

(B) Bharat Bijlee

Bharat Bijlee Limited

Registered Office : Electric Mansion, 6th Floor, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025

UNAUDITED FINANCIAL RESULTS FOR THE THREE MONTHS ENDED 30TH SEPTEMBER, 2011

SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED UNDER CLAUSE 41 OF THE LISTING AGREEMENT FOR THE THREE MONTHS ENDED 30TH SEPTEMBER, 2011

Particulars	(Rupees in Lakhs)					Particulars	(Rupees in Lakhs)				
	Three Months Ended 30.09.2011 (Unaudited)	Three Months Ended 30.09.2010 (Unaudited)	Six Months Ended 30.09.2011 (Unaudited)	Six Months Ended 30.09.2010 (Unaudited)	Year Ended 31.03.2011 (Audited)		Three Months Ended 30.09.2011 (Unaudited)	Three Months Ended 30.09.2010 (Unaudited)	Six Months Ended 30.09.2011 (Unaudited)	Six Months Ended 30.09.2010 (Unaudited)	Year Ended 31.03.2011 (Audited)
1 Sales & Services (Gross)	19711	20255	32133	31691	76299	Segment Revenue (net of Excise Duty)					
Less: Excise Duty	1710	1796	2809	2808	6505	Sales & Services (net of Excise Duty)					
Sales & Services (Net)	18001	18459	29324	28883	69794	a) Power Systems	10750	13395	15823	19993	47577
Other Operating Income	278	175	447	258	725	b) Industrial Systems	7251	5114	13501	9390	22127
Total Income	18279	18634	29771	29141	70429	Net Sales & Services	18001	18459	29324	28883	69794
2 Expenditure						Segment Results					
a) (Increase)/Decrease in stock in trade and work in progress	(1250)	298	(3861)	(3652)	69	Profit before Interest, Exceptional Items & Tax					
b) Consumption of raw materials	14273	12413	24324	22983	48276	a) Power Systems	191	2378	(9)	3515	6065
c) Purchase of traded goods	1046	334	1781	522	2754	b) Industrial Systems	1223	550	2150	1005	2487
d) Employees cost	1711	1450	3319	2938	5604	Total	1414	3128	2146	4520	8552
e) Depreciation and Amortisation	212	227	401	435	893	Less:					
f) Other expenditure	1510	1596	2952	2671	6817	i. Interest	334	238	331	383	897
Total Expenditure : (a + b + c + d + e + f)	17502	16318	28916	26897	64413	ii. Unallocable Expenses (net of un-allocable income)	228	636	554	1024	1797
3 Profit from Operations before Other Income , Interest & Exceptional Items (1-2)	777	2316	885	324	6016	Profit/(Loss) before Exceptional Items & Tax	852	2234	1061	3113	5858
4 Other Income	409	156	737	252	739	Add: Exceptional Item	-	-	2679	-	3361
5 Profit before Interest & Exceptional Items (3+4)	1186	2472	1592	3496	6755	Profit before Tax	852	2234	3670	3113	9239
6 Interest & Finance Charges	334	238	531	383	897	Capital Employed					
7 Profit after Interest but before Exceptional Items (5-6)	852	2234	1061	3113	5858	(Segment Assets - Segment Liabilities)					
8 Exceptional Item (Profit from sale of Long Term Investment)	-	-	2609	-	3381	a) Power Systems	15945	17462	15945	17462	12395
9 Profit(+)/Loss(-) from Ordinary Activities before Tax (7+8)	852	2234	3670	3113	9239	b) Industrial Systems	7294	5469	7393	5469	3654
10 Tax Expense	288	721	367	1024	1872	Total Capital Employed in Segments	23339	22931	23339	22931	18049
Current Tax	-	-	-	-	-	Add: Unallocable Assets less Liabilities	17696	9992	17696	9992	12452
Deferred Tax - Debit/(Credit)	(27)	6	(38)	(51)	14	Total Capital Employed in the Company	41035	32923	41035	32923	30501
11 Net Profit(+)/Loss(-) from Ordinary Activities after Tax (9-10)	591	1507	3341	2094	7363						
12 Paid-up Equity Share Capital (Face value of Rs.10/- per share)	565	565	565	565	565	STATEMENT OF ASSETS AND LIABILITIES AS AT 30TH SEPTEMBER, 2011					
13 Reserves Excluding Revaluation Reserves	-	-	-	-	27570	(Rupees in Lakhs)					
14 Basic and Diluted Earning per Share (Rs.) including exceptional items excluding exceptional items	10.46	26.67	59.12	37.06	130.11	Particulars	As at 30.09.2011 (Unaudited)	As at 30.09.2010 (Unaudited)			
	10.46	26.67	12.95	37.06	70.28	SHAREHOLDERS' FUNDS:					
15 Public Shareholding	3632326	3632166	3632326	3632166	3632166	(a) Capital		565	565	565	
Number of Shares	3632326	3632166	3632326	3632166	3632166	(b) Reserves and Surplus		30911	23953	23953	
Percentage of Shareholding	64.27	64.27	64.27	64.27	64.27	LOAN FUNDS		9559	8405	8405	
16 Promoters and Promoter group shareholding	-	-	-	-	-	DEFERRED TAX LIABILITY		412	431	431	
a) Pledged / Encumbered	-	-	-	-	-	TOTAL		41447	33364	33364	
Number of Shares	-	-	-	-	-	FIXED ASSETS		9037	7512	7512	
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	INVESTMENTS		2503	7520	7520	
Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-	-	CURRENT ASSETS, LOANS AND ADVANCES					
b) Non-Encumbered	-	-	-	-	-	(a) Inventories	13961	12428	12428	12428	
Number of Shares	2019234	2019394	2019234	2019394	2019394	(b) Sundry Debtors	20133	18120	18120	18120	
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	(c) Cash and Bank balances	1233	1447	1447	1447	
Percentage of shares (as a % of the total share capital of the Company)	35.73	35.73	35.73	35.73	35.73	(d) Loans and Advances	16647	4197	4197	4197	
						(e) Other Current Assets	784	3	3	3	
						LESS: CURRENT LIABILITIES AND PROVISIONS					
						(a) Liabilities	(21394)	(16680)	(16680)	(16680)	
						(b) Provisions	(1457)	(1193)	(1193)	(1193)	
						TOTAL		41447	33364	33364	

Notes :

- There were no investor complaints pending at the beginning and at the end of the quarter. Sixteen complaints were received and duly resolved during the quarter.
- Previous year's/Period's figures have been regrouped wherever necessary.
- The above statement of Financial results has been reviewed and recommended by the Audit Committee and taken on record by the Board of Directors at its meeting held on 20th October, 2011. The Statutory Auditors have carried out Limited Review of the above Financial results.



Nikhil J. Danani
Vice Chairman & Managing Director

Date : 20th October, 2011