

REVISED SUBMISSION

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation

31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	Shree Ashtavinayak Cine Vision Ltd.
Name of the Promoter(s) on whose shares encumbrance was created/ invoked/ released (tick the relevant one)	M/s. Dahlia Traders Pvt. Ltd
Date of reporting	18.01.2012
Names of the stock exchanges where the shares of the target company are listed	
Details of the promoters' holding: (The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be)	

Promoter (s) or PACs with him	Pre-event holding		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)		(*) Details of encumbrance (pledge/lien or others-give details PLEDGE)
	Names	Number	% of total share capital	Type - Release	Date (s)	Number	
M/s. Dahlia Traders Pvt. Ltd	29775500	3.61	4500000	31.12.2011	12275500	1.49	*

(*) Details shall include the details regarding the person(s) on whose favour the encumbrance has been created and other important features of such encumbrance.

SR.NO.	NAME OF THE PERSON WITH WHOM SHARES	NO. OF SHARES PLEDGED
1	YES BANK LTD	1,45,00,000
2	SECURITIES TRADING CORPORATION OF INDIA LTD	30,00,000
	TOTAL	1,75,00,000

Signature of the Authorized Signatory

Place : MUMBAI

Date : 25.01.2012

D. H. [Signature]