

RELIANCE

Reliance Communications Limited
Dhirubhai Ambani Knowledge City
Navi Mumbai 400 710, India

Tel: +91 22 3038 6286
Fax: +91 22 3037 6622
www.rcom.co.in

November 12, 2011

The General Manager
Corporate Relationship Department
The Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai 400 001
Fax No.: 2272 2037/39/41/61/3121/3719
BSE Scrip Code: 532712

The Manager
National Stock Exchange of India Ltd.
Exchange Plaza, C/1, Block G
Bandra - Kurla Complex,
Bandra (East)
Mumbai 400 051
Fax No.: 2659 8237 / 38
NSE Symbol: RCOM

Dear Sir,

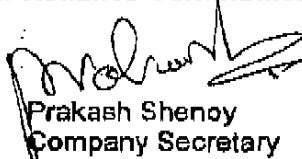
Sub: Half Yearly communication with respect to Secured Redeemable Non-Convertible Debentures aggregating Rs. 3,000 crore.

As required under Clause 6 of the Listing Agreement for debt securities, we hereby confirm the following:

Sr. No.	Heading	Details
1	Credit Rating	[ICRA]LAA (Rating on watch with negative implications)
2	Asset cover available	1.54:1
3	Debt -- Equity Ratio	0.58
4	Previous due date for the payment of interest / principal and whether the same has been paid or not.	Interest paid on 2nd November, 2011.
5	Next due date for the payment of interest / principal.	Next Interest will be due on 2 nd December, 2011

Thanking you.

Yours faithfully
For Reliance Communications Limited


Prakash Shenoy
Company Secretary



For Axis Trustee Services Limited


Authorized Signatory

