



BATA INDIA LIMITED

REGD. OFFICE: 6A, S.N. BANERJEE ROAD, KOLKATA 700013

UNAUDITED FINANCIAL RESULTS FOR THE 3rd QUARTER ENDED 30th SEPTEMBER, 2011

(Rs. in Lacs except EPS figure)

Sl No	Particulars	Quarter 3 ended 30th September		Nine Months ended 30th September		Year ended 31st December
		2011	2010	2011	2010	2010 (Audited)
1	a Turnover	37502.5	29682.2	112556.7	91412.0	127575.3
	b less: Excise duty	503.9	504.1	1556.2	1311.8	1889.5
	Net Sales/Income from Operations	36998.6	29178.1	111000.5	90100.2	125685.8
	c Other Operating Income	291.3	240.4	1020.6	582.1	957.5
2	Expenditure					
	a (Increase)/Decrease in stock in trade and work in progress	(6819.6)	(3518.6)	(14054.8)	(2866.6)	(2215.6)
	b Consumption of Raw Materials	6681.4	5951.1	20233.8	17193.0	23168.9
	c Purchase of Traded Goods	17261.3	11017.5	46276.7	28782.5	38498.5
	d Employees cost	4439.7	4403.4	13793.9	13273.8	17682.8
	e Rent	3888.5	2793.3	10866.3	8464.4	11546.3
	f Depreciation	1077.1	894.0	2974.4	153.1	3251.0
	g Amortisation of VRS	-	-	-	-	153.1
	h Other Expenditure	6485.2	5036.2	18336.6	14678.5	20878.6
	Total	33013.6	26576.9	98226.9	81930.7	112963.6
3	Profit from Operations before Other Income, Interest and Tax (1-2)	4276.2	2841.6	13794.1	8731.6	13679.7
4	Other Income	252.0	250.7	11709.9	484.4	701.4
5	Profit before Interest and Tax (3+4)	4528.2	3092.3	25504.0	9216.0	14381.1
6	Interest	24.9	12.0	58.5	63.3	81.4
7	Profit after Interest but before Tax (5-6)	4503.3	3080.3	25445.5	9152.7	14299.7
8	Tax Expense					
	- Current Tax	1595.4	1059.4	7512.0	3388.6	5483.8
	- Deferred Tax Credit	(134.4)	(51.5)	(144.5)	(331.8)	(699.3)
9	Net Profit for the Period	3042.3	2072.4	18078.0	6095.9	9535.2
10	Paid up Equity Share Capital (Rs 10/- per share)	6426.4	6426.4	6426.4	6426.4	6426.4
11	Reserves excluding Revaluation Reserves					29929.6
12	EPS (Basic & Diluted) Rs.	4.73	3.22	28.13	9.49	14.84
13	Public Shareholding:					
	- Number of Shares (Lacs)	308.4	314.8	308.4	314.8	308.4
	- Percentage of Shareholding	48%	49%	48%	49%	48%
14	Promoters and Promoter Group Shareholding:					
	a Pledged/ Encumbered					
	- Number of Shares (Lacs)	Nil	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil
	b Non-encumbered					
	- Number of Shares (Lacs)	334.2	327.8	334.2	327.8	334.2
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%
	- Percentage of Shares (as a % of the total share capital of the company)	52%	51%	52%	51%	52%

SEGMENTWISE REVENUE, RESULT AND CAPITAL EMPLOYED

Sl No	Particulars	Quarter 3 ended 30th September		Nine Months ended 30th September		Year ended 31st December
		2011	2010	2011	2010	2010 (Audited)
1	SEGMENT REVENUE					
	Net Sale / Income from each Segment(Including Other operating Income and Other Income)					
a.	Footwear & Accessories	37541.9	29669.2	112795.5	91146.7	127344.7
b.	Investment in Joint Venture for Surplus Property Development	-	-	10935.5	-	-
	TOTAL REVENUE	37541.9	29669.2	123731.0	91146.7	127344.7
2	SEGMENT RESULT					
	Profit before Tax & Interest from each Segment					
a.	Footwear & Accessories	4313.9	2968.0	13958.1	9210.1	14025.3
b.	Investment in Joint Venture for Surplus Property Development	-	-	10935.5	-	-
	TOTAL	4313.9	2968.0	24893.6	9210.1	14025.3
	Less :					
I	Interest Expense	24.9	12.0	58.5	63.3	81.4
II	Interest Income	(234.3)	(204.2)	(670.4)	(156.0)	(605.5)
III	Un-allocable Expenditure	20.0	79.9	60.0	150.1	249.7
	Total Profit Before Tax	4503.3	3080.3	25445.5	9152.7	14299.7
3	CAPITAL EMPLOYED					
	Segment Assets - Segment Liabilities					
a.	Footwear & Accessories	55239.8	33891.7	55239.8	33891.7	36112.7
b.	Investment in Joint Venture for Surplus Property Development	(1969.5)	1307.1	(1969.5)	1307.1	1325.8
c.	Unallocated	4163.2	4226.2	4163.2	4226.2	2385.2
	TOTAL	57433.5	39425.0	57433.5	39425.0	39823.7

Notes :

- Net Sales for the quarter ended 30th September 2011 has increased by 26.8% over the corresponding period last year.
- Profit before tax for the quarter ended 30th September 2011 of Rs. 4503.3 lacs has increased by 46.2% over the corresponding period last year.
- Profit before tax for the nine month of the year ended 30th September 2011 of Rs. 25445.5 lacs includes one time recognition of profit in 1st Quarter ending March 2011 from Batanagar Project of Rs. 10935.5 lacs.
- In terms of clause 41 of the listing agreement, detail of number of investor complaints for the quarter ended 30th September, 2011 : beginning - 1, received - 1, resolved - 1 and pending 1.
- The Company operates in two segments - I) Footwear & Accessories II) Investment in Joint Venture for Surplus Property Development.
- The above results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 31st October, 2011. Limited Review of these results, as required under clause 41 of the Listing Agreement, has been completed by the Auditors. Figures of the previous year/ quarter have been regrouped, wherever necessary.

BATA INDIA LIMITED

Gurgaon
31.10.2011

FADZILAH MOHD. HUSSEIN
DIRECTOR FINANCE

RAJEEV GOPALAKRISHNAN
MANAGING DIRECTOR