

OPTO CIRCUITS (INDIA) LIMITED.

Regd. Office : Plot # 83, Electronic City, Hosur Road, Bangalore - 560 100.

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER 2011

STAND ALONE

Rs.in lakhs except
Shares & EPS

Sl. No.	PARTICULARS	Quarter ended 31-Dec-2011 (Unaudited)	Quarter ended 31-Dec-2010 (Unaudited)	Period ended 31-Dec-2011 (Unaudited)	Period ended 31-Dec-2010 (Unaudited)	Accounting Year ended 31-Mar-2011 (Audited)
1	(a) Net Sales/Revenue from operations	17,053.64	15,888.68	48,489.34	42,958.75	60,320.27
2	Expenditure					
	(a) Increase/ Decrease in Work in progress & Finished Goods.	(1,301.12)	(58.41)	(1,574.91)	(3,033.49)	(4,883.49)
	(b) Manufacturing Expenses.	9,730.95	9,506.72	26,599.44	26,697.85	39,300.77
	(c) Employee Cost	230.73	183.51	612.96	477.56	664.22
	(d) Admin & Mktg Expenses	281.77	299.62	836.66	718.77	1,088.88
	(e) Depreciation	117.10	150.64	455.36	442.54	590.62
	(f) Total	9,059.43	10,082.08	26,929.51	25,303.23	36,761.00
3	Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	7,994.23	5,806.60	21,559.83	17,655.52	23,559.27
4	Other Income	(938.10)	582.32	(1,429.58)	548.08	3,606.90
5	Profit before Interest & Exceptional Items (3+4)	7,056.13	6,388.92	20,130.25	18,203.60	27,166.17
6	Interest	977.75	729.02	2,486.50	1,633.44	2,492.82
7	Profit after Interest but before Exceptional Items (5-6)	6,078.38	5,659.90	17,643.75	16,570.16	24,673.35
8	Exceptional Items (Prior period expenses)	(2.12)	(3.31)	(6.01)	(32.13)	31.95
9	Net Profit from Ordinary Activities before Tax (7+8)	6,076.26	5,656.59	17,637.74	16,538.03	24,705.30
10	Tax Expenses	35.14	34.54	122.84	108.49	267.78
11	Net Profit/(Loss) for the Period (9-10)	6,041.12	5,622.05	17,514.90	16,429.54	24,437.52
12	Paid up Equity Share Capital (Face value of each share is Rs.10) accounting year	18,639.95	18,327.45	18,639.95	18,327.45	18,639.95
14	Earnings Per Share (EPS) - Rs. per share					
	- Basic	3.24	3.07	9.40	8.96	13.11
	- Diluted		3.01		8.81	
15	Public Shareholding					
	- No. of shares.	133986626	133003627	133986626	133003627	134108627
	- Percentage of share holding	71.88	72.57	71.88	72.57	71.95
16	Promoters and Promoter Group share holding					
	(a) Pledged / Encumbered					
	Number of Shares	NIL	NIL	NIL	NIL	NIL
	Percentage of shares (as a % of the total share holding of promoters and promoters group)	NIL	NIL	NIL	NIL	NIL
	Percentage of shares (as a % of the total Share capital of the Company)	NIL	NIL	NIL	NIL	NIL
	(b) Non-Encumbered					
	Number of Shares	52412918	50270917	52412918	50270917	52290917
	Percentage of shares (as a % of the total share holding of promoters and promoters group)	100%	100%	100%	100%	100%
	Percentage of shares (as a % of the total Share capital of the Company)	28.12%	27.43%	28.12%	27.43%	28.05%

* EPS for the previous quarter, corresponding period has been restated.

NOTES:

- 1) The above results were approved by the Board of Directors at its meeting held on 7th February 2012
- 2) **The Company has recommended to issue BONUS SHARES of 3 equity shares for every 10 equity shares held, subject to approval of the share holders**
- 3) The auditors have conducted limited review of the above financial results for the quarter ended 31st December 2011
- 4) Figures of the previous quarter have been regrouped/reclassified wherever necessary, to make it comparable.
- 5) There has been no changes during the period with regard to Auditors' remarks on the accounts of 31st March 2011
- 6) There was no investors complaints outstanding at the beginning of the quarter. The Company had received 133 complaints from investors during the quarter and all the complaints were resolved. There was no complaint pending to be resolved at the end of the quarter.
- 7) The Company has only one Business Segment i.e. Health Care.

By Order of the Board
for OPTO CIRCUITS (INDIA) LIMITED

Place: Bangalore
Date : 7 Feb 2012


VINOD RAMNANI
CHAIRMAN & MANAGING DIRECTOR

OPTO CIRCUITS (INDIA) LIMITED.

Regd. Office : Plot # 83, Electronic City, Hosur Road, Bangalore - 560 100.

UNAUDITED FINANCIAL RESULTS FOR THE THIRD QUARTER & PERIOD ENDED 31ST DECEMBER, 2011
CONSOLIDATED

Sl. No.	PARTICULARS	Quarter ended	Quarter ended	Period ended	Period ended	Rs.in lakhs except Shares & FPS
		31-Dec-2011 (Unaudited)	31-Dec-2010 (Unaudited)	31-Dec-2011 (Unaudited)	31-Dec-2010 (Unaudited)	Previous Accounting Year ended 31-Mar-2011 (Audited)
1.	(a) Net Sales/Revenue from operations	61,129.42	41,765.95	169,415.22	104,101.75	158,556.31
2.	Expenditure					
	(a) Increase/ Decrease in Work in progress & Finished Goods.	(1,600.39)	(589.77)	(1,858.43)	(3,559.88)	(4,098.54)
	(b) Manufacturing Expenses.	33,252.21	23,659.40	90,770.30	61,250.95	93,519.92
	(c) Employee Cost	4,380.95	3,424.15	13,863.41	6,464.13	11,007.36
	(d) Admin & Mktg Expenses	7,993.05	2,990.37	19,750.02	7,385.96	13,642.24
	(e) Depreciation	1,412.96	1,532.78	4,000.66	3,583.86	5,079.78
	(f) Total	45,438.78	31,016.93	126,525.97	75,125.02	119,150.76
3.	Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	15,690.64	10,749.02	42,889.25	28,976.71	39,405.55
4.	Other Income	(424.62)	1,045.62	(442.45)	1,166.80	3,043.31
5.	Profit before Interest & Exceptional Items (3+4)	15,266.02	11,794.64	42,446.80	30,143.51	42,448.86
6.	Interest	1,680.02	884.46	4,153.94	2,020.17	3,205.87
7.	Profit after Interest but before Exceptional Items (5-6)	13,586.00	10,910.18	38,292.86	28,123.34	39,242.99
8.	Exceptional Items	50.01	(43.70)	52.20	(15.27)	120.56
9.	Net Profit from Ordinary Activities before Tax (7+8)	13,636.01	10,866.48	38,345.06	28,108.07	39,363.55
10.	Tax Expenses	1,093.60	1,272.68	1,999.99	2,426.46	2,508.95
11.	Net Profit/(Loss) for the Period before Minority Interest (9-10)	12,542.41	9,593.80	36,345.07	25,681.61	36,854.60
12.	Add/(Less):Minority Interest	(33.93)	(26.26)	(91.95)	(66.78)	(129.68)
13.	Net Profit/(Loss) for the Period after Minority Interest (11-12)	12,508.48	9,567.54	36,253.12	25,614.83	36,724.92
14.	Paid up Equity Share Capital (Face value of each share is Rs.10)	18,639.95	18,327.45	18,639.95	18,327.45	18,639.95
15.	Reserves excluding Revaluation Reserves as per Balance Sheet of Previous accounting year	-	-	-	-	118,046.06
16.	Earnings Per Share (EPS) - Rs. per share - Basic	6.71	5.13	19.45	13.74	19.70
17.	Public Shareholding					
	- No. of shares.	133,986,626	133,003,627	133,986,626	133,003,627	134,108,627
	- Percentage of share holding	71.88	72.57	71.88	72.57	71.95
18.	Promoter and Promoter Group Share Holding					
a	Pledged/Encumbered					
	- No. of shares.	NIL	NIL	NIL	NIL	NIL
	-Percentage of Shares (as a Percentage of the total share holding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL
	-Percentage of Shares (as a Percentage of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL
b	Non-Encumbered					
	- No. of shares.	52,412,918	50,270,917	52,412,918	50,270,917	52,290,917
	-Percentage of Shares (as a Percentage of the total share holding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
	-Percentage of Shares (as a Percentage of the total share capital of the company)	28.12	27.43	28.12	27.43	28.05

* EPS for the previous quarter and corresponding period has been restated.

NOTES:

- The above results were taken on record by the Board of Directors at its meeting held on 7th February 2012.
- Opto Circuits (India) Ltd has recommended to issue BONUS SHARES of 3 equity shares for every 10 equity shares held, subject to approval of the share holders.
- The Auditors have conducted a "Limited Review" of the above Financial Results for the quarter ended 31st December 2011.
- There has been no change during the period with regard to Auditors'remarks on the accounts of 31st March, 2011.
- The Consolidated Results include results of the following Subsidiaries.

Name of the Company	% of Holding
a Advanced Micronic Devices Limited	59.71%
b Mediaid Inc. USA	100%
c Devon Innovations Pvt. Ltd	100%
d Ormed Medical Technology Ltd	100%
e Opto Infrastructure Limited	87.12%
f Maxcor Lifescience, Inc USA	100%
g Opto Circuits (Malaysia) Sdn. Bhd	100%
h Opto Cardiac Care Limited	100%
i Opto Eurocor Healthcare Limited	99.10%

6 Financial Statements of Advanced Micronic Devices Ltd., being a listed Company is also published separately.

7 The Group has only two Business Segments consisting of Health Care & Information Technology.

PARTICULARS	INTERNATIO -	DOMESTIC	TOTAL
	NAL		
	31.12.2011	31.12.2011	31.12.2011
1. Segment Revenue			
a. Health Care	167,104.46	967.26	168,071.72
b. Information Technology	-	1,343.50	1,343.50
c. Others	(468.61)	26.16	(442.45)
Total	166,635.85	2,336.92	168,972.77
Less: Inter Segment Revenue			
Net Sales/Income From Operations	166,635.85	2,336.92	168,972.77
2. Segment Results (Profit before Interest & Tax)			
a. Health Care	42,296.72	126.44	42,423.16
b. Information Technology	-	75.56	75.56
c. Others	-	0.28	0.28
Total	42,296.72	202.28	42,499.00
Less: Interest	4,077.26	76.68	4,153.94
Total Profit Before Tax	38,219.46	125.60	38,345.06

By Order of the Board,
for OPTO CIRCUITS (INDIA) LIMITED,


VINOD RAMNANI
CHAIRMAN & MANAGING DIRECTOR

Place: Bangalore
Date : 07.02.2012