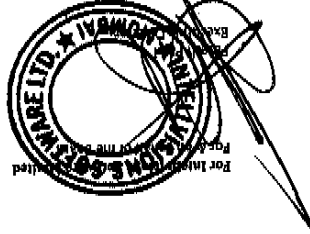


INTELLIVISIONS SOFTWARE LIMITED
 Regd Office: Suite No.303, Steel House, Plot No.24, Mahal Industrial Estate, Mahakall Cave Road, Andheri (East), Mumbai - 400 093.
 (Rs. in Lacs)

Sr. No.	Particulars	UNAUDITED FINANCIAL RESULTS FOR THE QUARTER / HALF YEAR ENDED 30 th SEPTEMBER, 2011			
		Quarter Ended	Half Year Ended	Year Ended	Year Ended
1	Gross Sales/Income from Operations	763.45	1,300.88	2,056.84	2,056.84
2	Less: Excise Duty	3.93	16.16	3.10	12.86
3	Net Sales/Income from Operations	759.52	1,284.72	2,043.98	2,043.98
4	Other Operating Income	-	-	-	-
5	Total Income (1+2)	759.52	1,284.72	2,043.98	2,043.98
6	Expenditure				
a)	Consumption of Raw Materials	25.02	30.86	191.90	191.90
b)	Purchase of Traded Goods	221.47	84.59	405.07	405.07
c)	Employees Cost	130.31	117.28	446.21	446.21
d)	Depreciation	27.40	59.06	143.09	143.09
e)	Other Expenditure	209.42	207.99	753.42	753.42
f)	Total Expenditure	613.62	476.70	1,941.69	1,941.69
7	Profit from Operations before Other Income, Extraordinary Items and Interest (3-4)	145.90	0.73	102.29	102.29
8	Other Income	30.22	7.37	28.23	28.23
9	Profit from Operations before Interest and Extraordinary Items (5+6)	176.12	8.10	130.52	130.52
10	Interest and Finance charges	0.07	0.55	1.02	1.02
11	Profit after interest but before Extraordinary Items (7-8)	176.05	7.55	129.50	129.50
12	Extra Ordinary Expenses	80.03	26.37	104.92	104.92
13	Profit/Loss before Tax (9-10)	96.02	(18.82)	24.58	24.58
14	Tax Expenses	33.90	(7.09)	9.39	9.39
15	Net Profit / (Loss) for the period (11-12)	62.12	(11.73)	15.19	15.19
16	Reserves excluding revaluation reserve as per balance sheet of the previous year accounting year	700.00	700.00	700.00	700.00
17	Earning Per Share (Not Annualised)	0.89	(0.17)	0.22	0.22
18	Basic and Diluted (in Rupees)				
19	Public Share Holding:				
20	Number of Shares	4,944,041	4,944,041	5,394,141	5,394,141
21	Percentage of Shareholding (as a % of the total shareholding of Promoters and Promoters Group)	70.63%	70.63%	76.20%	76.20%
22	Number of Shares	-	-	-	-
23	Percentage of Shareholding (as a % of the total shareholding of the Company)	-	-	-	-
24	Non - Encumbered	2,055,959	2,055,959	1,663,859	1,663,859
25	Number of Shares	100.00%	100.00%	100.00%	100.00%
26	Percentage of Shareholding (as a % of the total share capital of the Company)	29.37%	29.37%	23.80%	23.80%



Date: 07-11-2011
Place: Mumbai

Notes:

- The above audited financial results have been reviewed and recommended for adoption by the Audit Committee to the Board of Directors and have been approved by the Board at its meeting held on 7th November 2011.
- The Statutory Auditors have carried out a Limited Review of the results for the Quarter/half year ended 30th September 2011 as required under clause 41 of the Listing Agreement.
- Equity share warrants by shareholders on 10th August 2011 and after receiving necessary statutory approvals, the Company has issued and allotted 44,10,000 Equity share warrants on preferential basis to various investors on 25th August 2011 at an exercise price of Rs 15.00 per equity share, which was in accordance with SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009. The warrants have to be converted into equity within 18 months of issue date. Up to 25th August 2011, an amount of Rs 166.38 Lacs was received on account of issuance of Equity share warrants on preferential basis to the said investors. This amount represents 25% of the total proceed receivable on account of the preferential issue.
- Previous periods/year figures have been reworked / recast wherever necessary.
- Status of Investor's complaints for the quarter ended 30th September 2011
- Pending at the beginning of the quarter
- Received during the quarter
- Unresolved at the end of the quarter

Particulars	STATEMENT OF ASSETS AND LIABILITIES THE HALF YEAR ENDED 30.09.2011	
	Year Ended	Half Year Ended
Shareholders' Fund	30-Sep-11	30-Sep-10
(a) Equity Share Capital	700.00	700.00
(b) Equity Share Warrants (Refer Note No. 3)	165.38	2,172.96
(c) Reserves and Surplus	2,777.10	4.78
Loan Funds	2.82	3.79
Deferred Tax Liability	3,145.90	2,877.99
Total	3,145.90	2,912.87
Fixed Assets	443.86	578.11
Investments	770.09	240.53
Deferred Tax Assets	22.68	0.95
Current Assets, Loans and Advances	1,776.76	650.96
(a) Inventories	622.03	663.19
(b) Sundry Debtor	1,190.00	579.69
(c) Cash & Bank Balances	579.69	554.21
(d) Loans and Advances	531.29	703.42
Less: Current Liabilities and Provision	4,576.27	369.21
(a) Liabilities	1,908.66	2,054.66
(b) Provisions	230.75	250.91
Net Current Assets	1,908.66	2,054.66
Total	3,145.91	2,877.99
Total	3,145.91	2,912.87

Particulars	RECOMBINATION REVENUE RESULTS AND CAPITAL EMPLOYED FOR THE HALF YEAR ENDED 30th SEPTEMBER 2011	
	India	Dubai
Revenue	1,129.84	194.79
Net Sales/Income from operations	32.30	45.78
Interest and Other Income	33.67	12.11
Total Income	1,195.81	194.88
Costs	1,138.39	92.79
- Segment Expenses	92.79	32.30
- Intertion Purchase	32.30	32.30
- Finance Cost	0.22	0.22
Total Cost	1,138.81	126.03
Segment Result	59.30	41.86
Net Profit	59.30	30.13
- Tax Expenses (Unallocated)	-	68.03
Other Information	3,820.88	363.36
- Segment Assets	4,184.24	670.08
- Unallocated Assets	3,820.88	4,764.33
Total Assets	4,711.17	1,777.23
- Segment Liabilities	4,711.17	68.06
- Unallocated Liabilities	1,711.17	96.06
Total Liabilities	1,711.17	1,777.23
Capital Expenditure	34.14	12.76
Depreciation	58.89	0.37
Total	58.89	48.92

Intellivision Software Limited
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 (Rs. in Lacs)