

AMTEK AUTO LIMITED

Registered office : -16, Industrial Estates, Rozka-Meo, Sohna, Mewat, , Haryana-122 103

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CORRIGENDUM TO THE PUBLIC ANNOUNCEMENT

FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS/BENEFICIAL OWNERS OF THE EQUITY SHARES OF AMTEK AUTO LIMITED (Hereinafter referred to as "AAL")

This Corrigendum ("Corrigendum") to the Public Announcement ("PA"), is being issued in connection with the offer for buyback of Equity Shares from the open market through the electronic trading mechanism of the Stock Exchanges by AAL pursuant to letter no SEBI/CFD/DCR2/EB/OW/710/2012 dated January 09, 2012 received from the Securities and Exchange Board of India. This Corrigendum should be read in conjunction with the Public Announcement published in this newspaper on November 22, 2011.

The Equity Shareholders/ Beneficial Owners of Equity Shares of AAL are requested to take the note of following modifications / changes made to the PA:

- 1) The buy back will commence from January 16, 2012 instead of December 08, 2011 and para 3 of the public announcement be read accordingly.
- 2) The maximum no. of shares to be bought back under the buy back offer would be 14550000 equity shares and para 1.1 of the public announcement should be read accordingly.
- 3) The minimum no. of shares to be bought back under the buy back offer as disclosed at para 1.4 of the public announcement should be read as 3650000 in place of 3000000 equity shares.
- 4) During the financial year 2011-12, the promoters and promoter group of AAL have acquired 16800000 equity shares representing 4.86% of the enhanced paid up shares capital of AAL by way of conversion of warrants and thereby the shareholding of promoter and promoter group was increased from 32.58% to 37.44% of the total paid up share capital of AAL and para 6.4 of the public announcement should be read accordingly.
- 5) Para 13.7 of the PA stands modified as under: It may be noted that all the Equity Shares bought back by the Company may not be at a uniform price. The Company would place the "buy" orders on both the odd lots as well as the normal segments of Bombay Stock Exchange Limited and the National Stock Exchange of India Limited at least once a week .The Company shall intimate the Stock Exchanges as well as the public through newspapers regarding the quantity of shares purchased and amount utilized for Buy-back as prescribed by the Buy-Back Regulations.
- 6) In terms of Regulation 19(2) of the SEBI (Buy Back of Securities) Regulations, 1998, no scheme of amalgamation/ merger/restructuring of AAL pursuant to provisions of the Companies Act, 1956 is pending before any court or authority on the date of public announcement.
- 7) Para 11.5.1 of the PA should be read as under: Post the buy back, the Debt-Equity ratio of AAL will be well within a limit of 2:1, as required under the applicable act and buy back regulations.
- 8) Para 12 of the Public Announcement should be read as under: The Board of Directors has passed a resolution at its meeting held on 25th August, 2011 authorizing the buy back.
- 9) The Board of Directors of the company has passed a resolution at its Board Meeting held on 25th August, 2011 authorizing the buy back and the increase in the shareholding of promoter group of the company is exempted under Regulation 10(4)(c) of SEBI (SAST) Regulations, 2011, which provides exemption from the provisions of Regulation 3 and 4 of the Regulations in case of increase in voting rights pursuant to buy back of shares. The company is complying with all the conditions, as envisaged under Regulation 10(4)(c) of the SEBI (SAST) Regulations, 2011.

All other information and terms of the Buy-Back as disclosed in the Public Announcement published on November 22, 2011 remains unchanged. The capitalized terms and abbreviations used in this Corrigendum have the same meaning as prescribed to them in the Public Announcement , unless otherwise specified.

This Corrigendum will be available on the SEBI website at www.sebi.gov.in.

DIRECTORS' RESPONSIBILITY

The Board of Directors of the Company accepts responsibility for the information contained in this PA.

MANAGERS TO THE BUY-BACK



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Contact Person: Mr. Priyaranjan

For and on behalf of the Board of Directors of Amtek Auto Limited

Place: New Delhi

Date.: January 10, 2011

Sd/
(Company Secretary)

Sd/
(Chairman)

Sd/
(Managing Director)