CO:MBD:2020-21: 5

11th May, 2020

General Manager
Corporate Relationship Deptt
Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001

National Stock Exchange of India Ltd.
Listing Department,
Plot No.C/1, 'G' Block
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051

Dear Sir/Madam,

Sub: Exercise of Call Option for Upper Tier II Bonds Series V

This is to inform that as per call option/option for early redemption clause of the Information Memorandum of Upper Tier II Series V Bonds issued on 11.06.2010 for Rs.1000 crore, Bank has decided to exercise call option on the said bonds on due date i.e.11.06.2020.

Further to above, we have also published Public Notice of the same in the following newspapers:

1. Business Standard (English) All Editions 07.05.2020
2. Business Standard (Hindi) All Editions 07.05.2020
3. Tarun Bharat (Marathi) Mumbai Edition 07.05.2020

A copy of press clippings published in Mumbai Edition of abovesaid newspapers are enclosed herewith.

Please take the above on your record.

Thanking you,
Yours faithfully,

For Central Bank of India

ANAND KUMAR DAS
DEPUTY GENERAL MANAGER/
COMPANY SECRETARY

C.C. TO: M/s. MCS Share Transfer Agent Ltd. (Kind Atten: Mr. Parshuram Bhuvad)
209-A, C-Wing, 2nd Floor, Gokul Industrial Estate, Sagbaug, Marol Co-op Ind. Area, Behind TimesSquare, Andheri (East), Mumbai – 400 059.
NOTICE is hereby given to all bondholders of our Upper Tier II Bonds Series V issued on 11.06.2010 at 8.57% for Rs.1,000 crore that as per Call Option/Option for Early Redemption Clause of the Information Memorandum, the Bank has decided to exercise Call Option on said bonds after completion of 10 years from their allotment, which is due on 11.06.2020 subject to prior approval of Reserve Bank of India. We hereby inform to all bondholders of the said Upper Tier II Bonds Series V that the Bank will redeem the said Bonds by exercising call option on due date i.e. 11.06.2020.

for CENTRAL BANK OF INDIA

s.d/

Anand Kumar Das
Deputy General Manager/Company Secretary
सेंट्रल बैंक ऑफ़ इंडिया

Central Bank of India

प्रधान कार्यालय: चंद्रमुखी, नरीमन वायर्स्ट्री, मुंबई - 400 021

सार्वजनिक सूचना

हि. 11.06.2020 दर 8.57% रू. 1000 करोड़वर अधिक डिजाइन ॥ ममित्रित व नागरिक सरकार तथागत संग्रह विभाग तथा विभाग पूर्व समस्तिने है बैंक

11.06.2020 ते 10 वर्ष पुर्ण केन्द्रिय देश होत बैंक व नागरिक सरकार के संग्रह विभाग तथा विभाग पूर्व समस्तिने है वांक

11.06.2020 रोजी 10 वर्ष पुर्ण केन्द्रिय देश होत बैंक व नागरिक सरकार के संग्रह विभाग तथा विभाग पूर्व समस्तिने है वांक

11.06.2020 �络ी के जंतु विभाग पूर्व समस्ति के बैंक के बैंक आफ इंडिया दरीया

(अधिककृत कुमार दास)

रीति: 06/05/2020

उपसंह वि.व्यवस्थापक / कंपनी सहायक