



ANNEXURE - B

REPORTING FORMAT U/R 8A(4) TO BE FILED BY THE COMPANY TO STOCK EXCHANGE

(Format for filing the details of the shares pledged by the promoter or every person forming part off the promoter group by the company to the stock exchange(s) in terms of Regulations 8A(4) of SEBI (Substantial Acquisition of Shares and takeovers) Regulations, 1997

This report is required to be filed by the company every time when the aggregate quantity of shares pledged by the promoter / every person forming part of promoter group exceeds the limits specified in Regulation 8A(4) during a quarter

Date of Reporting	20 June 2011
Name of the company	Megasoft Limited
Total no. of Outstanding Shares of the Company	44,267,293 equity shares of Rs 10 each

Name of the entity	A Details of transaction(s)		B Aggregate details after the transaction(s)			
	Date of transaction	Number of shares pledged	Total no. of Shares held by the entity in the company	Information on pledge		
				Total no of shares pledged	% of total shares pledged to total no. of shares held by the entity in the company	% of shares pledged to total no. of outstanding shares of the company
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(IV)	(VII)
S RAVINDRA BABU	26-03-2011	-80,000	1,988,768	1,391,870	69.9865%	3.1442%
	19-04-2011	-800,000	1,988,768	591,870	29.7606%	1.3370%
	15-06-2011	-150,000	1,988,768	441,870	22.2183%	0.9982%
S RAVINDRA BABU - HUF			1,212,126	500,000	41.2498%	1.1295%

Note
Negative in col (III) indicates pledge release

