

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) & 29(3) OF SEBI
(SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

1. Name of the Target Company (TC)	SHRENUJ & COMPANY LTD.		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	PREST IMPEX PRIVATE LTD.		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BOMBAY STOCK EXCHANGE LTD. NATIONAL STOCK EXCHANGE OF INDIA LTD.		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting .capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	1093835	1.44	1.44
b) Voting rights (VR) otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
Total (a+b+c)	1093835	1.44	1.44
Details of acquisition			
a) Shares carrying voting rights acquired	425	0.000	0.000
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
Total (a+b+c)	425	0.000	0.000

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After the acquisition, holding of:			
a) Shares carrying voting rights	1094260	1.44	1.44
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
Total (a+b+c)	1094260	1.44	1.44
6. Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Through open market purchases in normal segment of Stock Exchange(s)		
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	Date of Acquisition	No. of Shares	
	19.01.2012	425	
8. Equity share capital / total voting capital of the TC before the said acquisition	152136090		
9. Equity share capital/ total voting capital of the TC after the said acquisition	152136090		
10. Total diluted share/voting capital of the TC after the said acquisition	152136090		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For PREST IMPEX PRIVATE LTD.,

Bssuath

Signature of the acquirer / Authorised Signatory

Place: Mumbai

Date: 19th January, 2012