



# LEELA LACE HOLDINGS PVT. LTD.

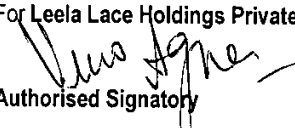
**Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company			Hotel Leelaventure Limited				
Name of the Promoter(s) on whose shares encumbrance was created/ invoked/ released (tick the relevant one)			Leela Lace Holdings Private Limited				
Date of reporting			31 <sup>st</sup> January, 2012				
Names of the stock exchanges where the shares of the target company are listed			Bombay Stock Exchange Limited National Stock Exchange of India Limited				
Details of the promoters' holding: (The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be )							
Promoter(s) or PACs with him	Pre-event holding		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)		Details of encumbrance (pledge / lien or other – give details)
Names	Number	% of total share capital	Type – creation / invocation / release	Date(s)	Number	% of total share capital	
Leela Lace Holdings Pvt. Ltd.	96,121,499*	24.78	Release	25/01/2012	96,222,114	24.81%	Released 25,000 shares from Zircon Invest. & Leasing P. Ltd. and 75,615 from General Mills Company P.Ltd.

\* This represents the position of unencumbered shares as per last disclosure dated 23.01.2012.

It is further clarified that the Company holds 188,649,985 shares representing 48.64% of paid up capital of the target company and has pledged 92,427,871 shares representing 23.83% of paid up capital as on date.

For Leela Lace Holdings Private Limited

  
Authorised Signatory

Place: Mumbai

Date: 31<sup>st</sup> January, 2012