

BATLIBOI LTD.					
Regd. Office: Bharat House, 5th Floor, 104, B.S. Marg, Mumbai-400001					
UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30 TH SEPTEMBER, 2011					
FOR INFORMATION ONLY					Rs. In lakhs
PARTICULARS	CONSOLIDATED				
	Quarter Ended		Half Year Ended		Year Ended
	30.09.2011 (Un-Audited)	30.09.2010 (Un-Audited)	30.09.2011 (Un-Audited)	30.09.2010 (Un-Audited)	31.03.2011 (Audited)
INCOME					
Gross Sales/Income from Operations	5862.89	5565.56	11,243.03	10,365.12	23,734.15
Less: Excise Duty	(230.67)	(241.01)	(406.72)	(419.81)	(959.77)
Net Sales/Income from Operations	5,632.22	5,324.56	10,836.31	9,945.32	22,774.38
Other Operating Income	150.83	128.75	291.27	223.92	624.19
TOTAL OPERATING INCOME	5,783.05	5,453.30	11,127.57	10,169.24	23,398.58
EXPENDITURE					
(a) (Inc.) / Dec. in Stock-in-trade and Work in Progress	175.66	164.47	(244.94)	31.40	(804.52)
(b) Consumption of Raw Materials	2731.30	2111.00	5,972.73	4,342.26	12,310.71
(c) Purchase of Traded Goods	382.61	640.87	656.96	1,149.40	1,291.00
(d) Employees Cost	1293.04	1119.39	2,479.84	2,221.81	4,689.49
(e) Depreciation & Amortisation	160.98	146.04	303.47	291.81	611.11
(f) Other expenditure	1256.06	1196.27	2,289.96	2,157.40	4,849.86
TOTAL	5,999.65	5,378.05	11,458.02	10,194.08	22,947.65
PROFIT FROM OPERATIONS BEFORE OTHER INCOME, INTEREST & EXCEPTIONAL ITEMS	(216.60)	75.26	(330.44)	(24.85)	450.92
Other Income	16.45	21.18	82.75	39.30	69.74
PROFIT BEFORE INTEREST & EXCEPTIONAL ITEMS	(200.15)	96.44	(247.69)	14.45	520.66
Interest	143.29	162.89	293.15	318.68	649.01
PROFIT AFTER INTEREST BUT BEFORE EXCEPTIONAL ITEMS	(343.44)	(66.45)	(540.84)	(304.23)	(128.35)
Exceptional Items - Expense/(Income)	(155.49)	(49.45)	(207.72)	(203.41)	(336.29)
PROFIT/(LOSS) FROM ORDINARY ACTIVITIES BEFORE TAX	(187.95)	(17.00)	(333.13)	(100.82)	207.95
Tax Expenses (Net)	16.53	(10.91)	13.29	6.77	(64.90)
NET PROFIT/(LOSS) FROM ORDINARY ACTIVITIES AFTER TAX	(204.48)	(6.09)	(346.41)	(107.59)	272.85
Extraordinary Items	-	-	-	-	-
NET PROFIT/(LOSS) BEFORE MINORITY INTEREST	(204.48)	(6.09)	(346.41)	(107.59)	272.85
Minority Interest	-	-	-	-	-
NET PROFIT/(LOSS)	(204.48)	(6.09)	(346.41)	(107.59)	272.85
Paid-up Equity Share Capital (Face Value Rs.5/- per share)	1,434.13	1434.13	1,434.13	1,434.13	1,434.13
Reserves Excl'dg. Revaluation Reserves	-	-	-	-	3,694.14
(As per Balance Sheet of Previous Accounting period)	-	-	-	-	-
Basic & Diluted EPS for the Period (Rs. Per Share)	(0.71)	(0.02)	(1.21)	(0.38)	0.95
(not annualized for the quarter)	-	-	-	-	-
Aggregate of Public shareholding:					
a) Nos. of Shares	5,239,060	5,239,060	5,239,060	5,239,060	5,239,060
b) Percentage of Shareholding	18.27%	18.27%	18.27%	18.27%	18.27%
Promoters and promoter group Shareholding					
a) Pledged/Encumbered	NIL	NIL	NIL	NIL	NIL
- Number of Shares	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of the company)	-	-	-	-	-
b) Non-Encumbered					
- Number of Shares	23,443,490	23,443,490	23,443,490	23,443,490	23,443,490
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total shareholding of the company)	81.73%	81.73%	81.73%	81.73%	81.73%

Q3

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED	CONSOLIDATED				
	Quarter Ended		Half Year Ended		Year Ended
	30.09.2011 (Un-Audited)	30.09.2010 (Un-Audited)	30.09.2011 (Un-Audited)	30.09.2010 (Un-Audited)	31.03.2011 (Audited)
PRIMARY SEGMENT					
1. Segment Revenue					
Textile Engineering	2488.90	2114.03	5,171.00	4,113.76	10,688.83
Machine Tools	3154.80	3004.17	5,572.09	5,562.81	11,631.28
Air-conditioning & Refrigeration	87.52	272.05	268.49	375.71	795.66
Add: Other unallocable Sales & Income	51.83	63.03	116.00	116.96	282.81
Net Sales/Income from Operations	5,783.05	5,453.30	11,127.57	10,169.24	23,398.58
2. Segment Results					
Profit/(Loss) before interest and tax					
Textile Engineering	(154.65)	42.45	(207.88)	(24.69)	582.59
Machine Tools	(64.79)	(62.71)	(203.92)	(101.98)	(254.33)
Air-conditioning & Refrigeration	(27.99)	4.90	(40.78)	(55.95)	(145.81)
Total Segment Results	(247.42)	(15.36)	(452.59)	(182.62)	182.46
Less: Interest	(143.29)	(162.89)	(293.15)	(318.68)	(649.01)
Add: Other unallocable Income net of un-allocable expenses	202.77	161.24	412.61	400.49	674.49
Total Profit/(Loss) before Tax	(187.95)	(17.00)	(333.13)	(100.81)	207.95
3. Segment wise Capital Employed					
(Segment Assets Less Segment Liabilities)					
Textile Engineering	(281.93)	(247.11)	(281.93)	(247.11)	90.69
Machine Tools	5545.55	5541.57	5,545.55	5,541.57	5,722.99
Air-conditioning & Refrigeration	149.83	106.64	149.83	106.64	451.91
Add: Unallocable assets less unallocable liabilities	2155.56	1647.20	2,155.56	1,647.20	1,835.22
Net Capital Employed	7,569.00	7,048.31	7,569.00	7,048.31	7,800.81
SECONDARY SEGMENT					
The Geographical Segments:					
Revenue:					
Within India	3635.15	3599.19	7,084.09	6,330.20	16,224.95
Outside India	2147.90	1854.10	4,043.48	3,839.04	7,173.63
Total	5,783.05	5,453.29	11,127.57	10,169.24	23,398.58
Addition to Fixed Assets & Intangible Assets					
In India	127.85	14.36	139.61	29.08	70.83
Outside India	60.48	45.30	86.40	82.47	99.08
Total	188.33	59.66	226.01	111.55	169.91
Carrying Amount of Segment Assets					
In India	16240.32	15544.81	16,240.32	15,544.81	17,313.44
Outside India	6316.16	7150.10	6,316.16	7,150.10	6,203.03
Total	22,556.47	22,694.91	22,556.47	22,694.91	23,516.46

Statement of Assets and Liabilities

Particulars	Half Year Ended		Year Ended
	30.09.2011 Unaudited	30.09.2010 Unaudited	31.03.2011 (Audited)
Shareholders' Funds:			
(a) Share Capital	2126.61	1434.13	2026.13
(b) Reserves and Surplus	3582.42	4095.95	4144.97
Loan Funds :	6062.45	7086.66	6047.50
Deferred Tax Liabilities (Net)	0.00	21.03	0.00
TOTAL	11771.48	12637.77	12218.60
Fixed Assets	8105.98	8281.10	8187.89
Goodwill on Consolidation	1169.70	1169.70	1169.70
Investments	459.53	221.83	230.65
Current Assets, Loans and Advances			
(a) Inventories	5893.97	4284.33	5389.19
(b) Sundry Debtors	4712.61	6567.43	6249.24
(c) Cash and Bank Balances	452.56	493.69	716.39
(d) Other Current Assets	315.12	177.09	371.49
(e) Loans and Advances	1436.14	1499.73	1145.09
Less: Current Liabilities and Provisions			
(a) Current Liabilities	10098.85	9424.53	10555.12
(b) Provisions	675.28	632.60	685.91
TOTAL	11771.48	12637.77	12218.60

1)	CONSOLIDATED				
	Quarter Ended		Half Year Ended		Year Ended
	30.09.2011	30.09.2010	30.09.2011	30.09.2010	31.03.2011
	11742.03	8527.96	21,844.10	15,495.26	36,701.14

2) Deferred Tax, if any, will be accounted at the year end.

3) Exceptional Items for the quarter includes notional exchange fluctuation restatement gain of Rs.155.49 Lacs.(P.Y. Corresponding Quarter gain Rs. 49.45 Lacs)

4) Figures of the previous periods have been regrouped & reclassified wherever necessary and feasible, in order to make them comparable.

Place : Mumbai
Date : 31st October, 2011

M. M. Maheshwar