

(B) Bharat Bijlee

Bharat Bijlee Limited

Registered Office : Electric Mansion, 6th Floor, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025

UNAUDITED FINANCIAL RESULTS FOR THE THREE MONTHS ENDED 31ST DECEMBER, 2011

(Rupees in Lakhs)

Particulars	Three Months Ended 31.12.2011 (Unaudited)	Three Months Ended 30.09.2011 (Unaudited)	Three Months Ended 31.12.2010 (Unaudited)	Nine Months Ended 31.12.2011 (Unaudited)	Nine Months Ended 31.12.2010 (Unaudited)	Year Ended 31.03.2011 (Audited)
1 Sales & Services (Gross)	21256	19711	22638	53389	54329	76299
Less: Excise Duty	1622	1710	1925	4431	4733	6595
Sales & Services (Net)	19634	18001	20713	48958	49596	69704
Other Operating Income (Refer Note 1)	422	278	90	869	348	725
Total Income	20056	18279	20803	49827	49944	70429
2 Expenditure						
a) (Increase)/Decrease in stock in trade and work in progress	(1243)	(1250)	1016	(5104)	(2636)	69
b) Consumption of raw materials	14530	14273	13530	38854	36513	48276
c) Purchase of traded goods	1261	1046	578	3042	1100	2754
d) Employees cost	1751	1711	1446	5070	4384	5604
e) Depreciation and Amortisation	217	212	224	618	659	893
f) Other expenditure	2310	1510	1790	5262	4461	6817
Total Expenditure : (a + b + c + d + e + f)	18826	17502	18584	47742	44481	64413
3 Profit from Operations before Other Income , Interest & Exceptional Items (1-2)	1230	777	2219	2085	5463	6016
4 Other Income	337	409	145	1074	397	739
5 Profit before Interest & Exceptional Items (3+4)	1567	1186	2364	3159	5860	6755
6 Interest & Finance Charges	424	334	242	955	625	897
7 Profit after Interest but before Exceptional Items (5-6)	1143	852	2122	2204	5235	5858
8 Exceptional Item (Profit from sale of Long Term Investments)	-	-	-	2609	-	3381
9 Profit(+)/Loss(-) from Ordinary Activities before Tax (7+8)	1143	852	2122	4813	5235	9239
10 Tax Expense						
Current Tax	574	288	722	941	1746	1872
Deferred Tax - Debit/(Credit)	(116)	(27)	(18)	(154)	(23)	14
MAT Credit	(108)	-	-	(108)	-	-
11 Net Profit(+)/Loss(-) from Ordinary Activities after Tax (9-10)	793	591	1418	4134	3512	7353
12 Paid-up Equity Share Capital (Face value of Rs.10/- per share)	565	565	565	565	565	565
13 Reserves Excluding Revaluation Reserves						27570
14 Basic and Diluted Earning per Share (Rs.)						
- including exceptional items	14.03	10.46	25.10	73.15	62.16	130.11
- excluding exceptional items	14.03	10.46	25.10	26.98	62.16	70.28
15 Public Shareholding						
- Number of Shares	3632326	3632326	3632166	3632326	3632166	3632166
- Percentage of Shareholding	64.27	64.27	64.27	64.27	64.27	64.27
16 Promoters and Promoter group shareholding						
a) Pledged / Encumbered						
- Number of Shares	-	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
- Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-	-	-
b) Non-Encumbered						
- Number of Shares	2019234	2019234	2019394	2019234	2019394	2019394
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
- Percentage of shares (as a % of the total share capital of the Company)	35.73	35.73	35.73	35.73	35.73	35.73



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SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED UNDER CLAUSE 41 OF THE LISTING AGREEMENT FOR THE THREE MONTHS ENDED 31ST DECEMBER, 2011

Particulars	(Rupees in Lakh)					
	Three Months Ended 31.12.2011 (Unaudited)	Three Months Ended 30.09.2011 (Unaudited)	Three Months Ended 31.12.2010 (Unaudited)	Nine Months Ended 31.12.2011 (Unaudited)	Nine Months Ended 31.12.2010 (Unaudited)	Year Ended 31.03.2011 (Audited)
Segment Revenue (net of Excise Duty)						
Sales & Services (net of Excise Duty)						
a) Power Systems	12111	10750	14811	27934	34304	4757
b) Industrial Systems	7523	7251	5902	21024	15292	2212
Net Sales & Services	19634	18001	20713	48958	49596	6970
Segment Results						
Profit before Interest, Exceptional Items & Tax						
a) Power Systems	492	191	1998	488	5513	6061
b) Industrial Systems	1387	1223	860	3537	1865	248
Total	1879	1414	2858	4025	7378	855
Less:						
i. Interest	424	334	242	955	625	89
ii. Unallocable Expenses net of un-allocable income	312	228	494	866	1518	179
Profit/(Loss) before Exceptional Items & Tax	1143	852	2122	2204	5235	585
Add : Exceptional Item	-	-	-	2609	-	3381
Profit before Tax	1143	852	2122	4813	5235	9236
Capital Employed						
(Segment Assets - Segment Liabilities)						
a) Power Systems	19270	15945	16828	19270	16828	12395
b) Industrial Systems	7898	7394	6289	7898	6289	5654
Total Capital Employed in Segments	27168	23339	23117	27168	23117	18049
Add: Unallocable Assets less Liabilities	16843	17696	10173	16843	10173	12452
Total Capital Employed in the Company	44011	41035	33290	44011	33290	30501


Segments are identified as under:

Power Systems - Transformers, Turnkey Projects for electrical sub stations and Maintenance Products

Industrial Systems - Electric Motors, AC Variable Speed Drives and Gearless Machines

Notes :

- 1 Other Operating Income for the quarter includes surplus of Rs 277 lakhs from sale of a residential flat .
- 2 There were no investor complaints pending at the beginning and at the end of the quarter. Three complaints were received and duly resolved during the quarter.
- 3 Previous year's/period's figures have been regrouped wherever necessary.
- 4 The above statement of Financial results has been reviewed and recommended by the Audit Committee and taken on record by the Board of Directors at its meeting held on 20th January, 2012. The Statutory Auditors have carried out Limited Review of the above Financial results.


 Nikhil J. Danani
 Vice Chairman & Managing Director

Date : 20th January, 2012