



**MEGA CORPORATION LTD.**  
Regd. Office: Plot No-500, Nayak Mohalla, Behind Oshwari Market, Shivajinagar, Mumbai - 400 004  
New Delhi-110081

**UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30<sup>TH</sup> SEPTEMBER, 2011**

Sl. No.	Particulars	(Rs. In Lacs)		
		Quarter Ended (Unaudited)	Half Year Ended (Unaudited)	Year Ended (Audited)
1.	(a) Income from Operations	40.53	79.20	358.01
	(b) Other operating income	4.64	8.82	7.86
	<b>Total Revenue</b>	<b>45.17</b>	<b>88.02</b>	<b>365.87</b>
2.	(a) Fuel, Parking & Toll tax	73.19	92.18	413.92
	(b) Repair & Maintenance	4.15	15.80	67.95
	(c) Staff Cost	10.97	30.52	98.44
	(d) Depreciation	11.23	8.50	55.79
	(e) Other Expenditures	36.59	27.20	114.74
	(f) Profit from operations before other Income, Interest & Exceptional Item (1-2)	10.22	16.19	77.00
3.	(a) Profit from operations before other Income, Interest & Exceptional Item (1-2)	(27.99)	(12.86)	(48.04)
4.	Other Income	(27.99)	(12.86)	(48.04)
5.	Profit before interest & Exceptional Item (3+4)	22.78	16.99	66.86
6.	Interest	(50.77)	(29.85)	(114.91)
7.	Exceptional Item (5-6)	(50.77)	(29.85)	(114.91)
8.	Profit from ordinary Activities before Tax	(50.77)	(29.85)	(114.91)
9.	Current Tax	-	-	24.27
10.	Deferred Tax	(50.77)	(29.85)	(139.18)
11.	Net Profit from ordinary Activities after Tax	(50.77)	(29.85)	(139.18)
12.	Extra Ordinary Items (Net)	(50.77)	(29.85)	(139.18)
13.	Net Profit/Loss for the period	1,000.00	1,000.00	1,000.00
14.	Paid-up Equity Capital (F or Rs. 1/- each)	(0.05)	(0.03)	(0.14)
15.	Reserves (excluding Revaluation Reserves)	(0.05)	(0.03)	(0.14)
16.	Earning Per Share (Basic & Diluted) (Before Extra Ordinary Item)	(0.05)	(0.03)	(0.14)
17.	Earning Per Share (Basic & Diluted) (After Extra Ordinary Item)	(0.05)	(0.03)	(0.14)
18.	Public Shareholding:	47,174,854	47,118,581	47,153,941
	a) No. of Shares	47,174,854	47,118,581	47,153,941
	b) Percentage of Shareholding Promoters and Promoters Group	47.17%	47.12%	47.15%
	a) Pledged & Encumbered	-	-	-
	- No. of shares	-	-	-
	- Percentage of shares (as % of Shareholding of Promoter & Promoter Group)	-	-	-
	- Percentage of shares (as % of Total Share Capital of the Company)	-	-	-
	b) Non-Encumbered	-	-	-
	- No. of shares	-	-	-
	- Percentage of shares (as % of Shareholding of Promoter & Promoter Group)	-	-	-
	- Percentage of shares (as % of Total Share Capital of the Company)	-	-	-

To

THE EXECUTIVE SECRETARY  
BOMBAY STOCK EXCHANGE LIMITED  
COMPANY CODE NO. - 531417 MEGALOR



**SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED**

Sl. No.	Particulars	(Rs. In Lacs)		
		Quarter Ended (Unaudited)	Half Year Ended (Unaudited)	Year Ended (Audited)
1.	Segment Revenue	30.09.2011	30.09.2010	31.03.2011
	a. Air Mega	40.53	53.58	239.18
	b. Financing / Investment	4.64	81.95	118.83
	c. Unallocated	45.17	136.10	7.86
	<b>Total Segment Revenue</b>	<b>45.17</b>	<b>136.10</b>	<b>365.87</b>
	Less: Inter-Segment Revenue	-	-	-
	<b>Net Income from operation</b>	<b>45.17</b>	<b>136.10</b>	<b>365.87</b>
2.	Profit before interest & Tax from each segment:			
	a. Air Mega	(61.40)	(96.06)	(121.12)
	b. Financing / Investment	34.95	75.94	69.85
	c. Unallocated	4.64	9.82	7.86
	<b>Total</b>	<b>(21.82)</b>	<b>(10.31)</b>	<b>(23.41)</b>
	Less: 1) Interest	22.78	16.99	66.86
	2) Other Un-allocable Expenditure (Net off)	6.17	12.49	24.44
	3) Un-allocable Income	-	-	-
	<b>Total Profit before Tax</b>	<b>(50.77)</b>	<b>(89.77)</b>	<b>(114.91)</b>
3.	Capital Employed (Segment/Asset-Segment Liabilities)			
	a. Air Mega	1,191.12	945.55	1,222.95
	b. Financing / Investment	1,656.41	2,031.27	1,694.35
	<b>Total Capital Employed In Company</b>	<b>2,847.53</b>	<b>2,976.82</b>	<b>2,917.30</b>

**STATEMENT OF ASSETS & LIABILITIES AS AT 30<sup>TH</sup> SEPTEMBER, 2011**

Particulars	(Rs. In Lacs)	
	Unaudited Half Year Ended	Unaudited Half Year Ended
Shareholders' Funds	30.09.2011	30.09.2010
(a) Share Capital	1,000.00	1,000.00
(b) Reserve & Surplus	1,847.53	1,976.82
Loan Funds	281.57	462.22
Deferred tax liabilities (net)	102.06	77.79
<b>Total</b>	<b>3,231.16</b>	<b>3,516.83</b>
Fixed Assets	1,108.47	1,137.61
Investments	655.88	731.43
Current assets, loans and advances	-	-
(a) Inventory	32.23	42.86
(b) Sundry Debtors	419.69	74.48
(c) Cash & Bank Balances	1,034.83	371.48
(d) Other Current assets	-	-
(e) Loans and Advances	-	-
Less: Current Liabilities and Provisions	-	-
(a) Current Liabilities	14.71	37.71
(b) Provisions	5.23	9.02
Miscellaneous Expenditure (Not Written off or adjusted)	-	-
Profit and Loss Account	-	-
<b>Total</b>	<b>3,231.16</b>	<b>3,516.83</b>

**Notes-**

- The above unaudited results, reviewed by the Audit Committee were taken on record, by the Board of Directors in their meeting held on 14th November, 2011.
- Provision for taxation & Deferred tax adjustment will be considered at the end of the year.
- Figures of Previous Year/ Qtrs. have been regrouped / rearranged, wherever necessary.
- Status of Investor Complaints: Pending as on 01.07.11 - Nil, Received : Nil, Resolved: Nil, Pending as on 30.09.2011: Nil.

Date: 14/11/2011  
Place: New Delhi

For Mega Corporation Limited  
Sd/-  
Suresh Chhetani  
(Director)