

SAM LEASECO LIMITED

Tel. : +91 22 4050 9999

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BHUPEN CHAMEBRS. GROUND FLOOR, UNIT - I, DALAL STREET, FORT, MUMBAI - 400 001.

UNAUDITED FINANCIAL RESULTS FOR THE THREE MONTHS ENDED 31ST DECEMBER, 2011

| | | (Rs. in lacs) | | | | |
|---------|--|-------------------------------------|--|--|--|---|
| Sl. No. | Particulars | 3 months ended 31-12-2011 Unaudited | Corresponding 3 months ended in the previous year ended 31-03-2011 Unaudited | Year to date figures for the current period ended 31-12-2011 Unaudited | Year to date figures for the corresponding period ended 31-12-2010 Unaudited | Previous Accounting Year ended 31-03-2011 (audited) |
| 1. | a. Net Sales/Income from operations | -- | -- | -- | -- | -- |
| | b. Other Operating Income | -- | -- | -- | -- | -- |
| 2. | Expenditure | | | | | |
| | a. (Increase)/Decrease in stock-in-trade and work-in-progress | -- | -- | -- | -- | -- |
| | b. Consumption of raw materials | -- | -- | -- | -- | -- |
| | c. Purchase of traded goods | -- | -- | -- | -- | -- |
| | d. Employee Cost | -- | -- | -- | -- | -- |
| | e. Depreciation | -- | -- | 0.01 | 0.02 | 0.02 |
| | f. Other expenditure | 0.38 | 0.09 | 0.78 | 0.34 | 1.34 |
| | g. Prior period expenses | -- | -- | -- | -- | -- |
| | h. Total (Any item exceeding 10% to be shown separately) | 0.38 | 0.09 | 0.79 | 0.36 | 1.36 |
| 3. | Profit from Operations before Other Income, Interest and Exceptional Items (1) - (2) | (0.38) | (0.09) | (0.79) | (0.36) | (1.36) |
| 4. | Other Income | -- | 0.45 | 2.61 | 1.36 | 1.81 |
| 5. | Profit before Interest and Exceptional Items (3) + (4) | (0.38) | 0.36 | | 1.00 | 0.45 |
| 6. | Interest | 1.37 | 1.37 | 4.11 | 4.11 | 5.50 |
| 7. | Profit after Interest but before Exceptional Items (5) - (6) | (1.75) | (1.01) | (2.29) | (3.11) | (5.05) |
| 8. | Exceptional items | -- | -- | -- | -- | -- |
| 9. | Profit (+)/Loss (-) from ordinary activities before tax (3) - (4 + 5 + 6) | (1.75) | (1.01) | (2.29) | (3.11) | (5.05) |
| 10. | Tax expenses | -- | -- | -- | -- | -- |
| 11. | Net Profit (+)/Loss (-) from ordinary activities after tax (7 - 8) | (1.75) | (1.01) | (2.29) | (3.11) | (5.05) |
| 12. | Extra-ordinary items (net of tax expenses Rs.) | -- | -- | -- | -- | -- |

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| 13. | Net Profit (+)/Loss for the period (11 - 12) | (1.75) | (1.01) | (2.29) | (3.11) | (5.05) |
|-----|--|--|--|--|--|--|
| 14. | Paid-up equity share capital (Rs.) (Face value of the share shall be indicated) | 20.00 Face value Rs.10/- per equity share | 20.00 Face value Rs.10/- per equity share | 20.00 Face value Rs.10/- per equity share | 20.00 Face value Rs.10/- per equity share | 20.00 Face value Rs.10/- per equity share |
| 15. | Reserves excluding revaluation reserves (as per Balance Sheet of previous Accounting Year) | -- | -- | -- | -- | -- |
| 16. | Earnings Per Share (EPS) | | | | | |
| a. | Basic and diluted EPS before extraordinary items for the period, for the year to date and for the previous year (not to be annualized) | -- | -- | -- | -- | -- |
| b. | Basic and diluted EPS after extraordinary items for the period, for the year to date and for the previous year (not to be annualized) | -- | -- | -- | -- | -- |
| 17. | Public shareholding | | | | | |
| | • Number of shares | 1,65,250 | 1,65,250 | 1,65,250 | 1,65,250 | 1,65,250 |
| | • Percentage of shareholding | 82.63 | 82.63 | 82.63 | 82.63 | 82.63 |
| 18. | Promoters and promoter group | | | | | |
| a. | Pledged/Encumbered | | | | | |
| | Number of shares | -- | -- | -- | -- | -- |
| | Percentage of shares (as a % of the total shareholding of promoter and promoter group) | -- | -- | -- | -- | -- |
| b. | Non-encumbered | | | | | |
| | Number of shares | 34,750 | -- | 34,750 | -- | -- |
| | Percentage of shares (as a % of the total) | 17.37 | -- | 17.37 | -- | -- |

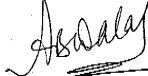
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Notes:

- The above Results have been approved by the Board of Directors at their Meeting held on 14th February, 2012.
- There were no investor complaints pending at the beginning of the quarter. The Company has not received any complaint from investors during the quarter and hence there were no complaints lying unresolved at the end of the quarter.
- Previous period figures have been regrouped/rearranged/reclassified in conformation with the amended format.

For SAM LEASECO LIMITED


ASIM DALAL
CHAIRMAN

Place: Mumbai

Date: 14th February, 2012