

Annexure-BFormat for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target company (TC)	NTC Industries Limited		
2	Name of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Sheetal Dugar		
3	Whether the acquirer belongs to Promoter/Promoter group	Yes		
4	Name of the Stock Exchanges where the shares of the TC are listed	1	The Bombay Stock Exchange Limited	
		2	The Calcutta Stock Exchange Limited	
5	Details of the acquisition/ disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t total share/voting capital wherever applicable	% w.r.t total Diluted share/voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of:				
		66,07,195	61.462%	61.462%
	a) Shares carrying voting rights			
	b) Voting rights (VR) otherwise than by shares			
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category):			
	Total (a+b+c)	66,07,195	61.462%	61.462%
Details of acquisition/sale				
	a) Shares carrying voting rights acquired/sold	100	0.001%	0.001%
	b) VRs acquired /sold otherwise than by shares			
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
	Total (a+b+c)	100	0.001%	0.001%
After the acquisition/sale, holding of:				
	a) Shares carrying voting rights	66,07,295	61.463%	61.463%
	b) VRs otherwise than by shares			
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
	Total (a+b+c)	66,07,295	61.463%	61.463%
6.	Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
7.	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	10.02.2012		
8.	Equity share capital / total voting capital of the TC before the said acquisition / sale	1,07,50,000 shares of Rs. 10/- each		
9.	Equity share capital/ total voting capital of the TC after the said acquisition / sale	1,07,50,000 shares of Rs. 10/- each		

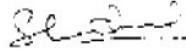


10. Total diluted share/voting capital of the TC after the said acquisition/sale	1,07,50,000 shares of Rs. 10/- each
--	-------------------------------------

- (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorized Signatory

Place: Kolkata



Date: 13.02.2012