

GODFREY PHILLIPS INDIA LIMITED
Unaudited Financial Results for the Quarter ended June 30, 2011

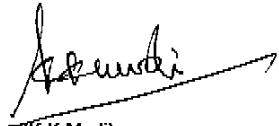
(Rupees in lacs)

Sl. No.	Particulars	Quarter ended	Quarter ended	Year Ended
		30.6.2011	30.6.2010	31.3.2011 (Audited)
		(1)	(2)	(3)
1	Gross sales	77876	71055	305732
2	Less: Excise duty	35354	35253	145487
3	Net sales	42522	35802	160245
4	Other operating income	1133	910	2950
5	Net sales and operating income	43655	36712	163195
6	Expenditure			
	a) Increase/(decrease) in excise duty on finished goods	1947	667	1280
	b) (Increase)/decrease in stock in trade and work in process	(2521)	97	(483)
	c) Consumption of raw and packing materials	12116	10845	43979
	d) Purchase of traded goods (including transferred from raw and packing materials)	4495	4154	18576
	e) Employees cost	3952	3299	13879
	f) Advertising and sales promotion	5078	5893	24194
	g) Depreciation	993	835	4000
	h) Other expenditure	8641	7717	34794
	i) Total	34701	33498	140219
7	Profit from operations before other income, interest and tax	8954	3214	22976
8	Other income	373	267	2156
9	Profit before interest and tax	9327	3481	25132
10	Interest	224	197	985
11	Profit before tax	9103	3284	24147
12	Provision for tax	2859	1011	7544
13	Net profit for the period	6244	2273	16603
14	Paid up equity share capital (Face value of Rs. 10 per share)	1040	1040	1040
15	Reserves excluding revaluation reserves			77749
16	Basic and diluted earnings per share (Rs.)	60.04	21.86	159.67
17	Public shareholding			
	- Number of shares	3010847	3010847	3010847
	- Percentage of shareholding	28.95	28.95	28.95
18	Promoter and promoter group shareholding			
	a) Pledged/Encumbered			
	- Number of shares	-	-	-
	- Percentage of shares (as a % of total shareholding of promoter and promoter group)	-	-	-
	- Percentage of shares (as a % of total share capital of the Company)	-	-	-
	b) Non-encumbered			
	- Number of shares	7387937	7387937	7387937
	- Percentage of shares (as a % of total shareholding of promoter and promoter group)	100.00	100.00	100.00
	- Percentage of shares (as a % of total share capital of the Company)	71.05	71.05	71.05
1	Segmentwise Revenue, Results and Capital Employed under Clause 41 of the Listing Agreement			
	Segment Revenue:			
	Cigarettes and Tobacco Products	40798	33957	149294
	Tea and other Retail Products	2857	2755	13901
	Net sales and operating income	43655	36712	163195
2	Segment Results:			
	Cigarettes and Tobacco Products	9243	3915	23365
	Tea and other Retail Products	(114)	(107)	(159)
	Total	9129	3808	23206
	Add/(Less): i) Interest	(221)	(197)	(984)
	ii) Un-allocable income net of un-allocable expenditure	195	(327)	1925
	Total profit before tax	9103	3284	24147
3	Capital Employed:			
	Cigarettes and Tobacco Products	77754	62957	67081
	Tea and other Retail Products	2363	2172	2154
	Total segment capital employed	80117	65129	69235
	Unallocated capital employed	5152	3796	9790
	Total capital employed	85269	68925	79025

Notes:

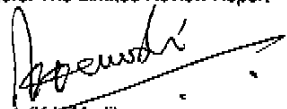
1. The above results have been taken on record by the Board of Directors at its meeting held on July 30, 2011 after being reviewed by the Audit Committee.
2. During the quarter 5 investor complaints were received, all of which were disposed off. No complaints were pending either at the beginning or at the end of the quarter.
3. The Board of Directors of the Company at its meeting held on May 29, 2011 had recommended a dividend of Rs.35 per equity share of Rs.10 each for the year 2010-11 which will be paid after declaration in the forthcoming annual general meeting to be held on September 20, 2011.
4. Figures have been regrouped wherever considered necessary.

Registered Office: Chakala, Andheri (East), Mumbai 400 099
New Delhi : 30th July, 2011


(K.K.Modi)
Managing Director

The Limited review as required under clause 41 of Listing Agreement has been completed by Statutory Auditors. The Limited Review Report for the quarter ended June 30, 2011 does not have any impact on the above results.

New Delhi: 30th July, 2011


(K.K.Modi)
Managing Director