

SPEL Semiconductor Limited
Registered Office & Factory : 5 CMDA Industrial Estate, MM Nagar (Chennai) 603 209

Unaudited Financial Results for the quarter ended Dec 31, 2011.

Description	Standalone						Consolidated					
	Quarter Ended		Nine Months Ended		2010 - 2011 (Audited)		Quarter Ended		Nine Months Ended		2010 - 2011 (Audited)	
	Dec 31, 2011	Sep 30, 2011	Dec 31, 2010	Dec 31, 2011	Dec 31, 2010	Dec 31, 2011	Sep 30, 2011	Dec 31, 2010	Dec 31, 2011	Dec 31, 2010	Dec 31, 2011	Dec 31, 2010
1. Net Sales/Income from Operations	1746.03	2114.59	2049.51	5775.32	6863.14	9133.01	1746.03	2114.59	2049.51	5775.32	6863.14	9133.01
2. Expenditure:												
a. (Increase)/decrease in stock in trade and works in progress	(125.44)	37.27	29.81	(218.55)	109.99	168.09	(125.44)	37.27	29.81	(218.54)	109.99	168.09
b. Consumption of Raw Materials	880.82	1037.68	1011.46	2921.29	3292.25	4361.85	880.82	1037.68	1011.46	2921.29	3292.25	4361.85
c. Purchase of traded goods												
d. Employee Cost	402.36	412.48	376.73	1216.94	1167.43	1660.43	412.59	430.62	390.55	1280.39	1213.37	1619.34
e. Depreciation	234.00	228.18	225.00	866.56	881.34	881.34	234.00	228.65	226.44	889.29	868.00	863.67
f. Other Expenditure	308.53	324.52	342.27	960.39	1079.84	1388.09	297.55	302.62	330.25	909.69	1032.29	1326.95
g. Total	1708.27	2040.12	1985.07	5568.74	6316.07	8389.90	1709.52	2036.84	1988.31	5562.69	6314.90	8359.90
(Any item exceeding 10% of the total expenditure to be shown separately)												
3. Profit from Operations before Other Income, Interest & Exceptional items(1-2)	37.76	74.47	64.44	206.58	549.07	773.21	36.51	77.75	61.20	213.23	548.24	773.11
4. Other Income	(44.51)	(10.59)	41.24	8.38	98.18	173.74	(44.51)	(10.59)	41.24	8.38	98.10	173.74
5. Profit before Interest & Exceptional items(3+4)	(6.75)	63.88	105.68	214.96	647.26	946.95	(6.75)	67.16	102.44	221.61	647.42	946.85
6. Interest	53.56	44.93	39.32	146.70	130.46	173.25	53.55	44.93	39.32	145.70	130.46	173.25
7. Profit after interest but before Exceptional items (5+6)	(80.30)	18.95	66.36	69.26	516.79	773.70	(61.55)	22.23	63.12	75.91	516.98	773.60
8. Exceptional Items												
9. Profit from Ordinary activities before tax	(80.30)	18.95	66.36	69.26	516.79	773.70	(61.55)	22.23	63.12	75.91	516.98	773.60
10. Tax Expenses	(20.03)	6.30	22.04	23.01	172.67	320.71	(19.96)	6.43	22.04	23.57	172.92	321.31
11. Net Profit from Ordinary activities after tax (9-10)	(40.27)	12.65	44.32	46.25	344.12	452.99	(41.59)	15.80	41.08	52.34	344.04	452.29
12. Extraordinary items (net of tax expenses)												
13. Net Profit for the period (11+12)	(40.27)	12.65	44.32	46.25	344.12	452.99	(41.59)	15.80	41.08	52.34	344.04	452.29
14. Paid-up Equity Share Capital (Face value of share Rs. 10/-each)	4613.25	4613.25	4613.25	4613.25	4613.25	4613.25	4613.25	4613.25	4613.25	4613.25	4613.25	4613.25
15. Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year												
16. Earnings per Share (in Rs.)												
a. Basic and Diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)												
1. Basic	(0.09)	0.03	0.10	0.10	0.75	0.98	(0.09)	0.03	0.09	0.11	0.75	0.98
2. Diluted	(0.08)	0.03	0.10	0.10	0.75	0.98	(0.09)	0.03	0.09	0.11	0.75	0.98
b. Basic and Diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)												
1. Basic	(0.09)	0.03	0.10	0.10	0.75	0.98	(0.09)	0.03	0.09	0.11	0.75	0.98
2. Diluted	(0.09)	0.03	0.10	0.10	0.75	0.98	(0.09)	0.03	0.09	0.11	0.75	0.98
17. Public Shareholding												
a. Number of Shares	20306236	20306236	20306236	20306236	20306236	20306236	20306236	20306236	20306236	20306236	20306236	20306236
b. Percentage of Shareholding	44.03%	44.03%	44.03%	44.03%	44.03%	44.03%	44.03%	44.03%	44.03%	44.03%	44.03%	44.03%
18. Promoters and promoter group shareholding												
a. Pledged / Encumbered												
b. Number of Shares												
Percentage of Shares (as a % of the total shareholding of promoter and promoter group)												
Percentage of Shares (as a % of the total share capital of the company)												
b. Non-encumbered												
Number of Shares	28611207	28611207	28611207	28611207	28611207	28611207	28611207	28611207	28611207	28611207	28611207	28611207
Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
Percentage of Shares (as a % of the total share capital of the company)	55.97%	55.97%	55.97%	55.97%	55.97%	55.97%	55.97%	55.97%	55.97%	55.97%	55.97%	55.97%

Notes

- The above results were reviewed by the Audit Committee and approved by the Board at its meeting held on Jan 24, 2012 and a limited review of the same has been carried out by the statutory auditors of the company
- Other Income includes the Forward cover related Foreign exchange loss of ₹37.43 lakhs. (Previous quarter ₹8.25 lakhs)
- No Investor complaint was pending to be resolved at the beginning of the Quarter. Complaints received: 1. Complaints resolved: 1. Complaints pending: Nil
- Company has only one segment i.e. Integrated Circuits.
- Previous year figures have been regrouped to make them comparable to the current quarter.
- Standalone results can be viewed at the Company's Website / BSE Website

Date : Jan 24, 2012
Place : Chennai



for and on behalf of the Board,
N. Sivashanmugam
Whole Time Director

For online investors' grievance redressal, eMail us at : investors@spel.com