

TODAYS WRITING INSTRUMENTS LIMITED
(FORMERLY TODAY'S WRITING PRODUCTS LIMITED)

Regd. Office : Survey No.251/2, Valsad Falia, Dadra (D & N.H.) U.T - 396193

UNAUDITED STANDALONE FINANCIAL RESULTS

FOR THE QUARTER ENDED AS ON 31ST DECEMBER, 2011

Sr. No.	Particulars						Rs. In Lacs
		3 months ended on 31/12/2011 Unaudited	3 months ended on 30/09/2011 Unaudited	3 months ended on 31/12/2010 Unaudited	9 months ended on 31/12/2011 Unaudited	9 months ended on 31/12/2010 Unaudited	Financial year ended 31/03/2011 Audited
1	a) Net Sales/Income from Operations	1,455.30	1,556.53	1,731.35	4,666.77	5,009.16	6,700.8
	b) Other Operating Income	19.66	30.13	12.03	52.84	15.94	41.8
	Total	1,474.96	1,586.66	1,743.38	4,719.61	5,025.10	6,742.7
2	Expenditure						
	a) Consumption of materials & Bought outs (Net)	2,999.88	3,450.95	1,056.80	7,521.47	3,264.82	4,878.7
	b) Staff Cost	169.81	111.44	144.95	412.53	366.42	521.0
	c) Depreciation	205.73	208.34	207.72	619.12	620.90	827.5
	d) Other expenditure	350.83	432.00	438.83	1,098.32	1,076.21	2,460.1
	Total	3,726.25	4,202.73	1,848.30	9,651.44	5,328.35	8,687.4
3	Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	(2,251.29)	(2,616.07)	(104.92)	(4,931.83)	(303.25)	(1,944.7
4	Other Income	-	1.97	0.07	2.00	0.07	25.9
5	Profit before Interest and Exceptional Items (3+4)	(2,251.29)	(2,614.10)	(104.85)	(4,929.83)	(303.18)	(1,918.8
6	Interest	238.21	308.27	136.83	798.74	294.84	1,235.2
7	Profit after Interest but before Exceptional Items (5-6)	(2,489.50)	(2,922.37)	(241.68)	(5,728.57)	(598.02)	(3,154.0
8	Exceptional Items	363.53	3,885.84	-	4,249.37	-	-
9	Profit (+)/Loss (-) from Ordinary Activities business before tax (7-8)	(2,853.03)	(6,808.21)	(241.68)	(9,977.94)	(598.02)	(3,154.0
10	Tax expenses						285.4
11	Net Profit (+)/Loss(-) from Ordinary Activities after tax (9-10)	(2,853.03)	(6,808.21)	(241.68)	(9,977.94)	(598.02)	(3,439.5
12	Extraordinary item (Net of Tax expense)						
13	Net Profit (+)/Loss (-) for the period (11-12)	(2,853.03)	(6,808.21)	(241.68)	(9,977.94)	(598.02)	(3,439.5
14	Paid-up Equity Share Capital (Face Value of Rs.10/- each)	1,281.33	1,281.33	1,281.33	1,281.33	1,281.33	1,281.3
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						457.9
16	Earning per share (EPS)						
	a) Basic and diluted EPS before Extraordinary items for the period	(22.27)	(53.13)	(1.89)	(77.87)	(4.67)	(26.8
	b) Basic and diluted EPS after Extraordinary items for the period	(22.27)	(53.13)	(1.89)	(77.87)	(4.67)	(26.8
17	Public Shareholding						
	No. of Shares	11,225,088	11,225,088	11,055,088	11,225,088	11,055,088	11,225,088
	Percentage of Shareholding	87.60%	87.60%	86.28%	87.60%	86.28%	87.60%
	Promoter Group Share Holding						
	a) Pledged/ Encumbered						
	Number of shares	30,000	30,000	200,000	30,000	200,000	30,000
	Percentage of shares (as a % of the total shareholding of Promoter Group)	1.89%	1.89%	11.38%	1.89%	11.38%	1.89%
	Percentage of shares (as a % of the total share capital of the company)	0.23%	0.23%	1.56%	0.23%	1.56%	0.23%
	b) Non - Encumbered						
	Number of shares	1,558,212	1,558,212	1,558,212	1,558,212	1,558,212	1,558,212
	Percentage of shares (as a % of the total shareholding of Promoter Group)	98.11%	98.11%	88.62%	98.11%	88.62%	98.11%
	Percentage of shares (as a % of the total share capital of the company)	12.16%	12.16%	12.16%	12.16%	12.16%	12.16%

NOTES

- The above unaudited standalone results were reviewed by the Audit Committee and approved by the Board of Directors of the Company in the meeting held on 11th February, 2012. The above results do not include the results of the Company's subsidiaries which will form part of audited annual consolidated accounts.
- The Limited Review as required under Clause 41 of the Listing Agreement has been carried out by the statutory auditors.
- Figures have been re-grouped and re-arranged wherever necessary to facilitate comparison.
- Interest on CDR lenders has been provided as per CDR scheme. For others, it is provided to the extent charged by them.
- The Company operates only in one business segment i.e. Writing Instruments & Stationery Items in the context of Accounting Standard 17. Disclosure of segment information is not applicable.
- The Company based on continued evaluation of over due debtors, in consultation with the auditors, has made a provision for doubtful debts of Rs.363.53 lacs during this quarter.
- Valuation of slow moving inventory has been diminished by Rs.2101.77 Lacs which is reflected in item 2 (a) above.
- The Company's reference filed under section 15(1) of Sick Industrial Companies (Special Provision) Act, 1985 with Board for Industrial and Financial Reconstruction (BIFR) has been registered via case no.63/2011.
- Information on investors complaints under Clause 41 of the Listing Agreement for the quarter ended December 31, 2011

Opening Balance	Received during the Quarter	Resolved during the quarter	Closing Balance
0	0	0	0

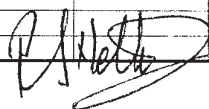
For Today's Writing Instruments Ltd
(Formerly known as Today's Writing Products Limited)

Sd/-

(Ronald Netto)
Managing Director

Place: Mumbai

Date: 11th February, 2012





AJAY SHOBHA & CO.

Chartered Accountants

5/4, Clive Row, 4th Floor, Room No.116, Kolkata - 700001.

Ph. No. (033) 32903554 Tele Fax - 22310130

E-mail: ca_ajaygupta@yahoo.com

Limited Review Report

To the Board of Directors

Today's Writing Instruments Limited (Formerly Today's Writing Products Limited)

We have reviewed the accompanying statement of unaudited financial results of Today's Writing Instruments Limited (Formerly Today's Writing Products Limited) for the period ended 31st December, 2011 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.



For Ajay Shobha & Co
Chartered Accountants

(Ajay Gupta)
Partner

Membership No. 053071

Place - Mumbai

Date - 11th February, 2012

Branch Office

A - 701, La - Chapelle, Ever Shine Nagar, Malad (W), Mumbai - 400064. Ph. : 28808702 Fax : 66954110

A - 104, Sundram Apartment, GIDC, Vapi - 396195. Ph. : 6540642