

**RELIANCE**

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**MEDIA RELEASE**

**TOTAL INCOME OF ₹751 CRORE (US\$ 153 MILLION)  
– AN INCREASE OF 47%**

**OPERATING REVENUES OF ₹488 CRORE (US\$ 100 MILLION)  
– AN INCREASE OF 189%**

**EBITDA FROM GENERATING ASSETS ₹171 CRORE (US\$ 35 MILLION)  
– AN INCREASE OF 168%**

**NET PROFIT OF ₹235 CRORE (US\$ 48 MILLION)**

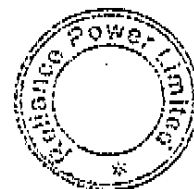
**PROJECT IMPLEMENTATION ON TRACK FOR COMMISSIONING OF 5,000 MW  
AT ROSA, BUTIBORI, SAMALKOT AND SASAN BY DECEMBER 2012**

**300MW FIRST UNIT OF ROSA PHASE II (600MW) SET TO BE  
COMMISSIONED NEXT MONTH**

**STRATEGIC PARTNERSHIP BETWEEN US EXIM BANK AND RELIANCE POWER  
REACHES NEW HEIGHTS; BECOME TOP FIVE GLOBAL PARTNERS  
WITH ₹ 8,000 CRORE FINANCING FOR SASAN, SAMALKOT AND SOLAR PV PROJECTS**

**FINANCIAL CLOSURE ACHIEVED FOR ₹ 700 CRORE 40 MW SOLAR PV PROJECT  
WITH US EXIM AND ADB; LARGEST SOLAR PV PROJECT IN INDIA  
TO BE COMMISSIONED BY MARCH 2012**

**Mumbai, November 08, 2011:** Reliance Power Limited, a Reliance Group company, today announced its un-audited financial results for the quarter ended September 30, 2011. The company's Board of Directors approved the financial results at its meeting here today.



Registered Office: H Block, 1<sup>st</sup> Floor, Dhirubhai Ambani Knowledge City, Navi Mumbai- 400 710

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## Performance highlights include:

	Q2 FY11-12	Q2 FY10-11
Operating Revenues	₹ 487.55 crore (US\$ 100 million)	₹ 168.69 crore (US\$ 34 million)
Other Income	₹ 263.14 crore (US\$ 54 million)	₹ 343.72 crore (US\$ 70 million)
Total Income	₹ 750.69 crore (US\$ 153 million)	₹ 512.41 crore (US\$ 105 million)
Net Profit	₹ 235.48 crore (US\$ 48 million)	₹ 234.80 crore (US\$ 48 million)

Announcing the results, J.P. Chalasani, the Chief Executive Officer of Reliance Power, said: "Our 600 MW operating plant in Rosa continues to be stable and is operating at a high plant load factor. It has nearly doubled generation on a year-on-year basis, reconfirming our strong operational capabilities. The projects under construction are progressing satisfactorily and we are well on track to becoming a 5,000 MW operating company by 2012.

"The company's project financing capability has enabled it to expand its sources of funding and secure competitive financing from US-EXIM, Chinese and global banks and our low cost of generation and 25-year long-term power purchase agreements enable stable cash flows and reduce credit risk," Chalasani added.

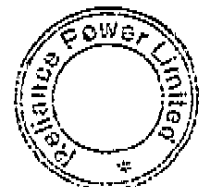
## Q2 HIGHLIGHTS

### Operating Capacity

- Rosa Phase I operated at a PLF of 77% generating 1,030 million units (MUs) of power compared with 530 MUs in the corresponding quarter of the previous year.
- Operating revenues from the 600 MW Rosa plant have gone up almost three times to ₹474 crore from ₹169 crore in the previous year.
- EBITDA of the Rosa plant grew by more than 168% – ₹171 crore from ₹64 crore in the previous year.
- Net profit for the plant at ₹75 crore – from ₹22 crore loss in the previous year.

### Capacities under Construction:

- Pre-commissioning activities have started at the 600 MW Rosa Phase II project and the first of the two units is all set to be commissioned next month.
- Boiler hydro test of the first unit of the 600 MW Butibori project in Maharashtra has been completed and the project is expected to be fully commissioned by the middle of next year.



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- All six gas turbines of India's largest gas-based power project, the 2,400 MW Samalkot Project in Andhra Pradesh have reached India. The first two turbines have already been installed.
- Construction activities are progressing as per schedule for the 3,960 MW Sasan Ultra Mega Power Project (UMPP) in Madhya Pradesh and the first unit is expected to be commissioned by the end of 2012.
- Financial closure has been achieved for the ₹ 700 crore 40 MW solar PV project with US EXIM and ADB; to be commissioned by March 2012, it is the largest solar PV project in India.
- The Company is committed to fast-track implementation of its renewable energy portfolio with three of India's largest projects – a 40 MW Solar PV project and a 100 MW Concentrated Solar Power (CSP) project in Rajasthan and a 200 MW Wind project In Maharashtra to be commissioned in the next 18 months.

## About Reliance Power Limited

Reliance Power Limited, a part of Reliance Group, is India's leading private sector power generation company. The company has the largest portfolio of power projects in the private sector based on coal, gas, hydro and renewable energy, with an operating portfolio of 600 MW. The company also has the largest captive coal reserves in the private sector, estimated at more than two billion tonnes. Besides, the company has purchased three coal mines in Indonesia and also has plans to develop coal bed methane based generation capacity.

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