

AEGIS LOGISTICS LIMITED			
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2011			
PARTICULARS	CONSOLIDATED		
	QUARTER ENDED 30th JUNE	YEAR ENDED 31st MARCH	
	2011 (UNAUDITED)	2010 (UNAUDITED)	2011 (AUDITED)
1 a) Net Sales / Income From Operations	83003	11431	180988
b) Other Operating Income	38	82	219
Total Income	83041	11513	181207
2 Expenditure			
a) (Increase)/Decrease in stock in trade	422	449	(354)
b) Consumption of raw materials	-	-	-
c) Purchase of traded goods	77726	7793	165483
d) Employees cost	807	561	2321
e) Depreciation	428	403	1617
f) Other expenditure	1348	1070	5413
Total	80731	10276	174480
3 Profit from Operations before Other Income,			
Interest and Exceptional Items (1-2)	2310	1237	6727
4 Other Income	74	37	187
5 Share of Profit/(Loss) of Associate	0	22	0
6 Profit before Interest and Exceptional Items (3+4+5)	2384	1296	6914
7 Interest (Net)	57	179	782
8 Profit after Interest but before Exceptional Items (6-7)	2327	1117	6132
9 Exceptional Items	-	-	-
10 Profit from Ordinary Activities Before Tax (8+9)	2327	1117	6132
11 Tax Expense:			
For Current Tax	680	270	1578
For Deferred Tax	(14)	(20)	(155)
12 Net Profit from Ordinary Activities After Tax (10-11)	1661	867	4709
13 Extraordinary Item (net of tax expenses)	-	-	-
14 Net Profit for the Period (12-13)	1661	867	4709
15 Less: Minority Interest	49	-	40
16 Net Profit after Minority Interest (14-15)	1612	867	4669

PARTICULARS	CONSOLIDATED		
	QUARTER ENDED 30th JUNE		YEAR ENDED 31st MARCH
	2011	2010	2011
	(UNAUDITED)	(UNAUDITED)	(AUDITED)
17 Paid-up Equity Share Capital (Face Value of Rs.10/- each)	3340	1877	3340
18 Reserves Excluding Revaluation Reserves as per Balance Sheet of previous accounting year	-	-	24,483
20 Earning Per Share (EPS) before / after Extraordinary items (Rs.) Basic & Diluted (not annualised)	4.83	2.77	15.02
21 Public Shareholding			
- Number of Shares	12547640	6291370	12547640
- Percentage of Shareholding	38%	33%	38%
22 Promoters and Promoters Group Shareholding			
a) Pledged/Encumbered			
- Number of shares	0	0	0
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0%	0%	0%
- Percentage of shares (as a % of the total share capital of the company)	0%	0%	0%
b) Non-Encumbered			
- Number of shares	20852360	12511417	20852360
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%
- Percentage of shares (as a % of the total share capital of the company)	62%	67%	62%

AEGIS LOGISTICS LIMITED			
UNAUDITED SEGMENT INFORMATION FOR THE QUARTER ENDED 30th JUNE 2011			
PARTICULARS	CONSOLIDATED		
	QUARTER ENDED 30th JUNE	YEAR ENDED 31st MARCH	
	2011 (UNAUDITED)	2010 (UNAUDITED)	2011 (AUDITED)
Segment Revenue			
Liquid Terminal Division	2293	2028	8753
Gas Terminal Division	80748	9485	172454
Net Sales / Income From Operations	83041	11513	181207
Segment Results			
Profit/(Loss) before tax & interest			
Liquid Terminal Division	985	953	4009
Gas Terminal Division	1821	621	4415
sub-total	2806	1574	8424
Less : Interest (net)	57	179	782
Other un-allocable expenditure (net)	422	278	1510
Total Profit Before Tax	2327	1117	6132
Capital Employed			
(Segment Assets Less Segment Liabilities)			
Liquid Terminal Division	22500	22471	22363
Gas Terminal Division	26242	8095	9741
Total	48742	30566	32104

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AEGIS LOGISTICS LIMITED

(CONSOLIDATED RESULTS)

NOTES:

1. The above Consolidated Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on July 29, 2011. In accordance with the requirements of Clause 41 of the Listing Agreement with the Stock Exchanges, the Statutory Auditors have performed a limited review of the Consolidated Financial Results of the Company.
2. The following Subsidiaries have been considered for the purpose of preparing Consolidated Financial Results as per Accounting Standard (AS) 21 on "Consolidated Financial Statements".

Name of the Subsidiary Company	Ownership Interest in %
Sea Lord Containers Limited	75%
Konkan Storage Systems (Kochi) Pvt.Ltd.	100%
Eastern India LPG Co. Private Limited	100%
Aegis Group International PTE Limited	100%
Aegis Gas (LPG) Private Limited	100%
Hindustan Aegis LPG Limited	100%

3. The figures for the current quarter ending June 30, 2011 are after incorporating the Financial Results of Hindustan Aegis LPG Limited, a wholly owned Subsidiary of Aegis Gas (LPG) Pvt.Ltd. (AGPL), which was acquired by AGPL w.e.f. February 01, 2011. Hence, current period figures are not comparable with those of the corresponding period of the previous year.
4. The Company had allotted in the previous Financial Year 21,20,190 Equity Shares on Preferential basis for a total consideration of Rs.6,827.01 Lacs.

The objects of the issue, inter-alia, were to fund the Capex plan of the Group and / or Working Capital requirements. Pending utilization of the issue proceeds, the amount of Rs.6,191.26 Lacs (after considering share issue expenses) has been invested in Fixed Deposits with scheduled Banks of Rs.4,191.26 Lacs and investment in units of mutual funds of Rs. 2000 Lacs.

5. The Company has opted to publish only Consolidated Financial Results. The Stand-alone Financial Results of the Company for the quarter ended June 30, 2011 will be available on the website of the Company viz. www.aegisindia.com, Bombay Stock Exchange Ltd. and National Stock Exchange of India Ltd. Additional information on Stand-alone basis is as follows:

(Rs. in Laacs)

Sl. No.	Particulars	Quarter ended 30 th June, 2011	Quarter ended 30 th June 2010	Year ended 31 st March, 2011
		Unaudited	Unaudited	Audited
1	Net Sales / Income from operations (including other operating income)	7147	6248	25981
2	Profit before Tax	1249	1040	4435
3	Profit after Tax	869	826	3121

6. At the beginning of the Quarter no investor complaint was pending. During the Quarter, 22 complaints were received. The Company has resolved all the complaints and no complaints are pending as on June 30, 2011.
7. Figures for the previous period / year have been regrouped wherever necessary to correspond with the figures of the current period.

By Order of the Board

For AEGIS LOGISTICS LIMITED



CHAIRMAN

Place: Vapi

Date: July 29, 2011



AEGIS LOGISTICS LIMITED			
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2011			
(Rs. In Lacs except per share data)			
PARTICULARS	STAND ALONE		
	QUARTER ENDED 30th JUNE	YEAR ENDED 31st MARCH	
	2011 (UNAUDITED)	2010 (UNAUDITED)	2011 (AUDITED)
1 a) Net Sales / Income From Operations	7101	6219	25814
b) Other Operating Income	46	29	167
Total Income	7147	6248	25981
2 Expenditure			
a) (Increase)/Decrease in stock in trade	(33)	555	259
b) Consumption of raw materials	-	-	-
c) Purchase of traded goods	3950	3135	14108
d) Employees cost	702	480	1952
e) Depreciation	282	265	1074
f) Other expenditure	1021	795	4105
Total	5922	5230	21498
3 Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	1225	1018	4483
4 Other Income	59	37	168
5 Share of Profit/(Loss) of Associate	0	0	0
6 Profit before Interest and Exceptional Items (3+4+5)	1284	1055	4651
7 Interest (Net)	35	15	216
8 Profit after Interest but before Exceptional Items (6-7)	1249	1040	4435
9 Exceptional Items	-	-	-
10 Profit from Ordinary Activities Before Tax (8+9)	1249	1040	4435
11 Tax Expense:			
For Current Tax	400	234	1361
For Deferred Tax	(20)	(20)	(47)
12 Net Profit from Ordinary Activities After Tax (10-11)	869	826	3121
13 Extraordinary Item (net of tax expenses)	-	-	-
14 Net Profit for the Period (12-13)	869	826	3121
15 Less: Minority Interest	-	-	-
16 Net Profit after Minority Interest (14-15)	869	826	3121

PARTICULARS	STAND ALONE		
	QUARTER ENDED 30th JUNE		YEAR ENDED 31st MARCH
	2011	2010	2011
	(UNAUDITED)	(UNAUDITED)	(AUDITED)
17 Paid-up Equity Share Capital (Face Value of Rs. 10/- each)	3340	1877	3340
18 Reserves Excluding Revaluation Reserves as per Balance Sheet of previous accounting year	-	-	23,093
20 Earning Per Share (EPS) before / after Extraordinary items (Rs.) Basic & Diluted (not annualised)	2.60	2.64	9.96
21 Public Shareholding			
- Number of Shares	12547640	6291370	12547640
- Percentage of Shareholding	38%	33%	38%
22 Promoters and Promoters Group Shareholding			
a) Pledged/Encumbered			
- Number of shares	0	0	0
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0%	0%	0%
- Percentage of shares (as a % of the total share capital of the company)	0%	0%	0%
b) Non-Encumbered			
- Number of shares	20852360	12511417	20852360
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%
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AEGIS LOGISTICS LIMITED			
UNAUDITED SEGMENT INFORMATION FOR THE QUARTER ENDED 30th JUNE,2011			
PARTICULARS	STAND ALONE		
	QUARTER ENDED 30th JUNE		YEAR ENDED 31st MARCH
	2011	2010	2011
	(UNAUDITED)	(UNAUDITED)	(AUDITED)
Segment Revenue			
Liquid Terminal Division	1673	1462	6305
Gas Terminal Division	5474	4786	19676
Net Sales / Income From Operations	7147	6248	25981
Segment Results			
Profit/(Loss) before tax & interest			
Liquid Terminal Division	695	706	2910
Gas Terminal Division	1011	649	3252
sub-total	1706	1355	6162
Less : Interest (net)	35	15	216
Other un-allocable expenditure (net)	422	300	1511
Total Profit Before Tax	1249	1040	4435
Capital Employed			
(Segment Assets Less Segment Liabilities)			
Liquid Terminal Division	8303	8713	8203
Gas Terminal Division	5933	6462	6795
Total	14236	15175	14998

AEGIS LOGISTICS LIMITED
(STANDALONE RESULTS)

NOTES:

1. The above Stand-alone Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on July 29, 2011.
2. Company had allotted in the previous Financial Year 21,20,190 Equity Shares on Preferential basis for a total consideration of Rs.6,827.01 Lacs.

The objects of the issue, inter-alia, were to fund the Capex plan of the Group and / or Working Capital requirements. Pending utilization of the issue proceeds, the amount of Rs.6,191.26 Lacs (after considering share issue expenses) has been invested in Fixed Deposits with scheduled Banks of Rs.4,191.26 Lacs and investment in units of mutual funds of Rs. 2000 Lacs.
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