

JYOTI LIMITED
Nanubhai Amin Marg, Industrial Area,
P.O. Chemical Industries,
Vadodara - 390 003

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 30TH SEPTEMBER, 2011

(Rs. Lakhs)

Sr. No.	Particulars	3 Months ended on		6 Months ended on		Year Ended on
		30-09-2011 (Unaudited)	30-09-2010 (Unaudited)	30-09-2011 (Unaudited)	30-09-2010 (Unaudited)	31-03-2011 (Audited)
1	a) Net Sales / Income from Operations	7959	6625	14813	12730	38383
	b) Other Operating Income	117	10	238	32	37
	Total Income	8076	6635	15051	12762	38420
2	Expenditure					
	a) (Inc.) / Dec. in Stock of Finished Goods & Work in Progress	(348)	(75)	(573)	221	(320)
	b) Consumption of Raw Material	5604	4432	10419	8252	27048
	c) Purchase of Traded Goods	-	-	-	-	-
	d) Employees Cost	1155	898	2070	1682	3812
	e) Depreciation	174	80	300	178	452
	f) Other Expenditure	684	635	1285	1202	3279
	Total Expenditure	7269	5970	13501	11538	34271
3	Profit from Operations before Other Income, Interest & Exceptional Items	807	665	1550	1227	4149
4	Other Income	45	30	108	73	256
	<i>Profit Before Interest, Depreciation, Tax & Amortisation (EBIDTA)</i>	<i>987</i>	<i>745</i>	<i>1850</i>	<i>1405</i>	<i>4601</i>
5	Profit before Interest & Exceptional Items.	852	695	1658	1300	4405
6	Interest Charges	815	437	1480	825	2883
7	Profit after interest but before Exceptional Items	37	258	178	475	1522
8	Exceptional Items	-	-	-	-	-
9	Profit From Ordinary activities before Tax	37	258	178	475	1522
10	Tax Expense					
	- Current Tax	7	52	35	95	310
	- Deferred Tax	10	-	22	-	26
11	Profit From Ordinary activities after Tax	20	206	121	380	1186
12	Extraordinary Items	-	-	-	-	-
13	Net Profit for the period	20	206	121	380	1186
14	Paid up equity share capital (Face value Rs. 10)	1713	1598	1713	1598	1713
15	Reserves Excl. Revaluation Reserve as per Balance Sheet as at 31-03-2011	-	-	-	-	8951
16	Earning Per share (EPS) (in Rs.)					
	a) Basic and diluted EPS before Extraordinary Items	0.11	1.50	0.70	2.84	8.08
	b) Basic and diluted EPS after Extraordinary Items	0.11	1.50	0.70	2.84	8.08
17	Public Shareholding					
	- No. of Shares	116,83,223	129,41,749	116,83,223	129,41,749	136,15,877
	- Percentage of shareholding	68.21	80.96	68.21	80.96	79.49
18	Promoters and Promoter Group Shareholding					
	a) Pledged/ Encumbered					
	- No. of Shares	25,87,721	25,87,721	25,87,721	25,87,721	25,87,721
	- Percentage of shareholding(as a % of the total shareholding of promoter and promoter group)	47.52	85.04	47.52	85.04	73.66
	- Percentage of shareholding(as a % of the total share capital of the Company)	15.11	16.19	15.11	16.19	15.11
	b) Non- Encumbered					
	- No. of Shares	28,58,048	4,55,394	28,58,048	4,55,394	9,25,394
	- Percentage of shareholding(as a % of the total shareholding of promoter and promoter group)	52.48	14.96	52.48	14.96	26.34
	- Percentage of shareholding(as a % of the total share capital of the Company)	16.68	2.85	16.68	2.85	5.40

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UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 30TH SEPTEMBER, 2011

Statement of Assets and Liabilities	As at	As at	Year Ended
	30-09-2011 (Unaudited)	30-09-2010 (Unaudited)	31-03-2011 (Audited)
A SOURCES OF FUNDS			
1 Shareholders' Funds	11341	9608	11224
a) Share Capital	1713	1598	1713
b) Equity Warrants	110	208	110
b) Reserves and Surplus	9518	7802	9401
2 Loan Funds	20012	12194	13913
3 Deferred Tax Liabilities (Net)	162	114	140
	31515	21916	25277
B APPLICATION OF FUNDS			
1 Fixed Assets (including Capital Work-in-Progress)	10397	6949	9122
2 Investments	134	134	134
3 Current Assets, Loans and Advances	36023	25147	30325
a) Inventories	5503	3620	4256
b) Sundry Debtors	23592	15038	18903
c) Cash and Bank Balances	2107	3330	3788
d) Loans and Advances	4821	3159	3378
4 Less: Current Liabilities and Provisions	15039	10314	14304
a) Current Liabilities	13984	8326	13070
b) Provisions	1055	1988	1234
5 Net Current Assets	20984	14833	16021
	31515	21916	25277

Notes :

- 1) Segmental Reporting is not applicable as the Company has only one segment.
- 2) No Investors complaints received during the quarter.
- 3) Previous year figures are regrouped wherever necessary.
- 4) The above results, as reviewed by the Audit Committee, were taken on record by the Board of Directors at its meeting held on 12-11-2011. The Statutory Auditors have carried out a limited review of the results for the quarter ended on 30-09-2011.

For Jyoti Limited

Rahul Amin
Rahul Nanubhai Amin
Chairman & Managing Director



Vadodara
12-11-2011