

**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|   |                          |   |   |
|---|--------------------------|---|---|
| 1. Name of the Target Company (TC)  | Mega Corporation Limited |   |   |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  | Pooja H Mehta            |   |   |
| 3. Whether the acquirer belongs to Promoter/Promoter group  | Yes                      |   |   |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed   | Bombay Stock Exchange    |   |   |
| 5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC   | Number                   | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| <u>Before the acquisition under consideration, holding of:</u><br><br>a) Shares carrying voting rights<br><br>b) Voting rights (VR) otherwise than by equity shares<br><br>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | NIL                      | NIL   |   |
| Total (a+b+c)   | NIL                      | NIL   |   |

|  |                                       |      |  |
|--|---------------------------------------|------|--|
| <u>Details of acquisition</u>  |                                       |      |  |
| a) Shares carrying voting rights acquired  | 5490000                               | 5.49 |  |
| b) VRs acquired otherwise than by equity shares  |                                       |      |  |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired          |                                       |      |  |
| <b>Total (a+b+c)</b>   | 5490000                               | 5.49 |  |
| <u>After the acquisition, holding of:</u>  |                                       |      |  |
| a) Shares carrying voting rights   | 5490000                               | 5.49 |  |
| b) VRs otherwise than by equity shares   |                                       |      |  |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition |                                       |      |  |
| <b>Total (a+b+c)</b>   | 5490000                               | 5.49 |  |
| 6. Mode of acquisition   | Inter se Transfer<br>(By way of Gift) |      |  |
| 7. Date of acquisition   | 30/12/2011                            |      |  |

|  |              |
|--|--------------|
| instrument that entitles the acquirer to receive shares in the TC.                   |              |
| 8. Equity share capital / total voting capital of the TC before the said acquisition | 10,00,00,000 |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition   | 10,00,00,000 |
| 10. Total diluted share/voting capital of the TC after the said acquisition          | NA           |

**Note:**

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

*P. h. Mehta.*

Signature of the acquirer / Authorised Signatory

Place: *Mumbai*

Date: *02/01/2012*