

United Phosphorus Limited

Consolidated Financial Results
For the Quarter Ended 31st December, 2011

(Rs in Lacs)

Particulars	Quarter ended 31.12.2011	Quarter ended 30.09.2011	Quarter ended 31.12.2010	Nine Months ended 31.12.2011	Nine Months ended 31.12.2010	Year ended 31.03.2011
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1 Income						
a) Net Sales	187,173	172,105	118,934	541,478	384,420	564,969
b) Other Income from Operations	5,707	5,465	3,280	15,186	10,340	15,482
Total Income	192,880	177,570	122,214	556,664	394,760	580,451
2 Expenditure						
a) Consumption of Raw Materials, Packing Material, Traded goods & Increase / Decrease in Stock	103,047	96,995	59,009	302,378	201,036	298,806
b) Employee Cost	19,484	15,112	12,975	49,466	38,171	51,464
c) Depreciation / Amortisation	7,848	7,191	4,908	21,323	14,773	21,380
d) Other Expenses	35,513	32,914	28,116	102,948	81,313	119,121
Total	165,892	152,212	105,008	476,115	335,293	490,771
3 Profit from Operations before Other income, Interest and Exceptional items	26,988	25,358	17,206	80,549	59,467	89,680
4 Other Income	1,068	1,957	2,622	5,282	6,865	9,365
5 Profit from Operations before Interest and Exceptional items	28,056	27,315	19,828	85,831	66,332	99,045
6 Interest and Finance Cost	8,264	19,180	8,931	34,581	25,486	31,199
7 Profit after Interest but before Exceptional Items	19,792	8,135	10,897	51,250	40,846	67,846
8 Exceptional Items	131	1,435		1,566		1,400
9 Profit / (Loss) from Ordinary Activities before Tax	19,661	6,700	10,897	49,684	40,846	66,446
10 Tax expense	6,261	1,510	2,663	12,431	6,729	7,308
11 Net Profit / (Loss) from Ordinary Activities after Tax	13,400	5,190	8,234	37,253	34,117	59,138
12 Less : Minority Interest	922	(1,348)	376	(366)	761	1,036
13 Add/(Less) Income/(Loss) from Associate Co	(1,236)	(843)	499	(2,251)	648	(1,417)
14 Less : Prior Period Adjustment - Associate Co						921
15 Net Profit After Tax with Income from Associate Co.	11,242	5,695	8,357	35,368	34,004	55,764
16 Paid up Equity Share Capital (Face value of the share Rs 2/- each)	9,236	9,236	9,236	9,236	9,236	9,236
17 Reserves excluding Revaluation Reserves as per Balance Sheet						363,370
18 Earnings per share (EPS) Basic and Diluted EPS before and after Exceptional Items for the year & for the previous year						
Basic Earnings per share of Rs 2. each (Rs)	2.44	1.23	1.84	7.66	7.67	12.45
Diluted Earnings per share of Rs 2. each (Rs)	2.44	1.23	2.11	7.66	7.67	12.45
19 Public Shareholding						
Number of Shares :	335,549,665	339,199,665	339,199,565	335,549,665	339,199,565	339,199,565
% of shareholding	72.66%	73.45%	73.45%	72.66%	73.45%	73.45%

Notes:

- Share of Profit in Associate Company for the quarter is considered on the basis of Unaudited Consolidated results of Advanta Group and Standalone results of Sipcam UPL Brasil S.A. for the quarter ended 30th Sept, 2011.
- Interest and Other Finance cost include net exchange loss of Rs. 1.63 Lakhs for quarter ended Dec'11 and Rs. 97.62 Lakhs for nine months ended Dec'11 arising on foreign currency loan/ advances and related derivatives. The amount of exchange loss for the quarter ended Dec'10 was of Rs. 28.07 Lakhs and for nine months ended Dec'10 was Rs. 95.37 Lakhs.
- Previous period / Year's figures have been regrouped / rearranged wherever necessary.