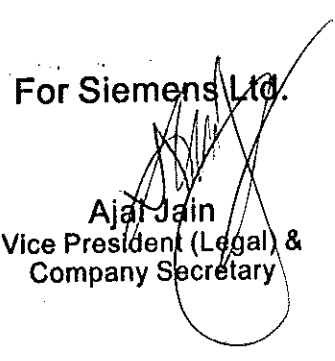


SCHEME OF AMALGAMATION OF SIEMENS HEALTHCARE DIAGNOSTICS LTD. (SHDL) (SCRIP CODE: 506559) WITH SIEMENS LTD (SL): SCRIP CODE: 500550)

Brief synopsis of the scheme of arrangement	<p>SL is engaged in the Energy, Industry and Healthcare Sector.</p> <p>SHDL is engaged in the diagnostics business (Healthcare Sector).</p> <p>The amalgamation will enable appropriate consolidation of the activities of SHDL and SL with pooling and more efficient utilization of their resources, greater economies of scale, reduction of overheads and other expenses and improvement in various operating parameters.</p>
Share exchange ratio for merger	<p>2 : 1</p> <p>[i.e. Two Equity Shares of SL having Face Value (FV) of ₹ Two each, fully paid- up for every One Equity Share of SHDL having FV of ₹ Ten each, fully paid-up]</p> <p>Total: 3,134,700 Equity Shares of SL having FV of ₹ Two each, fully paid- up</p>
Treatment of fractional entitlements	<p>There will not be any fractional entitlements pursuant to this Scheme of Amalgamation.</p>
Capital to be reduced	<p>NOT APPLICABLE</p>

For Siemens Ltd.


Aja! Jain
Vice President (Legal) &
Company Secretary