



**HIMACHAL FUTURISTIC COMMUNICATIONS LTD.**

8, Commercial Complex, Masjid Moth,  
Greater Kailash-II, New Delhi-110 048, India

Tel. : (91 11) 3088 2624, 3088 2626

Fax : (91 11) 3068 9013

An Environment conscious company certified to  
ISO 14001 Standard

HFCL/SEC/11-12/958  
November 10, 2011

**BY COURIER**

fax: 022-2272-2039/3719

To  
The Secretary  
Bombay Stock Exchange Limited  
Phiroze Jeejeebhoy Tower,  
27th floor, Dalal Street,  
MUMBAI-400 001

Dear Sir,

**Re: Allotment of 24,69,81,857 Equity Shares to Financial Institution and Banks**

This is further to our letter No. HFCL/SEC/11-12/842 dated 17<sup>th</sup> August, 2011 regarding the in-principle approval for the listing of equity shares to be allotted to Financial Institution/Banks pursuant to Corporate Debt Restructuring (CDR) Scheme approved by the CDR Empowered Group.

The National Stock Exchange of India Limited ("NSE") and Bombay Stock Exchange Limited ("BSE") have, *vide* their respective letter No. NSE/LIST/145394-5 dated September 26, 2011 and letter No. DCS / PREF/SI/PRE/522/2011-12, dated October 4, 2011 given their *'in-principle'* approval to the Company in connection with the issuance and allotment of the Shares to Financial Institution and Banks.

Pursuant to receipt of the *'in-principle'* approvals as aforesaid, the Board of Directors of the Company have, at their meeting held on 10<sup>th</sup> November, 2011 issued and allotted 24,69,81,857 (Twenty Four Crore Sixty Nine Lacs Eighty One Thousand Eight Hundred Fifty Seven Only) fully paid up equity shares of the Company of Re. 1/- (Rupee One only) each at a premium of Rs. 8.84 per equity share arrived at in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements)(Amendment) Regulations 2011, aggregating to Rs. 243,03,01,473/- to Financial Institution and Banks, pursuant to the Rework Package approved under CDR Mechanism by the CDR Empowered Group.

The aforesaid shares shall remain under "Lock-in" for a period of one year from the date of allotment.

This letter may kindly be treated as our compliance under the Listing Agreement.

Thanking You,

Yours Faithfully,  
For **Himachal Futuristic Communications Limited**

  
(Manoj Baid)  
Company Secretary