

SHIVA GLOBAL AGRO INDUSTRIES LIMITED.

(Formerly known as "Shiva Fertilizers Limited.")

Regd. Office: Hanuman Nagar, Osman Nagar Road, Village Dhakni, Dist. Nanded- 431 708.

www.shivaagro.com

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31st DECEMBER-2011 (CONSOLIDATED) (Rs. in Lacs)

Sr.No	PARTICULARS	Unaudited						Audited
		Quarter Ended			Year to Date			Year Ended
		31/12/2011	30/09/2011	31/12/2010	31/12/2011	30/09/2011	31/12/2010	31/03/2011
01)	Net Sales / Income from operations	9640.43	8918.82	8473.97	28520.28	18879.84	25100.70	35737.70
02)	Total Expenditure							
	a)(Increase)/Decrease in Stock in Trade	332.48	244.38	-798.11	26.49	-305.98	219.17	137.73
	b) Consumption of Raw Material	7927.38	5714.89	6308.26	21613.45	13686.08	17530.25	23613.23
	c) Staff Cost	96.43	63.74	69.76	249.07	152.64	366.73	537.82
	d) Depreciation	56.48	51.73	45.00	158.92	102.44	127.01	202.52
	e) Other expenditure	870.85	2215.69	2373.72	4757.72	3886.87	5384.95	9106.22
	Total Expenditure	9283.62	8290.43	7998.62	26805.65	17522.04	23628.11	33597.52
03)	Profit/(Loss) from operations before other income, interest and Exceptional Items (1-2)	356.82	628.39	475.35	1714.62	1357.80	1472.59	2140.18
04)	Other Income	12.06	16.23	3.59	39.50	27.44	73.95	52.88
05)	Profit/(Loss) before Interest and Exceptional Item (3+4)	368.88	644.62	478.94	1754.12	1385.24	1546.54	2193.06
06)	Interest	343.21	377.61	324.38	1063.28	720.07	749.98	1272.02
07)	Profit/(Loss) after interest but before Exceptional Items(5-6)	25.67	267.00	154.56	690.84	665.17	796.56	921.04
08)	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00	0.00
09)	Profit/(Loss) from ordinary activities before tax (7+8)	25.67	267.00	154.56	690.84	665.17	796.56	921.04
10)	Tax Expenses	5.50	57.00	33.00	159.50	154.00	158.00	213.62
11)	Net Profit (+)/Loss (-) from ordinary activities after tax (9-10)	20.17	210.00	121.56	531.34	511.17	638.56	707.42
12)	Extraordinary Items (net of tax expenses)	0.00	0.00	0.00	0.00	0.00	0.00	0.00
13)	Net Profit (+)/Loss(-) after tax for the year (11-12)	20.17	210.00	121.56	531.34	511.17	638.56	707.42
14)	Less Minority Interest	23.74	28.86	43.64	112.46	88.72	176.56	168.13
15)	Profit attributable to Shiva Shareholders	20.17	181.14	77.92	418.88	422.45	461.99	539.29
16)	Paid-up equity share capital(F.V.Rs.10/-)	954.30	954.30	954.30	954.30	954.30	954.30	954.30
17)	Reserves (excluding revaluation reserves)	--	--	--	--	--	--	3421.93
18)	Basic and diluted EPS before extraordinary items							
	Basic	--	--	--	--	--	--	5.76
	Diluted	--	--	--	--	--	--	--
19)	Public Shareholding :							
	- Number of Shares	5200648	5197523	4165477	5200648	5197523	4165477	5197523
	- Percentage of Shareholding	54.50%	54.46%	43.65%	54.50%	54.46%	43.65%	54.46%
20)	Promoters and Promoter Group Shareholding							
	a) Pledge/Encumbered	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Number of Shares							
	-Percentage of shares(as a % of the total shareholding of promoter and promoter group)	NA	NA	NA	NA	NA	NA	NA
	-Percentage of shares(as a % of the total share capital of the Company)	NA	NA	NA	NA	NA	NA	NA
	b) Non-Encumbered							
	- Number of shares	4342352	4345477	5377523	4342352	4345477	5377523	4345477
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%	100%
	-Percentage of shares(as a % of the total share capital of the Company)	45.50%	45.54%	56.35%	45.50%	45.54%	56.35%	45.54%

Note :

- The above unaudited financial result were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 14th February, 2012.
- Status of investor complaints for the quarter ended 31st December, 2011. Complaints pending at the beginning of the the quarter: Nil. Complaints received during the quarter Nil. Complaints pending at the end of the quarter Nil.
- Provision for Deferred Tax as applicable will be considered at the end of Financial Year.
- Figures of the Previous year and quarter have been reclassified/regrouped wherever necessary.

FOR SHIVA GLOBAL AGRO INDUSTRIES LTD.



DEEPAK S. MALIWAL
DIRECTOR

Place: Nanded.

Date: 14th February, 2012.

SHIVA GLOBAL AGRO INDUSTRIES LIMITED.

(Formerly known as "Shiva Fertilizers Limited.")

Regd. Office: Hanuman Nagar, Osman Nagar Road, Village Dhakni, Dist. Nanded- 431 708.

www.shivaagro.com**UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31st DECEMBER-2011 (STANDALONE) (Rs. in Lacs)**

Sr.No	PARTICULARS	Unaudited						Audited
		Quarter Ended			Year to date			Year Ended
		31/12/2011	30/09/2011	31/12/2010	31/12/2011	30/09/2011	31/12/2010	31/03/2011
01)	Net Sales / Income from operations	1990.12	2636.17	1879.10	7276.98	5286.87	5925.87	9073.61
02)	Total Expenditure							
	a)(Increase)/Decrease in Stock in Trade	-219.63	262.36	-57.05	7.32	226.95	413.78	376.85
	b) Consumption of Raw Material	1843.66	1067.05	776.07	4632.73	2789.07	3158.03	3892.27
	c) Staff Cost	25.80	15.07	25.68	64.09	38.30	68.75	70.71
	d) Depreciation	18.55	13.55	13.36	45.65	27.10	37.72	54.20
	e) Other expenditure	162.44	978.74	940.24	1817.79	1655.35	1716.48	3926.56
	Total Expenditure	1830.82	2336.77	1698.31	6567.58	4736.76	5394.75	8320.59
03)	Profit/(Loss) from operations before other income, interest and Exceptional Items (1-2)	159.30	299.40	180.79	709.40	550.10	531.12	753.02
04)	Other Income	1.86	19.03	2.96	22.73	20.87	41.29	39.82
05)	Profit/(Loss) before Interest and Exceptional Item (3+4)	161.16	318.43	183.75	732.13	570.97	572.41	792.84
06)	Interest	116.92	162.47	153.46	381.51	264.39	307.45	441.51
07)	Profit/(Loss) after interest but before Exceptional Items(5-6)	44.24	155.96	30.29	350.62	306.38	264.97	351.33
08)	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00	0.00
09)	Profit/(Loss) from ordinary activities before tax (7+8)	44.24	155.96	30.29	350.62	306.38	264.97	351.33
10)	Tax Expenses	11.00	33.00	7.00	81.00	70.00	53.00	91.65
11)	Net Profit (+)/Loss (-) from ordinary activities after tax (9-10)	33.24	122.96	23.29	269.62	236.38	211.97	259.68
12)	Extraordinary Items (net of tax expenses)	0.00	0.00	0.00	0.00	0.00	0.00	0.00
13)	Net Profit (+)/Loss(-) after tax for the year (11-12)	33.24	122.96	23.29	269.62	236.38	211.97	259.68
14)	Less Minority Interest	0.00	NA	0.00	0.00	NA	0.00	NA
15)	Profit attributable to Shiva Shareholders	33.24	122.96	23.29	269.62	236.38	211.97	259.68
16)	Paid-up equity share capital(F.V.Rs.10/-)	954.30	954.30	954.30	954.30	954.30	954.30	954.30
17)	Reserves (excluding revaluation reserves)	--	--	--	--	--	--	2763.89
18)	Basic and diluted EPS before extraordinary items							
	Basic	--	--	--	--	--	--	2.86
	Diluted	--	--	--	--	--	--	--
19)	Public Shareholding :							
	- Number of Shares	5200648	5197523	4165477	5200648	5197523	4165477	5197523
	- Percentage of Shareholding	54.50%	54.46%	43.65%	54.50%	54.46%	43.65%	54.46%
20)	Promoters and Promoter Group Shareholding							
	a) Pledge/Encumbered							
	Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	-Percentage of shares(as a % of the total shareholding of promoter and promoter group)	NA	NA	NA	NA	NA	NA	NA
	-Percentage of shares(as a % of the total share capital of the Company)	NA	NA	NA	NA	NA	NA	NA
	b) Non-Encumbered							
	- Number of shares	4342352	4345477	5377523	4342352	4345477	5377523	4345477
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%	100%
	-Percentage of shares(as a % of the total share capital of the Company)	45.50%	45.54%	56.35%	45.50%	45.54%	56.35%	45.54%

Note :

- The above unaudited financial result were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 14th February, 2012.
- Status of investor complaints for the quarter ended 31st December, 2011. Complaints pending at the beginning of the the quarter: Nil. Complaints received during the quarter Nil. Complaints pending at the end of the quarter Nil.
- Provision for Deferred Tax as applicable will be considered at the end of Financial Year.
- Figures of the Previous year and quarter have been reclassified/regrouped wherever necessary.

Place: Nanded.

Date: 14th February, 2012.



FOR SHIVA GLOBAL AGRO INDUSTRIES LTD.

DEEPAK S. MALI WAL
DIRECTOR

J. P. Falor & Co.
Chartered Accountants



Shop No. 205, IInd Floor, Sanman Tower,
Vazirabad, NANDED - 431 601.
Telefax : 02462 - 247915, 237915
e-mail : falorjp@gmail.com

LIMITED REVIEW REPORT

**TO,
THE BOARD OF DIRECTORS,
SHIVA GLOBAL AGRO INDUSTRIES LIMITED.**

We have reviewed the accompanying statement of unaudited financial results of **SHIVA GLOBAL AGRO INDUSTRIES LIMITED** for the period from 01st October, 2011 to 31ST December, 2011 except for the disclosures regarding 'Public Shareholding', 'Promoter and Promoter Group Shareholding' and 'number of investor complaints' which have been traced from disclosures made by the Management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Accounting Standards notified pursuant to the Companies (Accounting Standard) Rules, 2006 as per Section 211(3C) of the Companies Act, 1956 and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.



Place : Nanded
Date : 14.02.2012

For J.P. Falor & Co.
Chartered Accountants
Reg. No. 102835W

Jaiprakash S. Falor
Proprietor
Membership No. 043337