

# RELIANCE

**Reliance Infrastructure Limited**  
 Reliance Energy Centre  
 Santa Cruz (E)  
 Mumbai 400 055, India

Tel: +91 22 3009 9999  
 Fax: +91 22 3009 9775  
 www.rinfra.com

November 8, 2011

Bombay Stock Exchange Limited  
 Phiroze Jeejeebhoy Towers  
 Dalal Street, Fort  
 Mumbai 400 001  
 Fax No.: 2272 2037/39/41/61/3121/3719

National Stock Exchange of India Ltd  
 Exchange Plaza, C/1, Block G  
 Bandra-Kurla Complex, Bandra (East)  
 Mumbai 400 051  
 Fax No.: 2659 8237 / 38

Dear Sirs,

**Sub: Half Yearly Communication with respect to Non-Convertible Debentures aggregating Rs 850 Crore**

As required under Clause 6 of the Listing Agreement for debt securities, we furnish hereunder the following information:

Sr. No.	Heading	Details
1.	Credit Rating	Rated "AA(Ind)" by Fitch Ratings India Private Limited
2.	Asset Cover available	Asset Coverage to Rs. 850 Crore Debenture is 2.15
3.	Debt- Equity Ratio	0.26:1

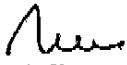
4. We confirm that there has been no default and Interest is being paid on due date.

Details of previous interest payment and the next interest payment due are as under

Particulars	Interest Amount (Rs)	Previous Due Date	Next Due Date
11.5% 8,500 Non Convertible Debentures of face value of Rs 10 Lakh each	98,17,50,000	01/11/2011	01/12/2011

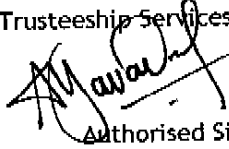
Kindly take the same on your record.

Yours faithfully  
 for Reliance Infrastructure Limited

  
 Ramesh Shenoy  
 Company Secretary



for IDBI Trusteeship Services Limited

  
 Authorized Signatory

