

# HALONIX LIMITED

(Formerly known as Phoenix Lamps Limited)

Regd. Office : 59-A, NSEZ, Phase-II, Noida, Dist. Gautam Budh Nagar, (U.P.) - 201305

## AUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2011

(₹ in Lacs)

Sl. No.	Particulars	Three Months Ended 30.09.2011	Three Months Ended 30.09.2010	Half Year Ended 30.09.2011	Half Year Ended 30.09.2010	Year Ended 31.03.2011
1	Sales/Income from Operations Less - Excise Duty <b>(a) Net Sales/ Income from Operations</b> <b>(b) Other Operating Income</b>	12185.37 319.97 11865.40 -	11121.46 392.49 10728.97 -	23423.28 633.84 22789.44 -	20874.20 741.41 20132.79 -	43269.12 1390.83 41878.29 -
		<b>11865.40</b>	<b>10728.97</b>	<b>22789.44</b>	<b>20132.79</b>	<b>41878.29</b>
2	Expenditure (a) (Increase)/Decrease in stock in trade and work in progress (b) Consumption of Raw Materials (c) Purchase of traded goods (d) Employees cost (e) Depreciation (f) Other Expenditure <b>(g) Total</b>	(632.68) 6687.75 331.07 1443.14 346.95 2172.90 10349.13	(81.03) 6015.28 230.65 1277.65 364.67 2081.18 9888.40	(1024.85) 12874.62 628.71 2719.79 717.61 4184.65 20100.53	240.62 10907.14 446.29 2504.02 661.78 4018.06 18777.90	478.21 23649.13 1019.28 5103.86 1344.73 8683.83 40279.05
3	<b>Profit from Operations before Other Income, Interest &amp; Exceptional Items (1-2)</b>	<b>1516.27</b>	<b>840.57</b>	<b>2688.91</b>	<b>1354.89</b>	<b>1599.24</b>
4	Other Income	11.06	17.33	27.61	41.67	161.59
5	<b>Profit before Interest and Exceptional Items (3+4)</b>	<b>1527.33</b>	<b>857.90</b>	<b>2716.52</b>	<b>1396.56</b>	<b>1760.82</b>
6	Interest	497.97	302.42	945.30	660.26	1494.22
7	Provision for : (a) Obsolete Inventories (b) Doubtful Debts	- 96.82	88.40 77.15	112.65 101.20	128.96 211.89	450.01 743.00
8	<b>Profit before Exceptional Items(5-6-7)</b>	<b>932.54</b>	<b>389.93</b>	<b>1557.37</b>	<b>395.45</b>	<b>(926.40)</b>
9	Exceptional Items: Capital Advances written off	-	-	389.43	-	-
10	Prior Period Adjustments (Net)	-	4.76	-	80.60	81.68
11	<b>Profit (+)/ Loss (-) from Ordinary Activities before tax (8-9-10)</b>	<b>932.54</b>	<b>385.17</b>	<b>1167.94</b>	<b>314.85</b>	<b>(1008.08)</b>
12	Tax Expense a) Current Tax b) Deferred Tax Liability/(Assets) c) Earlier Year Income Tax d) MAT Credit Entitlement <b>e) Total</b>	205.95 (53.23) 0.20 (205.95) (53.03)	- (51.62) - -	276.46 24.50 0.20 (276.46) 24.70	- (150.07) - -	- (158.67) 34.82 -
13	<b>Net Profit (+)/Loss (-) from Ordinary Activities after tax (11-12)</b>	<b>985.57</b>	<b>436.79</b>	<b>1143.24</b>	<b>464.92</b>	<b>(884.23)</b>
14	Extraordinary Items	-	-	-	-	-
15	<b>Net Profit (+)/Loss (-) for the period (13-14)</b>	<b>985.57</b>	<b>436.79</b>	<b>1143.24</b>	<b>464.92</b>	<b>(884.23)</b>
16	Paid-up Equity Share Capital (Face value of Rs.10/- per share)	2801.93	2801.93	2801.93	2801.93	2801.93
17	Reserves Excluding Revaluation Reserves	-	-	-	-	8587.72
18	Earnings Per Share (EPS) (a) Basic and diluted EPS before Extraordinary items (not annualised) (b) Basic and diluted EPS after Extraordinary items (not annualised)	3.52 3.52	1.56 1.56	4.08 4.08	1.66 1.66	(3.16) (3.16)
19	Public Shareholding: - No. of Equity Shares - Percentage of Shareholding	9509713 33.94%	9509713 33.94%	9509713 33.94%	9509713 33.94%	9509713 33.94%
20	Promoters and promoter group Shareholding (a) Pledged/Encumbered -Number of Shares -Percentage of Shares (as a % of the total shareholding of promoter and promoter group) -Percentage of Shares (as a % of the total shareholding of the total share capital of the company) (b)Non-encumbered -Number of Shares -Percentage of Shares (as a % of the total shareholding of promoter and promoter group) -Percentage of Shares (as a % of the total shareholding of the total share capital of the company)	- Nil Nil Nil 18509587 100.00% 66.06%	- Nil Nil Nil 18509587 100.00% 66.06%	- Nil Nil Nil 18509587 100.00% 66.06%	- Nil Nil Nil 18509587 100.00% 66.06%	- Nil Nil Nil 18509587 100.00% 66.06%

For HALONIX LIMITED

*Gurvikam Singh*  
DIRECTOR

Segment wise Revenue, Results and Capital Employed for Quarter And Half Year ended 30th September, 2011

(₹ in Lacs)

Sr. No.	Particulars	Audited Quarter ended 30.09.2011	Audited Quarter ended 30.09.2010	Audited Half Year ended 30.09.2011	Audited Half Year ended 30.09.2010	Audited Year ended 31.03.2011
1.	<b>Segment Revenue</b>					
	a. Auto Lamps	6,227.44	5,973.90	12,418.85	11,703.84	23,856.41
	b. General Lighting Lamps	5,265.35	4,576.09	9,594.03	8,054.75	16,939.86
	c. Others	372.61	178.97	776.56	374.20	1,082.02
	<b>Net Sales/Income From Operations</b>	<b>11,865.40</b>	<b>10,728.97</b>	<b>22,789.44</b>	<b>20,132.79</b>	<b>41,878.29</b>
2.	<b>Segment Results (Profit / (loss) before tax and interest)</b>					
	a. Auto Lamps	1,551.36	1,855.96	3,440.38	3,553.08	7,185.29
	b. i) General Lighting Lamps before exceptional item	(6.17)	127.43	(652.16)	81.83	(1,230.15)
	ii) Exceptional Item	-	-	(389.43)	-	-
	Capital Advances Written Off	-	-	-	-	-
	iii) General Lighting Lamps after exceptional item	(6.17)	127.43	(1,041.59)	81.83	(1,230.15)
	c. Others	41.55	(51.68)	147.84	(72.09)	62.74
	<b>Total</b>	<b>1,586.74</b>	<b>1,931.71</b>	<b>2,546.63</b>	<b>3,562.82</b>	<b>6,017.88</b>
	Less :					
	i. Interest & Financial Charges	523.22	392.96	994.05	771.52	1,659.56
	ii. Other un-allocated expenditure	142.04	1,090.93	412.25	2,518.12	5,527.98
	Add :					
	iii. Un-allocated income	11.06	(62.65)	27.61	41.67	161.59
	<b>Total Profit Before Tax</b>	<b>932.54</b>	<b>385.17</b>	<b>1,167.94</b>	<b>314.85</b>	<b>(1,008.08)</b>
3.	<b>Capital Employed</b>					
	(Segment Assets- Segment Liabilities)					
	a. Auto Lamps	13,516.91	11,683.85	13,516.91	11,683.85	12,613.20
	b. General Lighting Lamps	10,965.16	13,270.04	10,965.16	13,270.04	10,845.03
	c. Unallocated	(10,633.19)	(10,899.10)	(10,633.19)	(10,899.10)	(10,752.57)
	<b>Total</b>	<b>13,848.88</b>	<b>14,054.79</b>	<b>13,848.88</b>	<b>14,054.79</b>	<b>12,705.65</b>

Statement of Assets and Liabilities

(₹ in Lacs)

Particulars	Half Year Ended on 30.09.2011	Half Year Ended on 30.09.2010	Year Ended on 31.03.2011
<b>SHARE HOLDER'S FUND:</b>			
(a) Capital	4117.93	4117.93	4117.93
(b) Reserves and surplus	9730.95	9936.87	8587.72
<b>LOAN FUNDS</b>	13944.31	13044.95	13253.82
Deferred Tax Liability	230.14	214.25	205.64
<b>TOTAL</b>	<b>28023.33</b>	<b>27313.99</b>	<b>26165.12</b>
<b>FIXED ASSETS &amp; CWIP</b>	10914.20	11992.22	11857.94
<b>INVESTMENTS</b>	25.04	-	25.04
<b>CURRENT ASSETS, LOANS AND ADVANCES</b>			
(a) Inventories	9637.84	8585.93	7905.99
(b) Sundry Debtors	14041.67	11412.38	10624.59
(c) Cash and Bank Balances	1094.37	767.81	945.60
(d) Other Current Assets	347.74	307.02	318.22
(e) Loans and advances	1374.16	2160.77	2191.31
Less: Current Liabilities and provisions			
(a) Liabilities	8352.10	7016.97	6678.54
(b) Provisions	1059.59	895.16	1025.04
<b>Net Current Assets</b>	<b>17084.09</b>	<b>15321.78</b>	<b>14282.13</b>
<b>TOTAL</b>	<b>28023.33</b>	<b>27313.99</b>	<b>26165.12</b>

Notes:

- The above results have been reviewed by the audit committee & approved by the Board of Directors at their meeting held on 10th November 2011.
- The Company did not have any investor Complaint pending at the beginning of the quarter. 6 Complaints were received and resolved during the quarter and there are no complaints lying unresolved at the end of quarter end 30th Sept' 2011.
- During the year 2010-11, the company acquired 100% shareholding of International Lamps Holding Company S.A (ILHC). In terms of arrangements arrived at the company was to transfer its holding in ILHC to the Purchaser. Pending fulfillment of certain obligations by the Purchaser the shares of ILHC still continues to be in custody of the ESCROW Agent.
- Previous period figures have been rearranged/ regrouped wherever necessary, to make them comparable with current period figure.

For Halonix Limited

Place: Noida  
Date: 10.11.2011

Gurvikram Singh  
Managing Director

For HALONIX LIMITED

*Gurvikram Singh*  
DIRECTOR