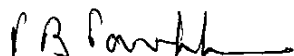


Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target company | | | SONATA SOFTWARE LIMITED | | | | |
|--|---|--------------------------|--|------------|---|--------------------------|---|
| Name of the Promoter(s) on whose shares encumbrance was created/ invoked/ released (tick the relevant one) | | | BHUPATI INVESTMENTS & FINANCE PRIVATE LIMITED | | | | |
| Date of reporting | | | 19/01/2012 | | | | |
| Names of the stock exchanges where the shares of the target company are listed | | | BOMBAY STOCK EXCHANGE LTD AND NATIONAL STOCK EXCHANGE OF INDIA LTD | | | | |
| Details of the promoters' holding: (The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be) | | | | | | | |
| Promoter(s) or PACs with him | Pre-event holding (unencumbered shares) | | Details of events pertaining to encumbrance | | Post event holding (encumbered shares to be excluded) | | Details of encumbrance (pledge/lien or other-give details |
| | Number | % of total share capital | Type – creation/ invocation/ release | Date (s) | Number | % of Total share capital | |
| BHUPATI INVESTMENT S & FINANCE PVT. LTD. | 79,58,580 | 7.57% | CREATION OF PLEDGE ON 37,50,000 SHARES | 18/01/2012 | 42,08,580 | 4% | PLEDGE |

FOR BHUPATI INVETSMENTS & FINANCE PVT. LTD.



DIRECTOR

Place: MUMBAI

Date: 19/01/2012