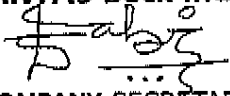
1. The above results, subjected to limited review by the Statutory Auditors, were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 17 October 2011.
2. There were no investor complaints outstanding at the beginning of the quarter against the Company and no complaints were received during the quarter.
3. Figures in this statement have been regrouped where necessary.

For ELANTAS Beck India Limited

Place: Mumbai
Date: 17 October 2011

Sd./-
Rajeev Bhide
Managing Director

For ELANTAS Beck India Ltd.


COMPANY SECRETARY