

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31.12.2011

| S. No. | Particulars | Quarter Ended 31.12.2011(Un - Audited) | Quarter Ended 31.12.2010(Un - Audited) | Nine Month Ended 31.12.2011(Un - Audited) | Nine Month Ended 31.12.2010(Un - Audited) | Year Ended 31.03.2011(Audited) |
|--------|---|--|--|--|---|-----------------------------------|
| 1 | Net Sales/ Income from Operations | 1.01 | 2.10 | 10.69 | 5.65 | 1.17 |
| 2 | Other Income | 0 | 0 | 0.00 | 0.00 | 0.18 |
| 3 | Total Income (1+2) | 1.01 | 2.10 | 10.69 | 5.65 | 1.35 |
| 4 | Expenditure | 2.45 | 2.65 | 12.93 | 8.92 | 10.56 |
| a. | Increase/ Decrease in stock in trade & Work in Progress | 0.00 | 0.00 | 2.12 | 0.00 | 0.37 |
| b. | Consumption of raw material | 0.00 | 1.03 | 1.03 | 2.29 | 1.80 |
| c. | Purchase of traded goods | 0.00 | 0.00 | 0.000 | 0.00 | 0.00 |
| d. | employees cost | 0.54 | 0.24 | 4.9 | 2.36 | 3.55 |
| e. | electricity & Generator Expenses | 0.05 | 0.04 | 0.31 | 0.2 | 0.00 |
| f. | Administrative and selling Expenses | 0.62 | 0.11 | 0.85 | 0.37 | 0.08 |
| g. | Depreciation | 1.2 | 1.2 | 3.6 | 3.6 | 3.63 |
| h. | Other expenditure | 0.04 | 0.03 | 0.12 | 0.1 | 1.13 |
| i. | Total Expenditure | 2.45 | 2.65 | 12.93 | 8.92 | 10.56 |
| 5 | Interest | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 6 | Exceptional Items | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 7 | Profit (+)/Loss (-) from ordinary activities before tax (3)-(4+5+6) | -1.44 | -0.55 | -2.24 | -3.27 | -9.21 |
| 8 | Tax expense | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 9 | Profit (+)/Loss (-) for the period (7-8) | -1.44 | -0.55 | -2.24 | -3.27 | -9.21 |
| 10 | Extraordinary Items (net of tax expenses) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 11 | Profit (+)/Loss (-) for the period (9-10) | -1.44 | -0.55 | -2.24 | -3.27 | -9.21 |
| 12 | Paid up Equity Share Capital (Face Value) | 313.10 | 313.10 | 313.10 | 313.10 | 313.10 |
| 13 | Reserves excluding revaluation reserves as per Balance Sheet of previous accounting year | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 14 | Earning Per share (EPS) | | | | | |
| a. | Basic & Diluted EPS before extraordinary items for the period, for the year to date and for the previous year (not to be annualized) | -0.005 | -0.002 | -0.007 | -0.010 | -0.029 |
| b. | Basic and diluted EPS after extraordinary items for the period, for the year to date and for the previous year (not to be annualized) | -0.005 | -0.002 | -0.007 | -0.010 | -0.029 |
| 15 | Public Shareholding | | | | | |
| | - Number of share | 2,475,800.00 | 2,085,600.00 | 2,475,800.00 | 2,085,600.00 | 2,085,600.00 |
| | - Percentage of shareholding | 79.07 | 66.61 | 79.07 | 66.61 | 66.61 |
| 16 | Promoters and Promoters Group Shareholding | | | | | |
| a. | Pledged/Encumbered | | | | | |
| | - Number of Shares | Nil | Nil | Nil | Nil | Nil |
| | - Percentage of Shares (as a % of total shareholding of promoters and promoters group) | Nil | Nil | Nil | Nil | Nil |
| | - Percentage of Shares (as a % of total share capital of the Company) | Nil | Nil | Nil | Nil | Nil |
| b. | Non-encumbered | | | | | |
| | - Number of Shares | 655,240.00 | 1,045,440.00 | 655,240.00 | 1,045,440.00 | 1,045,440.00 |
| | - Percentage of Shares (as a % of total shareholding of promoters and promoters group) | 100% | 100% | 100% | 100% | 100% |
| | - Percentage of Shares (as a % of total share capital of the Company) | 20.93% | 33.39% | 20.93% | 33.39% | 33.39% |

NOTES:

MOONBEAM INDUSTRIES LTD.

Vijay Kumar
Authorized Signatory

1. Above results, duly reviewed by the Statutory Auditors, have been considered, approved and taken on record by the Audit Committee and Board of Directors at the respective meetings held on 02.02.2012.

2. No complaint from the investor is pending as on 31.12.2011

3. Corresponding figures of the previous period have been regrouped/ restated wherever necessary.

Place: Delhi

Dated 2/2/2012

By the order of the Board
MOONBEAM INDUSTRIES LTD.

Viresh Agarwal
sd- (Viresh Agarwal)

Authorizing Director



SANJAY RAWAL & CO.

CHARTERED ACCOUNTANTS

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AUDITORS LIMITED REVIEW REPORT FOR THE QUARTER ENDED 31ST DECEMBER, 2011 OF M/S MOONBEAM INDUSTRIES LIMITED

We have reviewed the accompanying statement of unaudited financial results of M/s Moonbeam Industries Limited having Registered Office at 211-A, DDA Flats, Ghazipur, Delhi-110096 for the quarter ended 31st December, 2011. This statement is responsibility of the Company's Management and has been approved by the Board of Directors of the Company. Our responsibility is to issue a report on these financial statements based on our review.

A review of interim financial information consists principally of applying analytical procedures for financial data and making enquires for persons responsible for financial and accounting matters. It is substantially less in scope than an audit conducted in accordance with the generally accepted accounting standards, the objective of which is the expression of an opinion regarding the financial statements taken as a whole. Accordingly, we do not express any opinion.

Based on our review conducted as above, nothing has come to our notice that cause us to believe that the accompanying statement of unaudited financial results prepared in accounting with Accounting Standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Sanjay Rawal & Co.

Chartered Accountants

Firm Registration No.012820N

(Sanjay Rawal)

Partner

M.No.088156

Place: New Delhi

Date: 28.01.2012



MOONBEAM INDUSTRIES LTD.

Authorized Signatory