

# Easun Reyrolle Limited



Registered Office:

"Temple Tower", VI Floor, 672 Anna Salai, Nandanam, Chennai-600 035

## Unaudited Financial Results for the Quarter & nine-months ended 31st December, 2011

[Rs.in lacs]

Sl.No.	Particulars	Quarter ended			Nine-months ended		Year ended 31.03.2011 (Audited)
		31.12.2011 (Reviewed)	30.09.2011 (Reviewed)	31.12.2010 (Reviewed)	31.12.2011 (Reviewed)	31.12.2010 (Reviewed)	
1	a) Net Sales / Income from Operations	6,565	6,962	5,911	18,376	18,576	26,832
	b) Other Operating Income	279	216	(12)	621	105	115
	c) Total	6,843	7,177	5,899	18,997	18,681	26,947
2	<b>Expenditure</b>						
	a) (Increase)/Decrease in stock in trade and work in progress	268	(321)	(342)	128	(341)	(273)
	b) Consumption of raw materials	4,520	5,640	4,494	14,248	14,056	20,007
	c) Purchase of traded goods	-	-	-	-	-	-
	d) Employee Cost	527	662	491	1,668	1,342	1,858
	e) Depreciation	131	128	118	390	346	468
	f) Other Expenditure	868	829	800	2,329	2,141	2,964
	g) Total	6,314	6,937	5,561	18,762	17,544	25,024
3	Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	529	240	338	235	1,138	1,924
4	Other Income	-	4	54	364	261	35
5	Profit before Interest & Exceptional Items (3+4)	529	244	392	599	1,399	1,959
6	Interest	489	398	268	1,213	611	812
7	Profit after Interest but before Exceptional Items (5-6)	40	(154)	124	(614)	788	1,146
8	Exceptional items	-	-	-	-	-	-
9	Profit from Ordinary Activities before tax (7+8)	40	(154)	124	(614)	788	1,146
10	Tax Expense	12	12	98	36	234	312
11	Net Profit from Ordinary Activities after tax (9-10)	28	(166)	26	(650)	554	834
12	Extraordinary Items (net of tax expense)	-	-	-	-	-	-
13	Profit for the period (11-12)	28	(166)	26	(650)	554	834
14	Paid-up equity share capital (Face Value Rs.2)	416	415	415	416	415	415
15	Reserves excluding revaluation reserves (as per balance sheet of previous accounting year)						21,621
16	Earnings Per Share (EPS)						
	a) Basic EPS (Before Exceptional Items)	0.14	(0.81)	0.13	(3.12)	2.67	4.02
	b) Diluted EPS (Before Exceptional Items)*	0.11	(0.78)	0.12	(3.07)	2.62	3.94
	c) Basic EPS (After Exceptional Items)	0.14	(0.81)	0.13	(3.12)	2.67	4.02
	d) Diluted EPS (After Exceptional Items)*	0.11	(0.78)	0.12	(3.07)	2.62	3.94
17	Public Shareholding						
	- Number of Equity Shares	1,47,89,520	1,50,51,983	1,51,01,863	1,47,89,520	1,51,01,863	1,51,01,606
	- Percentage of Shareholding	71.1%	72.5%	72.7%	71.1%	72.7%	72.7%
18	Promoter and Promoter group Shareholding:						
	a) Pledged / Encumbered						
	- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group)	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a % of the total share Capital of the Company)	Nil	Nil	Nil	Nil	Nil	Nil
	b) Non-encumbered						
	- Number of Shares	60,17,494	57,19,622	56,69,742	60,17,494	56,69,742	56,69,999
	- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group)	100%	100%	100%	100%	100%	100%
	- Percentage of Shares (as a % of the total share Capital of the Company)	28.9%	27.5%	27.3%	28.9%	27.3%	27.3%

(\* ) EPS dilution arising out of possible conversion of FCCBs.

Note:

- The above Financial Results were reviewed and recommended by the Audit Committee and approved by the Board of Directors at its Meeting held on 25th January, 2012.
- The Statutory Auditors of the Company have carried out a limited review of the above Unaudited Financial Results
- The Company is engaged in Power Transmission and Distribution segment and the same is being reported.
- During the quarter 35,409 equity shares of Rs.2 each were allotted to Company's employees and directors upon exercise of Employee Stock Options.
- The figures have been re-grouped wherever necessary to conform to current period's classification.
- The Company had no pending investor complaints as at 30th September, 2011. During the quarter ended 31st December, 2011, the Company received 3 complaints from Shareholders and the same were attended to and resolved.

By Order of the Board

Sd/-  
Hari Eswaran  
Chairman

Place : Bangalore  
Date : 25.01.2012