

BATLIBOI LTD.
 Regd. Office: Bharat House, 5th Floor, 104, B.S. Marg, Mumbai-400001
UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30 TH SEPTEMBER, 2011

Rs. In lakhs

PARTICULARS	STANDALONE				
	Quarter Ended		Half Year Ended		Year Ended
	30.09.2011 (Un-Audited)	30.09.2010 (Un-Audited)	30.09.2011 (Un-Audited)	30.09.2010 (Un-Audited)	31.03.2011 (Audited)
<i>INCOME</i>					
Gross Sales/Income from Operations	3277.22	3530.32	6,030.54	5,896.32	13,396.03
Less: Excise Duty	(230.67)	(241.01)	(406.72)	(419.81)	(959.77)
Net Sales/Income from Operations	3,046.55	3,289.31	5,623.81	5,476.51	12,436.26
Other Operating Income	88.72	99.92	182.95	175.52	370.55
TOTAL OPERATING INCOME	3135.26	3389.23	5,806.76	5,652.03	12,806.81
<i>EXPENDITURE</i>					
(a) (Inc.) / Dec. in Stock-in-trade and Work in Progress	47.00	79.39	(325.17)	2.28	(410.08)
(b) Consumption of Raw Materials	1501.01	1539.44	3,092.23	2,658.27	6,402.57
(c) Purchase of Traded Goods	379.05	355.15	653.41	535.54	1,291.00
(d) Employees Cost	663.59	549.38	1,258.65	1,093.97	2,270.28
(e) Depreciation & Amortisation	38.54	43.06	75.53	76.82	155.90
(f) Other expenditure	531.14	546.14	1,020.03	987.71	2,386.21
TOTAL	3160.34	3112.56	5,774.69	5,354.59	12,095.89
PROFIT FROM OPERATIONS BEFORE OTHER INCOME, INTEREST & EXCEPTIONAL ITEMS	(25.08)	276.67	32.07	297.44	710.92
Other Income	6.99	10.78	63.88	20.52	34.77
PROFIT BEFORE INTEREST & EXCEPTIONAL ITEMS	(18.09)	287.45	95.95	317.96	745.69
Interest	117.70	135.39	231.26	266.75	540.42
PROFIT AFTER INTEREST BUT BEFORE EXCEPTIONAL ITEMS	(135.79)	152.06	(135.30)	51.21	205.27
Exceptional Items - Expense/(Income)	(155.49)	(49.45)	(207.72)	(203.41)	(336.29)
PROFIT/(LOSS) FROM ORDINARY ACTIVITIES BEFORE TAX	19.70	201.51	72.42	254.62	541.56
Tax Expenses (Net)	4.73	27.26	14.50	37.11	10.74
NET PROFIT/(LOSS) FROM ORDINARY ACTIVITIES AFTER TAX	14.97	174.25	57.92	217.52	530.82
Extraordinary Items					
NET PROFIT/(LOSS) FOR THE PERIOD	14.97	174.25	57.92	217.52	530.82
Paid-up Equity Share Capital (Face Value Rs.5/- per share)	1,434.13	1,434.13	1,434.13	1,434.13	1,434.13
Reserves Exclgd. Revaluation Reserves (As per Balance Sheet of Previous Accounting period)					3,216.52
Basic & Diluted EPS for the Period (Rs. Per Share) (not annualized for the quarter)	0.05	0.61	0.20	0.76	1.85
Aggregate of Public shareholding:					
a) Nos. of Shares	5,239,060	5,239,060	5,239,060	5,239,060	5,239,060
b) Percentage of Shareholding	18.27%	18.27%	18.27%	18.27%	18.27%
Promoters and promoter group Shareholding					
a) Pledged/Encumbered	NIL	NIL	NIL	NIL	NIL
- Number of Shares					
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)					
- Percentage of shares (as a % of the total shareholding of the company)					
b) Non-Encumbered					
- Number of Shares	23,443,490	23,443,490	23,443,490	23,443,490	23,443,490
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total shareholding of the company)	81.73%	81.73%	81.73%	81.73%	81.73%

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED	STANDALONE				
	Quarter Ended		Half Year Ended		Year Ended
	30.09.2011 (Un-Audited)	30.09.2010 (Un-Audited)	30.09.2011 (Un-Audited)	30.09.2010 (Un-Audited)	31.03.2011 (Audited)
1. Segment Revenue					
Textile Engineering	1074.61	1108.00	2,251.97	1,849.75	4,443.93
Machine Tools	1928.85	1960.59	3,193.17	3,340.02	7,356.20
Air-conditioning & Refrigeration	87.52	272.05	268.49	375.71	795.66
Other unallocable Sales & Income	44.28	48.59	93.13	86.56	211.03
Net Sales/Income from Operations	3135.26	3389.23	5,806.76	5,652.03	12,806.81
2. Segment Results					
Profit/(Loss) before interest and tax					
Textile Engineering	48.36	107.06	122.55	152.18	475.83
Machine Tools	(91.18)	78.61	(187.29)	63.92	114.71
Air-conditioning & Refrigeration	(27.99)	4.90	(40.78)	(55.95)	(145.81)
Total Segment Results	(70.81)	190.57	(105.52)	160.15	444.73
Less: Interest	(117.70)	(135.39)	(231.26)	(266.75)	(540.42)
Add: Other unallocable Income net of un-allocable expenses	208.22	146.32	409.20	361.22	637.25
Total Profit/(Loss) before Tax	19.70	201.51	72.42	254.62	541.56
3. Segment wise Capital Employed					
(Segment Assets Less Segment Liabilities)					
Textile Engineering	254.79	231.79	254.79	231.79	284.56
Machine Tools	3305.06	3092.52	3,305.06	3,092.52	3,432.03
Air-conditioning & Refrigeration	149.83	106.64	149.83	106.64	151.91
Unallocable assets less unallocable liabilities	2140.65	1641.44	2,140.65	1,641.44	1,824.58
Net Capital Employed in Company	5850.33	5072.39	5,850.33	5,072.39	5,693.08

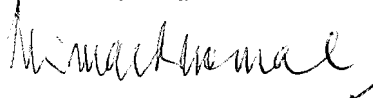
Statement of Assets and Liabilities			
Particulars	Half Year Ended		Year Ended
	30.09.2011 Unaudited	30.09.2010 Unaudited	31.03.2011 (Audited)
Shareholders' Funds:			
(a) Share Capital	2126.61	1434.13	2026.13
(b) Reserves and Surplus	3723.68	3638.26	3666.92
Loan Funds :	3920.40	4601.19	3845.92
Deferred Tax Liabilities (Net)	0.00	21.03	0.00
TOTAL	9770.68	9694.61	9538.96
Fixed Assets	5129.12	5141.37	5123.31
Investments	3216.72	2868.75	2978.46
Current Assets, Loans and Advances			
(a) Inventories	3462.31	2261.78	2941.40
(b) Sundry Debtors	3099.69	3627.00	3815.62
(c) Cash and Bank Balances	177.80	229.47	212.45
(d) Other Current Assets	138.29	46.34	112.13
(e) Loans and Advances	984.79	1081.19	799.50
Less: Current Liabilities and Provisions			
(a) Current Liabilities	5762.71	4928.70	5724.58
(b) Provisions	675.28	632.60	719.33
TOTAL	9770.68	9694.61	9538.96

Notes:

1)	STANDALONE				
	Quarter Ended		Half Year Ended		Year Ended
	30.09.2011	30.09.2010	30.09.2011	30.09.2010	31.03.2011
Gross Value of Total Business Handled (Including Agency Business)	9156.37	6244.22	16,631.60	10,777.97	26,363.02

- 2) Provision for Taxation has been made u/s 115JB of the Income Tax Act, 1961 (MAT) .
- 3) Deferred Tax, if any, will be accounted at the year end.
- 4) There are no pending investors' complaints as at 30 th September, 2011. The Company had received and resolved 4 investors' complaints during the quarter.
- 5) Exceptional Items for the quarter includes notional exchange fluctuation restatement gain of Rs.155.49 Lacs.(P.Y. Corresponding Quarter gain Rs. 49.45 Lacs)
- 6) Payment of remuneration to Chairman & Managing Director is in excess of the ceiling prescribed under Schedule XIII of Companies Act, 1956, is subject to approval of the Central Government.
- 7) The above results have been reviewed by the Audit Committee and approved and taken on record by the Board of Directors of the Company at its meeting held on 31st October, 2011.
- 8) Figures of the previous periods have been regrouped & reclassified wherever necessary and feasible, in order to make them comparable.

For and on behalf of Board of Directors
Batliboi Ltd.



Nirmal Bhogilal
Chairman & Managing Director

Place : Mumbai
Date : 31st October, 2011