



**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	SHREE RENUKA SUGARS LTD.		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SBI MUTUAL FUND under its various schemes		
Whether the acquirer belongs to Promoter/Promoter group	N.A.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange, National Stock Exchange		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights	32,239,000	4.80%	NA
b) Voting rights (VR) otherwise than by equity shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NA	NA	NA
d) Total (a+b+c)	32,239,000	4.80%	NA
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	2,000,000	0.30%	NA
b) VRs acquired otherwise than by equity shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NA	NA	NA
d) Total (a+b+c)	2,000,000	0.30%	NA
<b>After the acquisition, holding of:</b>			
a) Shares carrying voting rights	34,239,000	5.10%	NA
b) VRs otherwise than by equity shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA
d) Total (a+b+c)	34,239,000	5.10%	NA
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Market purchase		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity shares		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	2,000,000 shares on 17/01/2012		
Equity share capital / total voting capital of the TC before the said acquisition	671319650 divided into 671319650 equity shares of Rs.1/- each		
Equity share capital/ total voting capital of the TC after the said acquisition	671319650 divided into 671319650 equity shares of Rs.1/- each		
Total diluted share/voting capital of the TC after the said acquisition			

Note:  
 (\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Authorised Signatory  
 Place: Mumbai  
 Date: 20 Jan, 2012

Raviprakash Sharma  
 Dealer

for Aparna Nirgude  
 Chief Risk Officer