



**Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	SVC Resources Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: JM Financial Services Private Limited PAC: JM Financial Products Limited		
3. Whether the acquirer belongs to Promoter/Promoter Group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t total share/voting capital wherever applicable (#)	% w.r.t total diluted share/voting capital of the TC (*) (#)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights			
(1) JM Financial Services Pvt Ltd	Nil	Nil	Nil
(2) JM Financial Products Limited	10,56,900 <sup>a</sup>	1.52%	1.52%
b) <del>Voting rights (VR) otherwise than by equity shares</del>	-	-	-
c) <del>Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)</del>	-	-	-
<b>Total (a+b+c)</b>	<b>10,56,900</b>	<b>1.52%</b>	<b>1.52%</b>
<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired			
(1) JM Financial Services Pvt Ltd	25,00,000	3.60%	3.60%
(2) JM Financial Products Limited	Nil	Nil	Nil
b) <del>VRs acquired otherwise than by equity shares</del>	-	-	-
c) <del>Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired</del>	-	-	-
<b>Total (a+b+c)</b>	<b>25,00,000</b>	<b>3.60%</b>	<b>3.60%</b>

*Ashu*

**JM Financial Services Pvt Ltd**

Palm Court, 4th Floor, M Wing, Link Road, Malad (W), Mumbai 400 064. T: 91 22 3087 7000 / 6761 7000 F: 91 22 6725 0001  
Regd. Office: 141, Maker Chambers III, Nariman Point, Mumbai 400 021. www.jmfinancial.in



<u>After the acquisition, holding of :</u>			
a) Shares carrying voting rights			
(1) JM Financial Services Pvt Ltd	25,00,000 <sup>b</sup>	3.60%	3.60%
(2) JM Financial Products Limited	10,56,900 <sup>a</sup>	1.52%	1.52%
b) <del>VRs otherwise than by equity shares</del>	-	-	-
c) <del>Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.</del>	-	-	-
<b>Total (a+b+c)</b>	<b>35,56,900</b>	<b>5.12%</b>	<b>5.12%</b>
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer etc)	<b>Shares received as margin from the client(s).</b>		
	<b>This disclosure is made under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 read with Regulation 29(4) of the said Regulations.</b>		
7. Date of acquisition of / date of receipt of intimation of allotment of shares/ VR/ warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	<b>January 05, 2012</b>		
8. Equity share capital / total voting capital of the TC before the said acquisition (#)	<b>6,95,33,333 Equity Shares</b>		
9. Equity share capital/total voting capital of the TC after the said acquisition (#)	<b>6,95,33,333 Equity Shares</b>		
10. Total diluted share/voting capital of the TC after the said acquisition. (#)(*)	<b>6,95,33,333 Equity Shares</b>		

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(#) The total shares/voting capital and the total diluted shares/voting capital of the TC has been derived from the latest shareholding pattern of TC available on the website of the BSE Limited (i.e. [www.bseindia.com](http://www.bseindia.com)).

a These shares are held as collateral to secure the loan sanctioned/given to borrower(s).

b These shares are held as margin from the client(s).

for JM Financial Services Private Limited

**Anil Mavinkurve**  
Company Secretary

Place: Mumbai

Date: January 9, 2012