

**JL MORISON**

75 Years of Building Brands in India

J. L. MORISON (INDIA) LIMITED					
Regd. Office : 'Rasoi Court', 20 Sir R. N. Mukherjee Road, Kolkata - 700 001					
Un - Audited Financial Results for the Quarter & Half Year ended on 30th September, 2011					
PARTICULARS	Rupees in Lacs except the share figures				
	Quarter ended		Half Year ended		Year ended
	30.09.2011 Unaudited	30.09.2010 Unaudited	30.09.2011 Unaudited	30.09.2010 Unaudited	31.03.2011 Audited
1) a) Net Sales	2,284	2,639	4,935	4,921	9,766
b) Other Operating Income	10	4	21	9	265
Total Income (a+b)	2,294	2,643	4,956	4,930	10,031
2) Expenditure					
a) (Increase)/decrease in stock in trade	85	198	136	108	(19)
b) Purchase of traded goods	1,262	1045	3,291	3716	7,612
c) Employees Cost	226	188	444	370	740
d) Depreciation	21	19	42	38	79
e) Other expenditure	663	340	1155	709	1,593
f) Total Expenditure (a to e)	2,257	2,690	5,068	4,941	10,005
3) Profit from Operations before other income, interest and exceptional items (1-2)	37	(27)	(112)	(11)	26
4) Other Income	63	73	94	102	114
5) Profit before interest and exceptional items (3+4)	102	46	(18)	91	140
6) Interest	18	44	47	88	133
7) Profit after interest but before exceptional items (5-6)	84	2	(65)	3	7
8) Exceptional Items	-	-	-	-	-
9) Profit/(Loss) from Ordinary activities before tax (7+8)	84	2	(65)	3	7
10) Tax Expense	-	-	1	4	6
11) Net Profit/(Loss) from Ordinary activities after tax (9-10)	84	2	(66)	(1)	1
12) Extra - Ordinary item (net of tax expense Rs. Nil)	-	-	-	-	-
13) Net profit (+) / Loss (-) for the period (11-12)	84	2	(66)	(1)	1
14) Paid-Up Equity Share Capital (Face value of Rs.10/- each.)	137	137	137	137	137
15) Reserve excluding Revaluation Reserves as per Balance Sheet of previous accounting year	-	-	-	-	6,991
16) Earnings Per Share (EPS)					
Basic and diluted EPS before and after Extraordinary Items for the period (not annualised) (Rs.)	6.14	0.16	(4.86)	(0.04)	0.06
17) Public Shareholding					
- No of shares	429,676	429,676	429,676	429,676	429,676
- Percentage of shareholding	31.48	31.48	31.48	31.48	31.48
18) Promoters and promoter group shareholding					
a) Plotted / Encumbered					
- No of shares	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
- Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-	-
b) Non-Encumbered					
- No of shares	935,358	935,358	935,358	935,358	935,358
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
- Percentage of shares (as a % of the total share capital of the Company)	68.52	68.52	68.52	68.52	68.52

NOTES:

1) The above Un-Audited Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on November 8, 2011.

2)

STATEMENT OF ASSETS AND LIABILITIES AS AT 30TH SEPTEMBER, 2011			
PARTICULARS	Rupees in Lacs		
	As At	As At	As At
	30.09.2011 Unaudited	30.09.2010 Unaudited	31.03.2011 Audited
1) Share Holders' Funds			
a) Share Capital	137	137	137
b) Reserves and Surplus	6,925	7,006	6,991
2) Loan Funds	7,062	7,143	7,128
Secured Loans	228	870	966
Unsecured Loans	2	397	-
3) Deferred Tax Liability (NET)	230	1,267	966
	73	70	72
TOTAL	7,365	8,480	8,166
4) Fixed Assets (Net)	1,935	1,968	1,964
5) Investments	2,364	2,355	2,363
6) Current Assets, Loans and Advances			
Inventories	1,135	1,144	1,271
Sundry Debtors	3,327	3,374	3,237
Cash and Bank Balances	406	381	316
Loans and Advances	2,016	2,266	1,726
Other Current Assets	14	136	47
Less: Current Liabilities and Provisions			
Current Liabilities	3,820	3,124	2,923
Provisions	12	20	35
Net Current Assets	3,066	4,157	3,639
TOTAL	7,365	8,480	8,166

3) In accordance with Accounting Standard 17 "Segment Reporting", the Company has single business segment of selling, distribution and marketing of FMCG products and there are no other primary reportable segments.

4) Status of investor complaints / Service requests: Opening - Nil, Received and Redressed during the quarter - 27, Pending - Nil

5) The Statutory Auditors of the Company have carried out a limited review of the above financial results.

6) Previous period/year's figures have been regrouped/rearranged/re-cast wherever considered necessary.

For and on behalf of the Board

 Abul Tandan
 Director

Place: Mumbai
 Date: November 8, 2011

J. L. MORISON (INDIA) LTD.

Corp. Office: 'Crystal', 79, Dr. Annie Besant Road, Worli, Mumbai - 400 018, India Tel.: 91-22-2497 5031 - 35 | Fax: 91-22-2495 0317

Regd. Office: Rasoi Court, 20, Sir R. N. Mukherjee Road, Kolkata - 700 01, India Tel.: 91-33-2248 0114 / 15 | Fax: 91-33-2248 1200

www.ilmorison.in