

THE MOTOR & GENERAL FINANCE LIMITED.
REGD. OFFICE : MGF HOUSE , 4/17B, ASAF ALI ROAD, NEW DELHI 110002.
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2011

Particulars	(Rs. In Lacs)					
	Quarter ended 31.12.2011 (Unaudited)	Quarter ended 30.09.2011 (Unaudited)	Quarter ended 31.12.2010 (Unaudited)	Nine Months ended 31.12.2011 (Unaudited)	Nine Months ended 31.12.2010 (Unaudited)	Year ended 31.03.2011 (Audited)
Net Sales / Income from Operations	330.08	332.88	323.24	988.56	925.10	1264.01
Expenditure						
a. Employees cost	56.64	58.43	58.92	170.12	179.07	228.61
b. Depreciation	38.25	33.70	19.52	107.10	58.30	116.36
c. Other Expenditure	153.44	128.93	163.81	399.25	423.58	555.64
Total	248.33	221.06	242.25	676.47	660.95	900.61
Profit from Operations before Other Income, Interest & Exceptional items (1-2)	81.75	111.62	80.99	312.09	264.15	383.40
Other Income	68.89	154.40	52.33	326.67	216.18	293.96
Excess Provision for NFA Written back	0.00	0.00	0.00	0.00	0.00	146.10
Profit from Operations before Interest & Exceptional items (3+4+5)	150.64	266.02	143.32	638.76	480.33	823.46
Interest	7.63	5.18	0.33	18.82	3.48	3.14
Profit after Interest but before Exceptional items (6-7)	143.01	260.84	142.99	619.94	476.87	820.32
Exceptional items (Amounts written off & Loss on sale of Investments and Fixed Assets)	0.00	0.00	0.00	0.00	0.00	130.31
Profit (+) / Loss (-) from Ordinary Activities before tax (8-9)	143.01	260.84	142.99	619.94	476.87	690.01
Tax Expense	0.00	0.00	0.00	0.00	0.00	232.00
Net Profit (+) / Loss (-) from Ordinary Activities after Tax (10-11)	143.01	260.84	142.99	619.94	476.87	458.01
Extraordinary Items	421.94	0.00	0.00	421.94	610.39	610.39
Net Profit (+) / Loss (-) for the period (12+13)	564.95	260.84	142.99	1041.88	1087.26	1068.40
Paid up Equity Share Capital Face Value Rs. 10 /-	1936.36	1936.36	1936.36	1936.36	1936.36	1936.36
Reserves excluding Revaluation Reserves as per Balance Sheet of Previous Accounting Year						2768.48
Earnings Per Share (EPS)						
a) Basic and Diluted EPS before Extra Ordinary Items, for the period & for the year to date and for the Previous Year (not to be annualised)	0.74	1.35	0.74	3.20	2.46	2.37
b) Basic and Diluted EPS after Extra Ordinary Items, for the period & for the year to date and for the Previous Year (not to be annualised)	2.82	1.35	0.74	5.38	5.61	5.52
Public Shareholdings						
- Number of Shares	7743124	7766667	7865575	7743124	7865575	7845279
- Percentage of shareholding	39.99%	40.11%	40.62%	39.95%	40.62%	40.52%
Promoters and promoter group Shareholding**						
a) Pledged/Encumbered						
- Number of Shares	124843	124843	Nil	124843	Nil	Nil
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	1.07%	1.08%	Nil	1.07%	Nil	Nil
- Percentage of shares (as a % of the total Share Capital of the company)	0.64%	0.64%	Nil	0.64%	Nil	Nil
b) Non-encumbered						
- Number of Shares	11498628	11472085	11498020	11498628	11498020	11518316
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	58.93%	98.92%	100%	98.93%	100%	100%
- Percentage of Shares (as a % of the total Share Capital of the Company)	59.37%	59.25%	59.38%	59.37%	59.38%	59.43%

Notes:

The above financial results were reviewed by the Audit Committee and approved by the Board of Directors in their meeting held on 14th February, 2012. The Statutory Auditors of the Company have also carried out the Limited Review.

