



SIMBHAOLI SUGARS

Simbhaoli Sugars Limited

(An ISO 9001 : 14001 & 22000 Certified Company)

E-13/29, 11th Floor,

Harsha Bhawan (Middle Circle),

Connaught Place, New Delhi-110001

Tel. : +91- 11-43214100 Fax : +91-11-23418501

E-mail : info@simbhaolisugars.com

www.simbhaolisugars.com

Ref: SSL: SE
December 31, 2011

Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai- 400001
Fax No. 022-22721072/2037

The National Stock Exchange of India Limited
Exchange Plaza, Bandra -Kurla Complex,
Mumbai- 400051
Fax No. 022-26598237/38

Ref. Scrip code: BSE - 507446; NSE - SIMBHSUGAR

Sub: Issue & allotment of 4,72,500 equity shares on conversion of warrants

Dear Sir,

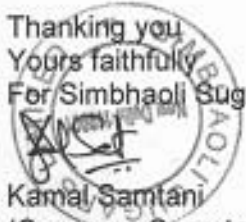
The Allotment Committee of the Board of Directors of the Company in its meeting held on December 31, 2011, has issued and allotted 4,72,500 equity shares pursuant to conversion of 4,72,500 warrants out of 16,30,000 warrants (the balance warrants) at an exercise price of Rs. 46/- (including premium of Rs. 36/-) per equity share of Rs. 10 each to the specified allottee under the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 as amended from time to time.

The details of issue and allotment of 4,72,500 equity shares on conversion of 4,72,500 warrants are as follows:

Date of conversion of warrants	Warrants (prior to conversion)	No. of warrants converted	No. of equity shares issued on conversion	Balance warrants (after conversion)
31.12.2011	16,30,000	4,72,500	4,72,500	11,57,500

In this regard, we request you to take the above on record and issue bill/debit notes for payment of listing fee on the increased share capital for financial year 2011-12 and necessary formalities for listing and trading permission for aforesaid shares.

Thanking you
Yours faithfully
For Simbhaoli Sugars Limited


Kamal Samtani
(Company Secretary)