

JK Cement LTD.

Registered Office : Kamla Tower, Kanpur-208 001 (U.P.)

Unaudited Financial Results for the Quarter & Nine Months ended 31st December, 2011

(₹ / Lacs)

| Sl. No. | Particulars | Quarter Ended | | | Nine Months Ended | | Year Ended |
|---------|---|------------------|------------------|------------------|-------------------|-------------------|-------------------|
| | | 31.12.2011 | 30.09.2011 | 31.12.2010 | 31.12.2011 | 31.12.2010 | 31.03.2011 |
| | | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| | Gross Sales | 78,909.53 | 65,146.26 | 60,406.32 | 221,501.62 | 180,446.07 | 265,208.80 |
| 1. | a) Net Sales / Income from Operations | 61,501.85 | 51,151.45 | 47,331.27 | 173,198.30 | 141,695.97 | 208,307.63 |
| | b) Other Operating Income | 317.66 | 628.88 | 302.89 | 1,304.88 | 2,221.18 | 3,580.03 |
| | Total Income | 61,819.51 | 51,780.33 | 47,634.16 | 174,503.18 | 143,917.15 | 211,887.66 |
| 2. | Total Expenditure | | | | | | |
| | a) (Inc)/Dec. in stock in trade and work in progress | (669.88) | 1,025.60 | (3,217.43) | (2,631.50) | (4,329.47) | (1,684.06) |
| | b) Consumption of Raw Materials | 7,452.10 | 6,925.43 | 7,216.19 | 21,659.90 | 19,844.83 | 27,715.30 |
| | c) Purchase of Traded goods | 14.90 | 15.39 | 9.10 | 46.00 | 32.65 | 46.08 |
| | d) Employees Cost | 3,689.64 | 3,317.88 | 2,920.59 | 10,740.94 | 9,189.98 | 12,748.20 |
| | e) Depreciation | 3,152.27 | 3,085.18 | 2,780.69 | 9,287.38 | 8,169.39 | 11,273.34 |
| | f) Power & Fuel | 15,621.28 | 12,965.57 | 14,934.20 | 46,087.68 | 40,136.86 | 55,433.30 |
| | g) Stores & Spares | 4,451.35 | 4,201.55 | 3,531.33 | 13,162.91 | 11,323.35 | 16,258.88 |
| | h) Freight & Handling outwards | 11,944.65 | 10,768.77 | 10,914.53 | 33,962.31 | 33,355.69 | 48,218.09 |
| | i) Other Expenditure | 7,080.08 | 5,972.94 | 5,612.51 | 19,426.13 | 17,227.69 | 23,147.14 |
| | Total (a to i) | 52,736.39 | 48,278.31 | 44,701.71 | 151,741.75 | 134,950.97 | 193,156.27 |
| 3. | Profit from operations before Other Income, Interest & Exceptional Items (1-2) | 9,083.12 | 3,502.02 | 2,932.45 | 22,761.43 | 8,966.18 | 18,731.39 |
| 4. | Other Income | 8.88 | 0.65 | 2.54 | 25.70 | 61.08 | 44.87 |
| 5. | Profit before Interest & Exceptional Items (3+4) | 9,092.00 | 3,502.67 | 2,934.99 | 22,787.13 | 9,027.26 | 18,776.26 |
| 6. | Interest (Net) | 2,634.97 | 2,975.56 | 2,660.94 | 8,415.90 | 7,456.53 | 10,398.55 |
| 7. | Profit after Interest but before Exceptional Items (5-6) | 6,457.03 | 527.11 | 274.05 | 14,371.23 | 1,570.73 | 8,377.71 |
| 8. | Exceptional Items | - | - | - | - | - | - |
| 9. | Profit before tax from Ordinary activities (7+8) | 6,457.03 | 527.11 | 274.05 | 14,371.23 | 1,570.73 | 8,377.71 |
| 10. | Tax Expenses (Including deferred tax) | 2,104.92 | 171.02 | 91.03 | 4,672.69 | 521.76 | 1,973.21 |
| 11. | Net Profit from ordinary activities after tax (9-10) | 4,352.11 | 356.09 | 183.02 | 9,698.54 | 1,048.97 | 6,404.50 |
| 12. | Extraordinary items (net of tax expense) | - | - | - | - | - | - |
| 13. | Net Profit for the period (11-12) | 4,352.11 | 356.09 | 183.02 | 9,698.54 | 1,048.97 | 6,404.50 |
| 14. | Paid-up Equity Share Capital (Face value of ₹ 10/- per share) | 6,992.72 | 6,992.72 | 6,992.72 | 6,992.72 | 6,992.72 | 6,992.72 |
| 15. | Reserves (Excluding Revaluation Reserve) | - | - | - | - | - | 107,769.57 |
| 16. | Basic and diluted earnings per share (Not Annualized) (₹) | 6.22 | 0.51 | 0.26 | 13.87 | 1.50 | 9.16 |
| 17. | Public Shareholding. | | | | | | |
| | Number of shares | 23609101 | 23609101 | 24284101 | 23609101 | 24284101 | 24084785 |
| | Percentage of share holding | 33.76% | 33.76% | 34.73% | 33.76% | 34.73% | 34.44% |
| 18. | Promoters & Promoter group shareholding | | | | | | |
| | a) Pledged/Encumbered | | | | | | |
| | Number of shares | 31875225 | 31875225 | 31875225 | 31875225 | 31875225 | 31875225 |
| | Percentage of shares (as a % of total shareholdings of promoter & promoter group) | 68.82% | 68.82% | 69.84% | 68.82% | 69.84% | 69.53% |
| | Percentage of shares (as a % of total share capital of the Company) | 45.58% | 45.58% | 45.58% | 45.58% | 45.58% | 45.58% |
| | b) Non-encumbered | | | | | | |
| | Number of shares | 14442924 | 14442924 | 13767924 | 14442924 | 13767924 | 13967240 |
| | Percentage of shares (as a % of total shareholdings of promoter & promoter group) | 31.18% | 31.18% | 30.16% | 31.18% | 30.16% | 30.47% |
| | Percentage of shares (as a % of total share capital of the Company) | 20.66% | 20.66% | 19.69% | 20.66% | 19.69% | 19.98% |

Notes:

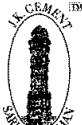
- The Company is engaged in only one business segment i.e. Cement.
- Consequent upon release by banks on 6th Feb, 2012, Promoters and Promoter Group's entire shareholding is non encumbered as on date.
- There was no investor complaint pending at the beginning and at the close of the quarter. The Company received and resolved 10 investor complaints during the quarter.
- The above results are on stand alone basis.
- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 11th Feb, 2012. The auditors have performed a limited review of the same.
- Previous period figures have been regrouped and rearranged wherever necessary to make them comparable with the current period.

For and on behalf of Board of Directors

Yadupati Singhania
YADUPATI SINGHANIA
 Managing Director & CEO

Place : Kanpur

Date : 11th February, 2012



J.K. SUPER CEMENT



For Kind Attention of Shareholders: As a part of Green Initiative of the Government, all the Shareholders are requested to get their email addresses registered with the Company for receiving Annual Report, etc. on email.

P. L. Tandon & CO.
CHARTERED ACCOUNTANTS

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REVIEW REPORT TO THE BOARD OF DIRECTORS,
J.K. CEMENT LIMITED, KANPUR.

We have reviewed the accompanying statement of unaudited financial results of J.K. CEMENT LIMITED for the quarter ended 31-12-2011 except for the disclosures regarding Public Shareholding and Promoter and Promoter Group Shareholding which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

PLACE : KANPUR.
DATED: 11-02-2012

For P.L.TANDON & CO.,
Chartered Accountants.
Registration No.000186C




(ANIL AGARWAL)
PARTNER
Membership No.71548