

Sl No	PARTICULARS	FOR THE QUARTER ENDED			FOR THE NINE MONTHS ENDED			FOR THE YEAR ENDED (AUDITED)
		31.12.2011	30.09.2011	31.12.2010	31.12.2011	31.12.2010	31.12.2010	
1	GROSS SALES / INCOME FROM OPERATIONS LESS: EXCISE DUTY (a) NET SALES/ INCOME FROM OPERATIONS (b) OTHER OPERATING INCOME TOTAL	18087 2412 19978 434 16489	14832 1917 12935 14 12960	8627 1504 7522 135 7224	46416 6384 40641 607 46658	25634 3117 22517 534 23771	36173 4557 31616 916 32512	
2	EXPENDITURE (a) INCREASE (+)/ DECREASE (-) IN STOCK IN TRADE AND WORK IN PROGRESS (b) CONSUMPTION OF RAW MATERIAL (c) STONES & SPARES COST (d) EMPLOYEES COST (e) POWER & FUEL (f) FREIGHT OUTWARD (g) DEPRECIATION (h) OTHER EXPENDITURE TOTAL	-326 3092 1072 988 4218 1328 780 3279 13732	-923 3417 986 980 3523 1707 346 2055 11503	98 1438 771 834 1707 162 287 1123 6420	-2796 9377 2086 2099 11080 2437 2149 35444	314 4087 2016 2459 4953 606 816 2398 19508	-1447 7745 3477 3576 7315 1231 3313 26079	
3	PROFIT FROM OPERATIONS BEFORE OTHER INCOME, INTEREST AND EXCEPTIONAL ITEMS (1-2)	2066	1386	1308	7024	34623	6453	
4	OTHER INCOME	22	1731	0	2911	530	517	
5	PROFIT BEFORE INTEREST AND EXCEPTIONAL ITEMS (3+4)	218	3117	1308	9935	3993	6990	
6	EXCEPTIONAL ITEMS	1007	989	338	2770	986	1394	
7	PROFIT (-)/LOSS (+) FROM ORDINARY ACTIVITIES BEFORE TAX (7+8)	1711	2128	970	7165	3007	5596	
8	TAX EXPENSE	1711	2128	970	7165	3007	5596	
9	NET PROFIT (-)/LOSS (+) FROM ORDINARY ACTIVITIES AFTER TAX (7+8)	500	283	356	1865	1018	1394	
10	EXTRAORDINARY ITEM (NET OF TAX DEPRECIATION)	1851	1745	594	5300	1989	4135	
11	NET PROFIT (+)/LOSS (-) FOR THE PERIOD (11-12)	1181	1745	954	7165	3007	5596	
12	PAID - UP EQUITY SHARE CAPITAL (FACE VALUE OF SHARE: Rs. 1/- EACH)	1181	1745	954	7165	3007	5596	
13	RESERVES EXCLUDING REVALUATION RESERVES AS PER BALANCE SHEET OF PREVIOUS ACCOUNTING YEAR	1289	1289	1289	1289	1289	1289	
14	EARNINGS PER SHARE (EPS)							
15	(a) Basic and diluted EPS before Extraordinary Item (not annualised) - Rs. PUBLIC SHAREHOLDING NUMBER OF SHARES	0.84	1.20	0.41	2.95	1.38	2.99	
16	(b) Basic and diluted EPS after Extraordinary Item (not annualised) - Rs. PUBLIC SHAREHOLDING NUMBER OF SHARES	0.84	1.20	0.41	2.95	1.38	2.99	
17	PERCENTAGE OF SHAREHOLDING a) Pledged/Encumbered	69164748 53.69%	69221691 53.70%	69278920 53.74%	69104746 53.69%	69223920 53.74%	69279920 53.74%	
18	PERCENTAGE OF SHAREHOLDING b) Non-encumbered	N/A	N/A	N/A	N/A	N/A	N/A	
	Number of shares	59816415	59686660	59642340	59816415	59642340	59642340	
	-Percentage of shares (as a % of the total share capital of the Company)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	
	-Number of shares	46.49%	46.37%	46.37%	46.49%	46.37%	46.26%	
	-Percentage of shares (as a % of the total share capital of the Company)							

Notes:
 1. The above unaudited results as reviewed by the Audit Committee of the Board, were approved and taken on record by the Board of Directors at their Meeting held on 6th February 2012.
 2. The Board has declared a Third Interim Dividend of Rs. 0.25 per share 15% on the paid up equity share capital of the company/and the same will be paid to the shareholders whose names appear on the Register of Members of the Company as on 15th February 2012.
 3. Production of cement from Cement Unit II, Madhavli has commenced during the period under review, hence the previous period figures are not comparable.
 4. Other Income includes Dividend of Rs.2841 less received from the foreign subsidiary.
 5. Figures for the previous period have been reworked wherever necessary.

PARTICULARS	Pending As on		Received during the quarter		Redeemed during the quarter		Pending As on	
	31.12.2011	31.12.2010	01.10.2011	31.12.2011	01.10.2011	31.12.2011	01.10.2011	31.12.2011
No. of Complaints from Investors								

(BY ORDER OF THE BOARD)

Place: Chennai - 600 008
 Date: 06.02.2012

For THE K.C.P. LIMITED
 V.L. Indira Devi
 Joint Managing Director

THE KCP LIMITED

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

Sl No	PARTICULARS	FOR THE QUARTER ENDED				FOR THE NINE MONTHS ENDED		(Rs in Lakhs) FOR THE YEAR ENDED (AUDITED) 31.03.2011
		31.12.2011	30.09.2011	31.12.2010	31.12.2011	31.12.2010		
1	Segment Revenue (Net Sale / Income from each segment)							
	a) Engineering	4649	2294	3433	9035	10197	13314	
	b) Cement	13760	12533	5053	37341	15141	22494	
	c) Power	447	552	534	1478	1210	1752	
	d) Others	31	64	205	218	517	556	
	Total	18887	15443	9225	48072	27065	38116	
	Less: Inter segmental Revenue	500	591	598	1626	1411	1943	
	Excise Duty	2412	1917	1054	6385	3117	4557	
	Net Sales / Income from Operations	15975	12935	7573	40061	22537	31616	
2	Segment Results							
	(Profit (+) / Loss (-) before tax and Interest from each segment)							
	a) Engineering	1485	363	815	2679	2980	4541	
	b) Cement	1389	1552	288	5057	675	1886	
	c) Power	299	242	284	673	489	745	
	d) Others	-6	-28	-39	-58	-107	-120	
	Total	3167	2129	1348	8351	4037	7052	
	Less: Interest							
	Other unallocable expenditure(-) net of unallocable Income (+)	-1007	-989	-358	-2770	-986	-1394	
	Total Profit Before Tax	1711	2128	950	7165	3007	5596	
3	Capital Employed							
	a) Engineering	14015	12421	12161	14015	12161	12441	
	b) Cement	48115	46899	42156	48115	42156	45311	
	c) Power	4660	4575	4773	4660	4773	4810	
	d) Others	9449	9369	9220	9449	9220	8840	
	Total	76239	73264	68310	76239	68310	71402	



Annexure V to Clause 41

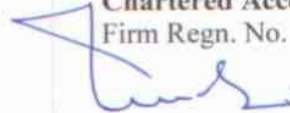
LIMITED REVIEW REPORT

We have reviewed the accompanying statement of unaudited financial results of **M/s. THE KCP LIMITED., CHENNAI**, for the period ended **31st December, 2011** except for the disclosures regarding "Public Shareholding" and "Promoter and Promoter Group Shareholding" which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors at its meeting held on 6th February, 2012. Our responsibility is to issue on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Brahmayya & Co.,
Chartered Accountants,
Firm Regn. No. 000513S



(T.V. RAMANA)
Partner
Membership No.200523



Camp: CHENNAI
Date : 06.02.2012.