



**INDUSTRY
FPE**
CMI FPE LIMITED

 Regd. Office: Mehta House, Plot No.84, Road No.13,
MIDC, Andheri (E), Mumbai-400 093.
Tel. No.: 6878 2727 Fax No.: 6878 2737/38

Unaudited Financial Results for the Quarter Ended June 30, 2011

Sr. No.	Particulars	(Rs. in Lacs)		
		Quarter ended June 30, 2011 (Unaudited)	Quarter ended June 30, 2010 (Unaudited)	Year ended March 31, 2011 (Audited)
1	Gross Sales/Income from Operations	6,919.12	8,253.01	43,823.59
	Less: Excise Duty/Cess	110.40	586.93	1,874.41
	a) Net Sales/Income from Operations	6,808.72	7,666.08	41,749.18
	b) Other Operating Income	272.92	422.82	2,312.07
	Total Income (a+b)	7,081.64	8,088.90	44,061.25
2	Expenditure			
	a) (Increase)/Decrease in stock-in-trade and work in progress	(57.87)	(210.55)	(12.79)
	b) Consumption of Raw Materials	2,754.09	1,981.58	15,074.32
	c) Purchase of Traded Goods	1,072.87	2,147.53	9,976.92
	d) Employees Cost	905.02	839.81	3,433.35
	e) Depreciation and Amortisation	103.92	121.23	490.93
	f) Other Expenditure	1,261.96	2,106.47	8,289.05
	g) Total (a to f)	6,039.89	6,966.07	37,251.78
3	Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	1,041.65	1,122.83	6,809.47
4	Other Income	151.48	58.64	301.83
5	Profit before Interest and Exceptional Items (3+4)	1,193.13	1,181.47	7,111.30
6	Interest	0.32	0.39	2.77
7	Profit after Interest but before Exceptional Items (5-6)	1,192.81	1,181.08	7,108.53
8	Exceptional Items	-	-	-
9	Profit from Ordinary Activities before tax (7+8)	1,192.81	1,181.08	7,108.53
10	Tax expense			
	- Current tax	398.00	478.00	1,873.00
	- Deferred tax (Income)/Expense	(10.40)	(93.00)	618.65
	- Wealth tax	-	-	0.23
	- Book adjustment for tax relating to earlier years (net)	3.23	-	(101.21)
	Total	390.83	385.00	2,390.67
11	Net Profit from Ordinary Activities after Tax (9-10)	801.98	796.08	4,717.86
12	Extraordinary Items (net of tax expenses)	-	-	-
13	Net Profit for the period (11-12)	801.98	796.08	4,717.86
14	Paid-up Equity Share Capital (Face Value Rs.10/-)	493.78	493.78	493.78
15	Reserves Excluding Revaluation Reserves			13,857.11
16	Earnings Per Share (EPS) (in Rs.)			
	a) Basic and diluted EPS before Extraordinary Items for the quarter/for the year to date and for the previous year (not annualised)	16.24	16.12	95.55
	b) Basic and diluted EPS after Extraordinary Items for the quarter/for the year to date and for the previous year (not annualised)	16.24	16.12	95.55
17	Public Shareholding			
	- Number of Shares	1,234,613	1,234,613	1,234,613
	- Percentage of Shareholding	25.00%	25.00%	25.00%
18	Promoters and Promoter Group Shareholding			
	a) Pledged/Encumbered			
	- Number of Shares	Nil	Nil	Nil
	- Percentage of shares (as a percentage of the total shareholding of Promoters and Promoter Group)	Nil	Nil	Nil
	- Percentage of shares (as a percentage of the total capital of the Company)	Nil	Nil	Nil
	b) Non-encumbered			
	- Number of Shares	3,703,200	3,703,200	3,703,200
	- Percentage of shares (as a percentage of the total shareholding of Promoters and Promoter Group)	100.00%	100.00%	100.00%
	- Percentage of shares (as a percentage of the total capital of the Company)	75.00%	75.00%	75.00%

 8
A

Reporting of Segment wise Revenue, Results and Capital Employed			
(Rs. in Lacs)			
Sr. No.	Particulars	Quarter ended June 30, 2011 (Unaudited)	Quarter ended June 30, 2010 (Unaudited)
			Year ended March 31, 2011 (Audited)
1	Segment Revenue (Sales Revenue by Geographical Market)		
	(a) Segment - India	5,663.58	6,604.60
	(b) Segment - Overseas	1,145.14	1,061.48
	(c) Unallocated	272.92	422.82
	Total	7,081.64	8,088.90
	Less: Inter Segment Revenue	-	-
	Net Sales/Income From Operations	7,081.64	8,088.90
2	Segment Results (Profit before Tax and interest from each segment)		
	(a) Segment - India	1,367.15	2,183.63
	(b) Segment - Overseas	353.04	368.00
	(c) Unallocated	272.92	422.82
	Total	1,993.11	2,974.45
	(Add)/Less:		
	(i) Interest Expense	0.32	0.39
	(ii) Other Un-allocable Expenditure	951.46	1,851.62
	(iii) Un-allocable Income	(151.48)	(58.64)
	Total Profit Before Tax	1,192.81	1,181.08
3	Capital Employed (Segment Assets - Segment Liabilities)		
	(a) Segment - India	8,342.46	4,479.04
	(b) Segment - Overseas	1,571.94	(1,089.95)
	(c) Unallocated - Corporate	5,238.47	8,187.79
	Total	15,152.87	11,576.88
Notes:			
1	The results of the Company are dependent on the gross margins of the product and project mix, which varies every quarter and gets reflected accordingly.		
2	The above results were reviewed by the Audit Committee and were thereafter approved by the Board of Directors at its meeting held on July 29, 2011. The same have been subjected to 'Limited Review' by the Statutory Auditors.		
3	<p>(a) Geographical Segments: The Company has considered geographical segments as the primary segment for disclosure. For the purpose of Segment reporting, the Company has identified two geographical segments which comprises of India and Overseas. The segments have been identified taking into account the differing risks and returns relating to these geographical areas.</p> <p>(b) Secondary Segments: As the Company's business activity falls within a single business segment i.e. OEM manufacturer and project management company in the steel sector, the disclosure requirement of Accounting Standard (AS-17) for secondary segment reporting is not applicable.</p> <p>Net Sales/Income from Operations shown in Segment Information includes Other Operating Income shown in Unaudited Financial Results.</p>		
4	In terms of clause 41 of the listing agreement, details of number of investor complaints for the quarter ended June 30, 2011: beginning - nil, received - 2, disposed off - 2 and pending - nil.		
5	Previous period's/year's figures have been regrouped and reclassified, wherever necessary to conform to the presentation of current period.		
<p>For CMI FPE LIMITED</p>  Raman Madhok Managing Director			
Place: Mumbai			
Date: July 29, 2011			