

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	REI Agro Limited
Name of the Promoter(s) on whose shares encumbrance was created/ invoked/ released (tick the relevant one)	Subh Chintak Vancom Private Limited (Released)
Date of Reporting	11.02.2012
Names of the stock exchanges where the shares of the target company are listed	Bombay Stock Exchange Limited National Stock Exchange of India Limited
Details of the promoters' holding: (The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be)	

Promoter (s) or PACs with him	Pre-event Holding (encumbered shares to be excluded)		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)		*Detail of encumbrance(pledge/ lien or others given detail)
	Number	% of total share capital	Type – creation/ Invocation/ Release	Date(s)	Number	% of total share capital	
Subh Chintak Vancom Private Limited	20460566	2.14%	3888440 (Release)	06.02.2012	24349006	2.54%	Pre-event pledge : 34313434 Present Release: 3888440 Total Shares Pledged: 30424994 Shares released against pledge in favour of IFCI Ltd.

(* Details shall include the details regarding the person(s) on whose favour the encumbrance has been created and other important features of such encumbrance.

For Subhchintak Vancom Pvt Ltd

Swuchi
Director

Signature of the Authorized Signatory

Place: New Delhi

Date: 11.02.2012