

Bosch Limited

Registered office : Hosur Road, Adugodi, Bangalore- 560 030

UNAUDITED FINANCIAL RESULTS FOR
THE THREE MONTHS ENDED SEPTEMBER 30, 2011

	(Rs. in Lakhs)				
	Three months ended 30.09.2011 (Unaudited)	Three months ended 30.09.2010 (Unaudited)	Nine months ended 30.09.2011 (Unaudited)	Nine months ended 30.09.2010 (Unaudited)	Year ended 31.12.2010 (Audited)
1. Net Sales and Income from Operations	196,946	170,701	606,619	494,352	669,911
2. Other Operating Income	2,185	812	7,019	7,227	20,029
3. Total Income (1+2)	199,131	171,513	613,638	501,579	689,940
4. Expenditure					
a. (Increase)/decrease in stock in trade and work in progress	(152)	3,552	(10,528)	(3,507)	(19,477)
b. Consumption of raw materials	68,708	57,132	210,071	155,718	216,519
c. Purchase of traded goods	38,545	30,391	140,016	113,394	162,800
d. Employees cost	22,377	16,261	67,515	58,073	80,247
e. Depreciation	6,403	5,480	16,124	15,989	25,397
f. Other expenditure	31,162	30,391	90,801	81,728	122,778
g. Total	167,043	143,207	513,999	421,395	588,264
5. Profit from Operations before Other Income, Interest and Exceptional items (3-4)	32,088	28,306	99,639	80,184	101,676
6. Other Income	3,943	1,911	7,853	5,487	7,160
7. Profit before Interest and Exceptional Items (5+6)	36,031	30,217	107,492	85,671	108,836
8. Interest (Income)/ Expenses - Net	(4,548)	(3,114)	(13,630)	(8,009)	(11,443)
9. Profit after Interest but before Exceptional Items (7-8)	40,579	33,331	121,122	93,680	120,279
10. Exceptional Items	-	-	-	-	-
11. Profit/(Loss) from Ordinary Activities before tax (9+10)	40,579	33,331	121,122	93,680	120,279
12. Tax Expense	11,769	9,724	36,980	28,843	34,389
13. Net Profit/(Loss) from Ordinary Activities after tax (11-12)	28,810	23,607	84,142	64,837	85,890
14. Extraordinary Item (net of tax expense Rs. Nil)	-	-	-	-	-
15. Net Profit/(Loss) for the Period (13-14)	28,810	23,607	84,142	64,837	85,890
16. Paid-up Equity Share Capital (Face Value of Rs.10 each)	3,140	3,140	3,140	3,140	3,140
17. Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year					406,664
18. Earnings Per Share (EPS) Basic and Diluted (Rs.)	91.8	75.2	268.0	206.5	273.5
19. Public shareholding					
- Number of shares	9,049,480	9,049,480	9,049,480	9,049,480	9,049,480
- Percentage of shareholding	28.82	28.82	28.82	28.82	28.82
20. Promoters and promoter group shareholding					
(a) Pledged/Encumbered					
- Number of shares	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
- Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-	-
(b) Non-encumbered					
- Number of shares	22,349,420	22,349,420	22,349,420	22,349,420	22,349,420
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100
- Percentage of shares (as a % of the total share capital of the Company)	71.18	71.18	71.18	71.18	71.18

CERTIFIED TRUE COPY

for Bosch Limited
Shrey
(A. VIJAY SHANKAR)
Company Secretary



Segment wise Revenue, Results and Capital Employed, under Clause 41 of the Listing Agreement

	Three months ended 30.09.2011 (Unaudited)	Three months ended 30.09.2010 (Unaudited)	Nine months ended 30.09.2011 (Unaudited)	Nine months ended 30.09.2010 (Unaudited)	(Rs. in Lakhs) Year ended 31.12.2010 (Audited)
Segment Revenue					
- Automotive Products	178,397	155,120	546,758	446,247	607,690
- Others	21,061	16,021	64,123	49,238	65,637
Total Segment Revenue	199,458	171,141	610,881	495,485	673,327
Less: Inter Segment Revenue	2,512	440	4,262	1,133	3,416
Net Sales and Income from Operations	196,946	170,701	606,619	494,352	669,911
Segment Results					
- Automotive Products	31,926	29,174	100,356	82,570	107,064
- Others	2,520	1,184	6,690	4,384	3,696
Total Segment Results	34,446	30,358	107,046	86,954	110,760
Add: Net Interest Income	4,548	3,114	13,630	8,009	11,443
Less: Unallocable (Income)/ Expenses - Net	(1,585)	141	(446)	1,283	1,924
Total Profit Before Tax	40,579	33,331	121,122	93,680	120,279
Segment Capital Employed					
- Automotive Products	131,922	70,754	131,922	70,754	64,043
- Others	15,135	6,422	15,135	6,422	7,195
Total Segment Capital Employed	147,057	77,176	147,057	77,176	71,238
Unallocated Corporate Assets less Corporate Liabilities	315,919	326,184	315,919	326,184	338,566
Total Capital Employed in Company	462,976	403,360	462,976	403,360	409,804

Notes:

1. The above results were reviewed by the Audit Committee and approved by the Committee of Board of Directors at its meeting held on November 08, 2011. These results have been subjected to Limited Review by the Statutory Auditors of the Company.

2. Tax Expense includes:

	Three months ended 30.09.2011 (Unaudited)	Three months ended 30.09.2010 (Unaudited)	Nine months ended 30.09.2011 (Unaudited)	Nine months ended 30.09.2010 (Unaudited)	Year ended 31.12.2010 (Audited)
i) Current Tax	12,310	9,980	37,580	30,320	36,600
ii) Deferred tax charge/ (credit)	(503)	(256)	(299)	(1,477)	(1,680)
iv) Tax adjustments relating to earlier years	(38)	-	(301)	-	(531)

3. Number of investors complaints (a) pending at beginning of quarter : Nil, (b) received during the quarter : Nil, (c) disposed of during the quarter : Nil and (d) lying unresolved at the end of the quarter : Nil

4. Previous year's/period's figures have been regrouped/recast, wherever necessary, to conform to current year/period classification.

For Bosch Limited

Place : Mumbai
Date : November 08, 2011



sd/-
(Dr. Manfred Duernholz)
Joint Managing Director

CERTIFIED TRUE COPY

for Bosch Limited
A. Vijay Shankar
(A. VIJAY SHANKAR)
Company Secretary