

February 3, 2012

Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, M Samachar Marg,
Fort, Mumbai

Dear Sir,

Sub: Interest payment/ redemption for RCAP NCDs

We wish to inform you that the interest payments on RCAP NCD series F-146, F-147, F-150 and F-08 are due on March 9, 2012, March 10, 2012, March 11, 2012 and March 12, 2012 respectively and NCD Series F – 06 and F -07 are maturing on March 06, 2012 .The record dates and other particulars are given below for the necessary action:

Name of the Exchange	Scrip Code & Series	No. of NCDs	Record Date	ISIN	Purpose
Bombay Stock Exchange Limited	RELCAPSR6 (NCD – F 06)	200	20-02-2012	INE013A07HN0	Interest payment & Redemption
Bombay Stock Exchange Limited	RELCAPSR7 (NCD – F 07)	1000	20-02-2012	INE013A07HM2	Interest payment & Redemption
Bombay Stock Exchange Limited	RCL4MAR11 (NCD – F 146)	320	23-02-2012	INE013A07MB5	Interest payment
Bombay Stock Exchange Limited	RCL10MAR11 (NCD – F 147)	500	24-02-2012	INE013A07MA7	Interest payment
Bombay Stock Exchange Limited	RCL11MAR11 (NCD – F 150)	500	25-02-2012	INE013A07MC3	Interest payment
Bombay Stock Exchange Limited	RELCAPSR8 (NCD – F 08)	50	26-02-2012	INE013A07HO8	Interest payment

You are requested to kindly inform your members accordingly **MD & T**

Thanking you.

Yours faithfully,

For Reliance Capital Limited


V. R. Mohan

President & Company Secretary