

**KALPA-TARU®****KALPATARU POWER TRANSMISSION LIMITED**

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The Stock Exchange, Mumbai
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
MUMBAI - 400 001.

**KPTL REGISTERED REVENUE OF RS 801 CRORE
JMC PROJECTS REGISTERED REVENUE AND PROFIT GROWTH OF 57% AND 19% RESPECTIVELY
KPTL & JMC WON NEW ORDERS WORTH OVER RS 1,300 CRORE
CONSOLIDATED ORDER BOOK AT ABOVE RS 11,000 CRORE
COMPLETED FIRST TRANSMISSION BOOT PROJECT**

Mumbai, February 08, 2012: Kalpataru Power Transmission Limited

(KPTL), a leading global EPC player in power T&D sector has announced its unaudited results for third quarter of financial year ending March 31, 2012.

Financial Review

- Revenue for the quarter stood at Rs 800.81 crore as compared to Rs 805.21 crore in the corresponding quarter of previous year, a decrease of 0.5%. Revenue for nine month period under review stood at 1,968.73 crore as compared to Rs 1,994.07 crore in the corresponding period, a decrease of 1%.
- Earning Before Interest, Depreciation, Tax & Ammortisation (EBIDTA) for the quarter stood at Rs 102.32 crore as compared to Rs 104.21 crore in the corresponding quarter of previous year
- EBIDTA Margin & PAT Margin was 12.8% & 5.0% respectively for the quarter ended December 31, 2011
- JMC Projects (67% subsidiary) has registered a growth of 57% in turnover, by achieving turnover of Rs 573.54 crore against Rs 364.41 crore in the corresponding quarter of previous year.
- JMC Projects has achieved net profit of Rs 11.82 crore in the quarter, a growth of over 19%

Order Book Review

As on December 31, 2011, company has consolidated order book of above Rs 11,000 crore.

- KPTL order book stood at Rs 5,500 crore including new orders worth over Rs 260 crore. The order book constituents over 60% from domestic markets and 40% from international markets
- JMC Projects order book stood at Rs 5,500 crore including new orders worth Rs 1,056 crore.

The company's SPV Jhajjar Power Transmission Ltd, has completed construction of first transmission BOOT project of the country on Viability Gap Funding (VGF) basis. The commercial operations are expected very soon. The project is expected to generate revenues of Rs 54 crores per annum on annuity basis.

About Kalpataru Power Transmission Limited (KPTL)

KPTL is one of the largest and fastest growing specialized EPC companies in India engaged in power transmission & distribution, oil & gas pipeline, railways, infrastructure development, civil contracting and warehousing & logistics business with a strong international presence in power transmission & distribution. The company is currently executing several projects in India, Africa, the Middle East, Australia, North America and Far East.

For Kalpataru Power Transmission Ltd.**Bajrang Ramdharani****AVP-Finance & Company Secretary****ISO 9001 CERTIFIED COMPANY**

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