

STANDALONE CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER / NINE MONTHS ENDED 31ST DECEMBER 2011

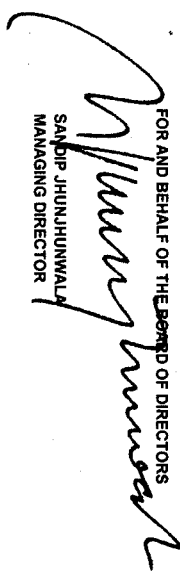
(IN LACS EXCEPT PER SHARE DATA)

SL.NO	PARTICULARS	STANDALONE						CONSOLIDATED		
		QTR ENDED 31.12.2011 (UNAUDITED)	QTR ENDED 30.09.2011 (UNAUDITED)	QTR ENDED 31.12.2010 (UNAUDITED)	ENDED 31.12.2011 (UNAUDITED)	ENDED 31.12.2010 (UNAUDITED)	ENDED 31.03.2011 (AUDITED)	QTR ENDED 31.12.2011 (UNAUDITED)	QTR ENDED 30.09.2011 (UNAUDITED)	NINE MONTHS ENDED 31.12.2011 (UNAUDITED)
1	INCOME									
	NET SALES/INCOME FROM OPERATION	100,261.94	90,164.36	96,019.03	288,875.57	274,766.93	372,388.07	148,066.06	106,646.16	332,170.49
2	TOTAL	100,261.94	90,164.36	96,019.03	288,875.57	274,766.93	372,388.07	148,066.06	106,646.16	332,170.49
	EXPENDITURE									
	A) (INCREASE)/DECREASE IN STOCK IN TRADE	(13,547.79)	(17,124.99)	(481.84)	(62,590.87)	5,268.17	17,421.51	(13,547.79)	(17,124.99)	(62,590.87)
	B) CONSUMPTION OF RAW MATERIALS	71,221.03	44,263.16	55,628.72	201,289.29	166,272.93	197,120.16	114,635.14	44,263.16	244,703.40
	C) PURCHASE OF TRADED GOODS	16,680.36	39,020.11	17,899.98	65,600.47	48,318.06	68,266.90	13,401.18	52,107.03	65,506.21
	D) EMPLOYEES COST	542.24	621.45	343.55	1,397.97	960.28	1,487.00	542.24	621.45	1,397.97
	E) DEPRECIATION	1,165.61	894.66	572.85	2,778.41	1,668.24	2,212.18	1,165.69	894.67	2,778.49
	F) OTHER EXPENDITURE	4,871.75	3,921.85	2,774.83	10,693.85	9,348.11	11,187.55	4,958.19	3,977.94	10,836.37
	TOTAL	80,833.20	71,486.14	76,738.09	209,169.12	220,815.78	297,695.30	121,164.65	84,629.15	262,831.57
3	PROFIT FROM OPERATIONS BEFORE OTHER INCOME, INTEREST AND EXCEPTIONAL ITEMS (1-2)	19,418.74	18,678.22	19,280.94	59,706.45	53,960.16	74,692.77	26,910.40	21,017.01	69,538.92
4	OTHER INCOME	73.07	97.85	473.12	239.11	633.43	386.47	26.61	97.84	192.65
5	PROFIT BEFORE INTEREST AND EXCEPTIONAL ITEMS(3+4)	19,491.81	18,776.07	19,754.06	59,945.56	54,593.58	75,079.24	26,937.01	21,114.85	69,731.57
6	INTEREST/FINANCE COST	13,640.84	12,614.72	7,331.87	35,882.71	22,164.11	32,786.82	13,640.84	12,514.72	35,582.71
7	PROFIT AFTER INTEREST BUT BEFORE EXCEPTIONAL ITEMS (5-6)	5,850.97	6,261.35	12,422.19	24,062.85	32,429.47	42,322.42	13,296.17	8,600.13	34,148.86
8	EXCEPTIONAL ITEMS									
9	PROFIT/(LOSS) FROM ORDINARY ACTIVITIES BEFORE TAX	5,850.97	6,261.35	12,422.19	24,062.85	32,429.47	42,322.42	13,296.17	8,600.13	34,148.86
10	PROVISION FOR TAXATION									
	- CURRENT TAX	963.09	720.81	4,283.20	5,113.09	10,865.35	13,975.08	963.09	720.81	5,113.09
	- FOR EARLIER YEARS	(65.36)	246.39	(191.03)	191.03	99.82	101.88	(65.36)	246.39	191.03
11	NET PROFIT (+)/LOSS(-) FOR THE PERIOD (9-10)	4,943.24	5,296.15	8,138.99	19,286.73	21,464.30	28,245.46	12,388.44	7,632.93	29,044.74
12	PAID UP EQUITY SHARE CAPITAL (FACE VALUE RE 1/- PER SHARE)	9,579.85	9,579.85	9,579.85	9,579.85	9,579.85	9,579.85	9,579.85	9,579.85	9,579.85
13	4% NON-CONVERTIBLE PREFERENCE SHARE (FACE VALUE RS. 100/- PER SHARE)	4,000.00	4,000.00	4,000.00	4,000.00	4,000.00	4,000.00	4,000.00	4,000.00	4,000.00
14	RESERVE EXCLUDING REVALUATION RESERVE									
15	EARNING PER SHARE(EPS)									
	FACE VALUE RE 1/- PER SHARE	0.52	0.56	0.84	2.00	2.83	3.49	1.29	0.81	3.02
	- BASIC (RS.)	0.46	0.51	0.76	1.80	2.48	3.08	1.17	0.73	2.72
16	PUBLIC SHARE HOLDING									
	NO OF SHARES	500,986,328	500,986,328	556,629,025	500,986,328	556,629,025	548,856,385	500,986,328	500,986,328	500,986,328
	PERCENTAGE OF SHAREHOLDING	52.30	52.30	58.10	52.30	58.10	57.30	52.30	52.30	52.30
17	PROMOTERS AND PROMOTER GROUP SHAREHOLDING									
	A) PLEDGED/ ENCUMBERED	228,126,179	222,714,544	130,206,890	228,126,179	130,206,890	202,754,544	228,126,179	222,714,544	228,126,179
	- NUMBER OF SHARES	49,92	48,73	32,44	49,92	32,44	49,56	49,92	48,73	49,92
	- PERCENTAGE OF SHARES (AS A % OF TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP)	23.81	23.25	13.59	23.81	13.59	21.16	23.81	23.25	23.81
	- PERCENTAGE OF SHARES (AS A % OF TOTAL CAPITAL OF THE COMPANY)	228,872,447	234,284,082	271,149,039	228,872,447	271,149,039	206,376,025	228,872,447	234,284,082	228,872,447
	- NUMBER OF SHARES	50,08	51,27	67,56	50,08	67,56	50,44	50,08	51,27	50,08
	- PERCENTAGE OF SHARES (AS A % OF TOTAL SHARE CAPITAL OF THE COMPANY)	23.89	24.45	28.30	23.89	28.30	21.54	23.89	24.45	23.89

NOTES

- 1 THE ABOVE FINANCIAL RESULTS HAVE BEEN REVIEWED BY THE AUDIT COMMITTEE AND APPROVED BY THE BOARD OF DIRECTORS AT THEIR MEETING HELD ON 14TH FEBRUARY 2012.
- 2 THE STATUTORY AUDITORS OF THE COMPANY HAVE CARRIED OUT LIMITED REVIEW.
- 3 AS PER ORDER OF THE HON'BLE HIGH COURT AT KOLKATA, THE COMPANY DURING THE NINE MONTH HAS ADJUSTED IN SECURITIES PREMIUM A/C : 25.91 CR TOWARDS DEFERRED TAX LIABILITY COMPUTED AS PER AS-22 ISSUED BY THE INSTITUTE OF CHARTERED ACCOUNTANTS OF INDIA.
- 4 THE COMPANY HAS DURING THE NINE MONTHS ENDED 31.12.2011 MADE INVESTMENT IN 100% SUBSIDIARY AMMALAY COMMODITIES JLT, DUBAI (PREVIOUSLY REL AGRO TRADERS JLT) AND CONSOLIDATED RESULT COMPRISE CONSOLIDATION OF FINANCIAL RESULTS OF ITS WHOLLY OWNED SUBSIDIARY IN ACCORDANCE WITH ACCOUNTING STANDARD 21. THE FIGURES FOR THE NINE MONTHS, PREVIOUS QUARTERS AND YEAR ENDED 31.03.2011 ARE TO THE EXTENT NOT COMPARABLE.
- 5 INVESTOR COMPLAINTS: PENDING AS ON OCT 1, 2011 - NIL, RECEIVED DURING THE QUARTER - NIL, DISPOSED DURING THE QUARTER - NIL, PENDING AS ON DEC 31, 2011 - NIL
- 6 PREVIOUS PERIOD/YEAR'S COMPARATIVES ARE REGROUPED/RECLASSIFIED WHEREVER CONSIDERED NECESSARY TO CONFORM TO THE CURRENT PERIOD'S PRESENTATION.

Date : 14TH FEB 2012
Place : NEW DELHI

FOR AND BEHALF OF THE BOARD OF DIRECTORS

SANDEEP JHUNJHUNWALA
MANAGING DIRECTOR

To,
The Board of Directors,
REI AGRO LIMITED,
Everest House, 15th floor
46C, Chowringhee Road,
Kolkata – 700 071

LIMITED REVIEW REPORT OF THE UNAUDITED FINANCIAL RESULTS OF REI AGRO LIMITED FOR THE QUARTER / NINE MONTHS ENDED 31st December 2011.

We have reviewed the accompanying statement of Unaudited Financial Results of M/s REI AGRO LIMITED for the quarter/ nine month ended 31st December 2011. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatements. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of Unaudited Financial Results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Kolkata

Date: 14 FEB 2012



For: P.K.LILHA & CO.
Chartered Accountants

(CA. P.K.Lilha)

Partner

M No. 11092

Firm Reg No. 307008E