

Format for Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of Shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)		Network18 Media & Investments Limited								
Name of the Promoter(s) on whose share encumbrance was created (Invoked/Released) (tick the relevant one)		Network18 Group Senior Professional Welfare Trust								
Date of Reporting		24.01.2012								
Name of the Stock Exchange where the shares of the Target Company are listed.										
National Stock Exchange of India Limited & Bombay Stock Exchange Limited										
Details of the promoters' holding: (the term "event" indicates creation / invocation / release of encumbrance, as Promoter(s) or PACs with him										
Names	Number	% of total shares capital	Details of events pertaining to encumbrance		Date (s)	Number	% of total share capital	Particulars	Shares	% of total share capital
			Type - creation / invocation / release	Post event holding (encumbered shares to be released)						
Network18 Group Senior Professional Welfare Trust	15,922,729	11.14	Creation - 13,713,731 Shares		16.1.2012	149,500	0.10	Pre Event Pledge	2,059,498	1.44
								Event (Pledged to Royal Bank of Scotland)	13,713,731	9.60
								Post Event Pledge	15,773,229	11.04
Network18 Group Senior Professional Welfare Trust	15,922,729	11.14	Release - 1,866,127 Shares		18.1.2012	2,015,827	1.41	Pre Event Pledge	15,773,229	11.04
								Event (Release from DBI Trusteeship Services Limited)	1,866,127	1.31
								Post Event Pledge	13,907,102	9.73
Network18 Group Senior Professional Welfare Trust	15,922,729	11.14	Creation - 1,866,127 Shares		17.1.2012	149,500	0.10	Pre Event Pledge	13,907,102	9.73
								Event (Pledged to Royal Bank of Scotland)	1,866,127	1.31
								Post Event Pledge	15,773,229	11.04
Network18 Group Senior Professional Welfare Trust	15,922,729	11.14	Creation - 148,500 Shares		17.1.2012		0.06	Pre Event Pledge	15,773,229	11.04
								Event (Pledged to Royal Bank of Scotland)	148,500	0.10
								Post Event Pledge	15,922,729	11.14
Network18 Group Senior Professional Welfare Trust	15,922,729	11.14	Release - 100,000 Shares		19.1.2012	100,000	0.07	Pre Event Pledge	15,922,729	11.14
								Event (Release from Securities Trading Corporation of India Limited)	100,000	0.07
								Post Event Pledge	15,822,729	11.07
Network18 Group Senior Professional Welfare Trust	15,922,729	11.14	Release - 93,371 Shares		20.1.2012	153,371	0.14	Pre Event Pledge	15,822,729	11.07
								Event (Release from JM Financial Services Private Limited)	93,371	0.07
								Post Event Pledge	15,729,358	11.01
Network18 Group Senior Professional Welfare Trust	15,922,729	11.14	Creation - 100,000 Shares		20.1.2012	93,371	0.07	Pre Event Pledge	15,729,358	11.01
								Event (Pledged to Royal Bank of Scotland)	100,000	0.07
								Post Event Pledge	15,829,358	11.08

(*) Details shall include the details regarding the person(s) on whose favour the incumbrance has been created and other important features of such encumbrance.

For Network18 Group Senior Professional Welfare Trust

[Signature]

Trustee

Place : New Delhi
Date : 24.01.2012

NETWORK18 MEDIA & INVESTMENTS LIMITED							
SHAREHOLDING OF PERSONS BELONGING TO "PROMOTER GROUP"							
SLNO	NAME OF THE SHAREHOLDER	TOTAL SHARES HELD		AS a % OF TOTAL CAPITAL	SHARES PLEDGED OR OTHERWISE ENCUMBERED		
		TOTAL SHARES			PLEDGE SHARES	AS a PERCENTAGE	AS a % OF TOTAL CAPITAL
1	RB HOLDINGS PRIVATE LIMITED	46246057		32.37	24158504	52.24	16.91
2	NETWORK 18 GROUP SENIOR PROFESSIONAL WELFARE TRUST	15922729		11.14	15829358	99.41	11.08
3	NETWORK18 MEDIA TRUST	11586762		8.11	11586762	100.00	8.11
4	RAGHAV BAHL	6167247		4.32	2839370	46.04	1.99
5	RB INVESTMENTS PRIVATE LIMITED	3731454		2.61	3300000	88.44	2.31
6	RITU KAPUR	644933		0.45	134145	20.80	0.09
7	TV 18 EMPLOYEES WELFARE TRUST	568407		0.40	0	0.00	0.00
8	VANDANA MALIK	94711		0.07	0	0.00	0.00
9	NETWORK 18 EMPLOYEES WELFARE TRUST	59878		0.04	0	0.00	0.00
10	SUBHASH BAHL	58818		0.04	0	0.00	0.00
11	PRAMOD KAPUR	5523		0.00	0	0.00	0.00
12	MANJU KAPUR	2886		0.00	0	0.00	0.00
13	RITU KAPUR	2166		0.00	0	0.00	0.00
	TOTAL :	85091571		59.55	57848139	67.98	40.49

For Network18 Group
Senior Professional Welfare Trust

TRUSTEE